December 12, 2025

To whom it may concern:

Company name: TANSEISHA Co., Ltd.
Representative: Osamu Kobayashi, President and Chief Executive Officer
Location of head office: 1-2-70 Konan, Minato-ku, Tokyo
(Stock code: 9743 Prime Market of TSE)
Inquiries: Tetsuo Tsukui, Director
(TEL: +81-3-6455-8104)

Notice Concerning Revisions to the Consolidated Earnings Forecasts for the Full Fiscal Year Ending January 31, 2026 and Revisions to the Dividend Forecasts

Based on recent performance trends, the Company has revised the consolidated earnings forecasts for the full fiscal year ending January 31, 2026, as well as the dividend forecasts which were announced on June 13, 2025, as detailed in the tables below.

Details of revisions to the consolidated earnings forecasts

(1) Revisions to the consolidated earnings forecasts for the fiscal year ending January 31, 2026 (from February 1, 2025 to January 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on June 13, 2025)	Millions of yen 100,000	Millions of yen 7,500	Millions of yen 7,600	Millions of yen 5,200	Yen 110.39
Revised forecast (B)	106,000	8,600	8,600	6,000	126.98
Differences (B-A)	6,000	1,100	1,000	800	
Rate (%)	6.0	14.7	13.2	15.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended January 31, 2025)	91,858	5,147	5,316	3,875	82.16

(2) Reasons for revisions

Net sales are expected to exceed the previous forecast due to increased demand mainly in the Commercial and Other Facility Business, backed by continuous favorable market conditions.

Profits are also expected to exceed the previous forecast due to accepting orders with a focus on profitability, mainly in the Commercial and Other Facility Business and the Chain Store Business.

Details of revisions to the dividend forecasts

(1) Details of revisions

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced on June 13, 2025)		Yen 35.00	Yen 70.00
Revised forecast		37.00	72.00
Results for the current fiscal year	Yen 35.00		
Actual results for the previous fiscal year (Fiscal year ended January 31, 2025)	15.00	30.00	45.00

(2) Reasons for revisions

As its basic policy for profit distribution, the Company pays dividends based on the state of profits, taking into account capital adequacy from a long-term perspective. In line with this policy, as a target for shareholder returns, the Company aims for a consolidated dividend payout ratio of 50% or more, and distributes profits accordingly. Additionally, retained earnings will be used as a source of funds to strengthen the Company's corporate structure in order to withstand anticipated intensification of competition and changes in the business environment. This includes funding research, development, capital investments, and financial improvements to promote business expansion into new growth areas, as well as other financial needs.

As the consolidated earnings forecasts for the full fiscal year ending January 31, 2026 are expected to exceed the previous forecast as detailed in the tables above, the Company will increase year-end dividend forecasts by ¥2 from the previous forecast, resulting in a dividend of ¥37 per share.

This matter will be discussed at the 68th Ordinary General Meeting of Shareholders of the Company scheduled to be held in late April 2026.

* The above forecasts are based on information available as of the announcement date and certain assumptions deemed reasonable. Actual results may differ from these forecasts due to various factors that arise.

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