December 8, 2025

To All

Company name	Goodcom Asset Co., Ltd.
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Notice Regarding the Revision of Consolidated Earnings Forecast and the Maintenance of Dividend Forecast

Goodcom Asset Co., Ltd. (the “Company”) have decided to revise our consolidated earnings forecast for the fiscal year ending October 2025, which was announced on December 13, 2024, and are informed as follows.

Revisions to consolidated earnings forecasts for the fiscal year ending October 31.2025
(November 1, 2024-October 31, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen -	Millions of yen 5,880	Millions of yen 5,416	Millions of yen 3,707	Yen 128.68
Revised forecasts (B)	54,581	2,940	2,590	1,525	53.44
Change (B-A)	-	△2,940	△2,825	△2,182	
Change (%)	-	△50.0	△52.2	△58.9	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended October 31, 2024)	59,753	5,451	4,938	3,320	115.26

(NOTE)1. The forecast of net sales is not disclosed.
2. Net income per share takes into account the increase in the number of shares outstanding due to the exercise of subscription rights to shares.

2.Reason for revision

In the fiscal year ended October 2025, we promoted the real estate fund business and M&A, which are our growth strategies. Two private placement funds were formed, with a total of approximately 27 billion yen. The M&A acquired two companies' stocks, and one of them became a consolidated subsidiary.

Nevertheless, the number of units sold to civil servants, who were our main customers, declined against the backdrop of rising prices in End of higher salaries and rising condominium prices due to rising construction costs and other factors. As a result, retail sales recorded a significant segment loss of approximately ¥1.2 billion. We expect construction costs to continue to rise, so we have established a new sales force, the Wealth Consulting Department, for the wealthy, to increase the number of units sold and revenues.

The main reasons for the decrease in profit were as follows.

・A segment loss of approximately ¥1.2 billion was recorded due to a decrease in the number of retail sales units sold.
・Approximately ¥200 million was recorded as due diligence expenses and brokerage commissions incurred in M&A.
・With the aim of expanding shareholder returns, we implemented a shareholder benefit program to commemorate the overlapping listing on the Fukuoka Stock Exchange's main rules market, and recorded approximately ¥600 million.
・To enhance our company's visibility, we produced and aired TV commercials and engaged in sponsorship activities, incurring approximately 370 million yen.

As a result of these factors, we have revised our consolidated earnings forecast for the fiscal year ending October 2025, as described above.

3.Dividend Forecast

Our basic policy is to pay a dividend every fiscal year with a target payout ratio of 35%. From the viewpoint of prioritizing returns to shareholders, we have left our dividend forecast unchanged from the beginning of the fiscal year, and plan to pay a dividend of ¥45 per share.

※The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecasts due to various factors going forward.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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