



December 1, 2025

To whom it may concern:

Company name: Toyoda Gosei Co., Ltd.
Name of representative: Katsumi Saito, President
(Securities code: 7282; Tokyo Prime Market and Nagoya Premier Market)
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(Progress Report) Notice Concerning the Determination of Matters Relating to Stock Repurchases

(Under the provision of its Articles of Incorporation in accordance with
Article 459, Paragraph (1) of the Companies Act)

Toyoda Gosei Co., Ltd. (the “**Company**”) hereby announces that, in respect of the status of stock repurchases stated in the “Notice Concerning the Status of Stock Repurchases and Cancellation of Treasury Shares (Under the provisions of its Articles of Incorporation in accordance with Article 459, Paragraph (1) of the Companies Act, and Cancellation of Treasury Shares in accordance with Article 178 of the Companies Act)” announced on November 20, 2025, the period of repurchase was determined today as described below.

Period of repurchase: From Wednesday, January 7, 2026 to Wednesday, January 6, 2027

(Note 1) Stock repurchase through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3) may be implemented on and after Wednesday, January 7, 2026, in consideration of market trends and other factors.

(Note 2) The period of repurchase was determined following the decision on the selling price and other matters today in respect of the secondary offering of shares of common stock of the Company (the “**Secondary Offering**”) resolved by the Board of Directors on November 20, 2025.

(Reference) Details of the resolution on stock repurchases by the Board of Directors on November 20, 2025

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| (1) Class of shares to be repurchased | Common stock of the Company |
| (2) Total number of shares to be repurchased | Up to 10,000,000 shares (The percentage compared to the total number of issued shares (excluding treasury shares): Up to 7.86%) |
| (3) Aggregate amount of repurchase cost | Up to 50 billion yen |
| (4) Period of repurchase | If the Pricing Date of the Secondary Offering falls on any day during the period from Monday, December 1, 2025 to Wednesday, December 3, |

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing the determination of matters relating to stock repurchases, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.

2025, the period is “from Wednesday, January 7, 2026 to Wednesday, January 6, 2027.”

If the Pricing Date of the Secondary Offering falls on Thursday, December 4, 2025, the period is “from Thursday, January 8, 2026 to Thursday, January 7, 2027.”

- (5) Method of repurchase Market purchase on the Tokyo Stock Exchange, Inc. including repurchase through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3)

(Note) Due to market trends and other factors, part or all of the shares may not be repurchased.

End

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