

November 21, 2025

SBI Holdings, Inc.

(TOKYO: 8473)

**(Progress of Disclosed Matter) Notice Regarding Recording of Extraordinary Gain in the Non-Consolidated Financial Results from the Partial Sale of SBI Shinsei Bank Shares**

As announced in the press release dated November 13, 2025 titled “(Summary) Notice Regarding Approval for Listing of a Consolidated Subsidiary of the Company (SBI Shinsei Bank, Limited)”, SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that SBI Shinsei Bank, Limited (Head Office: Chuo-ku, Tokyo; Representative Director, President: Katsuya Kawashima; hereinafter “SBI Shinsei Bank”), a consolidated subsidiary of the Company, has received approval to newly list its shares on the Prime Market of the Tokyo Stock Exchange, and the Company plans to conduct a partial sale of SBI Shinsei Bank shares held by the Company.

SBI Shinsei Bank will remain a consolidated subsidiary of the Company even after the sale, the impact on the Company’s consolidated business performance for the fiscal year ending March 2026 is expected to be minor. On the other hand, the Company expects to record an extraordinary gain in its non-consolidated business results for the fiscal year ending March 2026. Based on the assumed offering price of JPY1,440 per share, as stated in the securities registration statement filed by SBI Shinsei Bank, and the planned number of shares to be sold (166,300,000 shares\*), the amount of such gain is estimated to be approximately JPY 42,003 million. As the amount of the special gain associated with the offering is scheduled to be finalized on December 17, 2025, the listing date of SBI Shinsei Bank, the Company will make a further announcement once the amount has been determined.

\* The number of shares to be offered is stated on the assumption that the offering through over-allotment of shares will be conducted in full, up to the maximum number of shares (33,300,000 shares), and that the greenshoe option for the same number of shares will be exercised in full.

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For further information, please contact:

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This press release does not constitute an offer of securities for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the selling shareholder and that will contain detailed information about the Company and its management, as well as financial statements. The securities referred to above will not be offered or sold in the United States.