



December 5, 2025

FOR IMMEDIATE RELEASE

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(Securities code: 3498; TSE Prime Market)
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**Notice Regarding Determination of the Number of New Shares to be Issued
by way of Third-Party Allotment**

Kasumigaseki Capital Co., Ltd. ("KC") announces that, with respect to the issuance of new shares by way of third-party allotment resolved by the Board of Directors dated October 24, 2025, the allottee has notified KC that it intends to subscribe for all of the shares to be issued. The details are as follows.

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|-----|-----------------------------------|---|
| (1) | Number of New Shares to be Issued | 691,500 shares |
| | | (Number of Shares Scheduled to be Issued: 691,500 shares) |
| (2) | Total Amount to be Paid | 5,114,610,600 yen |
| | | (Per share: 7,396.40 yen) |
| (3) | Payment Date | Wednesday, December 10, 2025 |

<References>

1. The issuance of new shares by way of third-party allotment was resolved by the Board of Directors dated October 24, 2025, simultaneously with the issuance of new shares by way of public offering, the secondary offering of shares by way of purchase and underwriting by the underwriters and the secondary offering of shares by way of over-allotment.

For the details of the third-party allotment, please see "Notice Concerning Issuance of New Shares by way of Public Offering and Secondary Offering of Shares" announced on October 24, 2025 and "Notice Regarding Determination of Issue Price and Selling Price, etc." announced on November 5, 2025.

2. Change in the Total Number of Shares Issued as a Result of Third-Party Allotment

Current Total Number of Issued Shares:	23,811,258 shares
	(as of December 5, 2025)
Number of Shares of to be Increased by the Third-Party Allotment:	691,500 shares
Total Number of Issued Shares after the Third-Party Allotment:	24,502,758 shares

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares of the KC, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.