



November 17, 2025

Company name: DAIHEN Corporation
Representative: Shoichiro Minomo
President and Chief Executive Officer
Stock exchange code: 6622, TSE Prime and Fukuoka Stock Exchange
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Notice Concerning Secondary Offering of Shares

DAIHEN Corporation (the “Company”) hereby announces that a resolution was adopted by the Board of Directors of the Company, dated November 17, 2025 in relation to a secondary offering of shares of common stock of the Company as described below.

1. Secondary Offering of Shares

- (1) Class and number of shares to be offered: 1,500,000 shares of common stock of the Company
- (2) Selling shareholders and number of shares to be offered:
- | | |
|---|----------------|
| Sumitomo Mitsui Banking Corporation: | 543,000 shares |
| Sumitomo Mitsui Trust Bank, Limited: | 330,000 shares |
| Mitsui Sumitomo Insurance Company, Limited: | 237,300 shares |
| MUFG Bank, Ltd.: | 122,600 shares |
| Nippon Sanso Holdings Corporation: | 100,000 shares |
| Resona Bank, Limited: | 69,000 shares |
| The Hyakujushi Bank, Ltd.: | 35,000 shares |
| Mitsubishi UFJ Trust and Banking Corporation: | 24,100 shares |
| THE OITA BANK, LTD.: | 20,000 shares |
| THE SHIGA BANK, LTD.: | 19,000 shares |
- (3) Selling price: Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc., of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of the common stock of the Company on the Tokyo Stock Exchange Inc. on a certain date between Wednesday, November 26, 2025 and Monday, December 1, 2025 (the “Pricing Date”) (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor between 0.90 and 1.00 (with any fraction less than one yen being rounded

Disclaimer: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

- down to the nearest whole yen), and by taking into account market demand and other conditions.)
- (4) Method of secondary offering: The secondary offering of shares will be offered by way of Purchase and Underwriting of the aggregate number of shares by the underwriters (the “Underwriters”). As commission to the Underwriters, the aggregate amount of the difference between the selling price and the subscription price (equivalent to the purchase price per share paid to the selling shareholders by the Underwriters) shall be paid.
- (5) Share delivery date: The delivery date shall be a day during the period from Monday, December 1, 2025 to Thursday, December 4, 2025, which is the third business day immediately following the Pricing Date.
- (6) The selling price and any other matters necessary for the Secondary Offering of Shares will be approved at the discretion of, Shoichiro Minomo, President and Chief Executive Officer of the Company.

2. Purpose of the Secondary Offering of Shares

In light of the recent trend in the Japanese stock market towards the unwinding of cross shareholdings, the Company has held a series of discussions with certain shareholders. Having now gained the understanding of these shareholders, the Company has decided to implement the Secondary Offering. Through the Secondary Offering, the Company aims to improve the liquidity of our shares by expanding shareholder base, primarily to individual investors.

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