



November 20, 2025

To whom it may concern:

Company name: Toyoda Gosei Co., Ltd.  
Name of representative: Katsumi Saito, President  
(Securities code: 7282; Tokyo Prime Market and Nagoya Premier Market)  
Inquiries: Hideaki Kondo, General Manager of Finance and  
Accounting

(Tel: + 81-52-400-5131)

**Notice Concerning the Status of Stock Repurchases and Cancellation of Treasury Shares  
(Under the provisions of its Articles of Incorporation in accordance with Article 459,  
Paragraph (1) of the Companies Act, and Cancellation of Treasury Shares in accordance with  
Article 178 of the Companies Act)**

Toyoda Gosei Co., Ltd. (the “**Company**”) hereby announces the repurchases of the Company’s shares under the provisions of Article 35, Paragraph 3 of its Articles of Incorporation in accordance with Article 459, Paragraph (1) of the Companies Act as described in 2. below, and the cancellation of treasury shares pursuant to Article 178 of the Companies Act, as described in 3. Below, each pursuant to a resolution of the Board of Directors as of November 20, 2025.

**1. Reasons for the repurchase and cancellation of treasury shares**

The Company decided to repurchase own shares for the purpose of reinforcing shareholder returns and improving capital efficiency, with an aim of mitigating the impacts on the supply and demand for the Company’s shares in connection with implementing the secondary offering of shares of the Company announced today (the “**Secondary Offering**”). Additionally, all of these shares repurchased are scheduled to be cancelled.

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing the status of stock repurchases and cancellation of treasury shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.

## 2. Contents of repurchase

- |     |                                          |                                                                                                                                                                                                                                                                                                                                                                                                  |
|-----|------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) | Class of shares to be repurchased        | Common stock of the Company                                                                                                                                                                                                                                                                                                                                                                      |
| (2) | Total number of shares to be repurchased | Up to 10,000,000 shares (The percentage compared to the total number of issued shares (excluding treasury shares): Up to 7.86%)                                                                                                                                                                                                                                                                  |
| (3) | Aggregate amount of repurchase cost      | Up to 50 billion yen                                                                                                                                                                                                                                                                                                                                                                             |
| (4) | Period of repurchase                     | If the Pricing Date of the Secondary Offering falls on any day during the period from Monday, December 1, 2025 to Wednesday, December 3, 2025, the period is “from Wednesday, January 7, 2026 to Wednesday, January 6, 2027.”<br>If the Pricing Date of the Secondary Offering falls on Thursday, December 4, 2025, the period is “from Thursday, January 8, 2026 to Thursday, January 7, 2027.” |
| (5) | Method of repurchase                     | Market purchase on the Tokyo Stock Exchange, Inc. including repurchase through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3)                                                                                                                                                                                                                                                          |

(Note) Due to market trends and other factors, part or all of the shares may not be repurchased.

## 3. Details of cancellation

- |     |                                        |                                                         |
|-----|----------------------------------------|---------------------------------------------------------|
| (1) | Class of shares to be cancelled        | Common stock of the Company                             |
| (2) | Total number of shares to be cancelled | Total number of treasury shares repurchased in 2. above |
| (3) | Scheduled cancellation date            | Undetermined                                            |

(Reference)

The status of treasury shares as of October 31, 2025

Total number of issued shares (excluding treasury shares)	127,253,973 shares
Number of treasury shares	360,174 shares

End

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing the status of stock repurchases and cancellation of treasury shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.