



December 11, 2025

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Notice of Revision of Full-Year Consolidated Earnings Forecasts

In light of recent performance trends, we have revised our consolidated earnings forecasts for the fiscal year ending January 2026 (from February 1, 2025 to January 31, 2026) announced on March 13, 2025 as follows.

Notation

1. Revisions to the Fiscal 2026 Fiscal Year Forecasts

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Per share Net Income
Previously announced outlook (A) (out March 13, 2025)	Millions of yen 5,400	Millions of yen △4,300	Millions of yen △7,300	Millions of yen △7,300	Yen △132.91
Current revised outlook (B)	4,000	△4,300	△10,300	△10,300	△187.53
Change (B-A)	△1,400	-	△3,000	△3,000	
Change (%)	△25.9	-	-	-	
(Reference) Results for the previous fiscal year (Year ended January 31, 2025)	31,047	△1,008	△3,239	△3,713	△67.60

2. Reason for the amendment

In the fiscal year ending January 2026, the Separators segment is expected to continue to see steady sales for consumer applications. However, the European market, which is our mainstay market, is still in the process of recovering, and demand for EV is lagging behind initial expectations. In the ion-exchange membrane business, although orders from POSCO Group have been moving as expected, there have been delays in the receipt of orders for other new projects, and the outlook for orders that were expected to be received from the previous announcement is stronger from next year onwards. As a result, consolidated net sales for the full fiscal year are expected to be ¥4 billion, a decrease of ¥1.4 billion compared to the target.

Operating income is expected to remain unchanged from the initial forecast as cost reductions have kept down the cost of sales.

Ordinary income and net income attributable to owners of the parent are expected to decline by ¥3 billion to ¥10.3 billion compared with the forecast due to a greater-than-expected decline in demand for EV in Europe, which has caused W-SCOPE CHUNGJU PLANTCO., LTD. performance of equity-method affiliates, whose main business is for EV in Europe, to fall short of the forecast.

[Cautionary Statement with Respect to Forecasts]

Earnings forecasts are based on information available at the time of publication. Actual results may differ from these forecasts for a number of reasons.