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December 9, 2025

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 (Securities code: 3657, Tokyo Stock Exchange, Prime Market)
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Notice Regarding Revision of Full-Year Consolidated Earnings Forecast and Maintenance of Dividend Forecast

At the Board of Directors meeting held on December 9, 2025, the Company resolved to revise the full-year consolidated earnings forecast for the fiscal year ending January 2026, which was announced on September 12, 2025, as outlined below. Please be advised that there is no change to the dividend forecast for the current fiscal year.

1. Revisions to FY 1/2026 Full-Year Consolidated Earnings Forecasts (February 1, 2025 to January 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of the parent	Basic Earnings Per share
Previously announced outlook (A)	Millions of yen 49,729	Millions of yen 1,124	Millions of yen 825	Millions of yen 316	¥8.96
Current revised outlook (B)	48,529	279	149	-316	- ¥8.95
Change (B-A)	-1,199	-845	-675	-633	
Change (%)	-2.4%	-75.2%	-81.9%	—	
(Reference) Results for the previous fiscal year (FY1/2025)	52,225	786	756	-692	- ¥19.58

2. Reason for the revision

During the third quarter of the fiscal year under review, the number of projects for both Domestic Solutions and Overseas Solutions was sluggish, and both sales and operating profit fell short of our internal forecasts. In light of this situation, we have reviewed our earnings forecasts for the fourth quarter onward and revised our full-year FY 1/2026 earnings forecasts.

3. Dividend Forecast

The Company currently aims to provide stable and continuous dividends each fiscal year, based on a fundamental policy of maintaining a minimum DOE (Dividend on Equity) of 3% and a progressive dividend approach. Accordingly, we will maintain the initial dividend forecast, with an annual dividend of ¥16 per share (unchanged from the previous fiscal year).

The above forecasts have been prepared based on information available as of the announcement date. Actual results may differ from forecasts due to various factors.