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Company name: Kumiai Chemical Industry Co., Ltd.
 Representative: Masaru Yokoyama, President
 and Representative Director
 (Prime Market of TSE;
 Securities code: 4996)
 For Inquiry: Koji Yamada, General Manager
 of General Affairs Department
 (Telephone: 81-3-3822-5036)

Announcement of Revisions to the Full-year Consolidated Earnings Forecast, and Differences Between the Non-consolidated Earnings Forecast and Actual Results for the Previous Fiscal Year

Kumiai Chemical Industry Co., Ltd. (hereinafter, the “Company”) hereby announces that it revises the consolidated earnings forecast for the fiscal year ended October 31, 2025 (from November 1, 2024 to October 31, 2025), announced on October 10, 2025. The Company also announces that differences are expected to arise between the full-year non-consolidated earnings forecast and the actual results for the previous fiscal year.

1. Revisions to the full-year consolidated earnings forecast for the fiscal year ended October 31, 2025 (From November 1, 2024 to October 31, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	169,000	10,000	10,500	3,500	29.06
Revised forecasts (B)	170,400	10,500	13,300	4,300	35.71
Difference (B-A)	1,400	500	2,800	800	—
Change (%)	0.8	5.0	26.7	22.9	—
(Reference) Results for the previous fiscal year (Fiscal year ended October 31, 2024)	161,049	11,350	18,300	13,590	112.91

(Reasons for revisions)

While net sales and operating income remained almost unchanged from the full-year consolidated earnings forecast for the fiscal year ended October 31, 2025, which was announced on October 10, 2025, ordinary income is expected to exceed the previous forecast due to a significant decrease in foreign exchange losses attributable to the weaker-than-expected yen at fiscal year end. Additionally, net income attributable to owners of parent is expected to exceed the previous forecast largely because of a greater-than-expected increase in tax credit for testing and research expenses. As a result, the Company revises the earnings forecast as described above.

2. Differences between the non-consolidated earnings forecast for the fiscal year ended October 31, 2025 and the actual results for the previous fiscal year

(From November 1, 2024 to October 31, 2025)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Results for the previous fiscal year (A)	105,994	6,625	8,779	5,328	44.27
Forecast for the current fiscal year (B)	128,400	7,500	8,900	5,400	44.84
Difference (B-A)	22,406	875	121	72	—
Change (%)	21.1	13.2	1.4	1.4	—

(Reason for differences)

Net sales and operating income are expected to exceed the results for the previous fiscal year in both overseas and domestic markets mainly due to an increase in shipments in the Agricultural Chemicals and Agriculture-Related Business. Meanwhile, ordinary income and net income are expected to increase only slightly due to the recording of foreign exchange losses.

Note: The above forecast figures are based on information currently available, and actual financial results and other aspects of business performance may differ from them due to various factors that may arise in the future.