



December 12, 2025

To Whom It May Concern

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Notice Concerning Formulation of Medium-Term Management Plan (Summary)

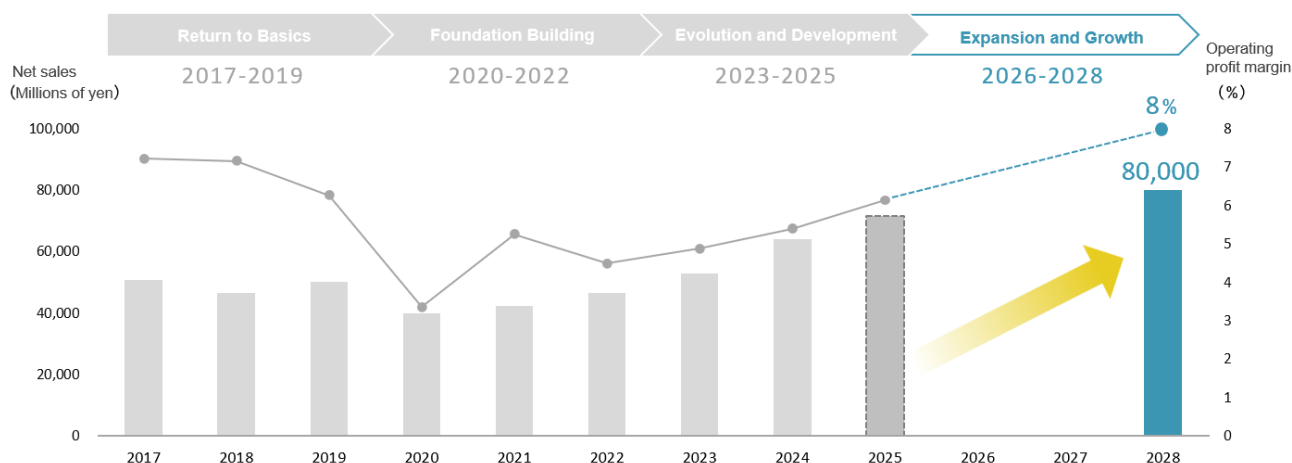
The SPACE Group (the “Group”) is pleased to announce that it has formulated a medium-term management plan, “Expansion and Growth” (summary), covering the three-year period from the fiscal year ending December 31, 2026, to the fiscal year ending December 31, 2028, as follows. The finalized version will be disclosed in mid-February 2026.

1. Basic Policy

The Group aims to incrementally enhance corporate value through the formulation of medium-term plans for four steps, each covering three years: “Return to Basics” (FY2017-FY2019), “Foundation Building” (FY2020-FY2022), “Evolution and Development” (FY2023-FY2025), and “Expansion and Growth” (FY2026-FY2028).

Under the current medium-term management plan, “Evolution and Development,” the Group is maximizing the value it provides based on the business and management foundations strengthened under the “Return to Basics” and “Foundation Building” plans, and its business performance has reached record highs in terms of both net sales and profit.

In the next medium-term management plan, “Expansion and Growth,” the Group will further refine the competitive advantage it has built to date, deepen its unique value, and create new value, while also further upgrading its people and organization, which are the source of its strength, as it aims to achieve sustainable growth.



2. Overview of the Next Medium-Term Management Plan “Expansion and Growth”

(1) Medium-Term Management Targets

[Quantitative Targets (Consolidated)]

- | | |
|----------------------------|---------------|
| 1. Net sales | : 80,000 |
| | million yen |
| 2. Operating profit margin | : 8% |
| 3. ROE | : 10% |
| 4. Payout ratio | : 50% or more |

[Qualitative Targets]

1. Create career-track positions for all employees
2. Co-creation partners in commerce

(2) Medium-Term Management Policies

To achieve its goals, the Group has established the following two management policies, which all employees will share as action guidelines, as the Group aims to further strengthen its autonomous organizational culture.

- Every individual will act with a managerial perspective
- Individuals will utilize their individuality to create the best value

(3) Medium-Term Management Strategies

To achieve its goals, the Group has established the following six strategies, which it will steadily promote.

1. Deepen existing businesses

Cultivate existing businesses and refine strengths to become the partner of choice for clients.

- Strengthen its unique business foundation based on a consistent business style
- Grow the base business by capturing markets
- Expand the overseas business

2. Take on the challenge of value creation businesses

Create new client business value by investing in establishing new domains and utilizing human resources.

- Initiatives to solve local issues
- Formulate and develop a cross-business creative organization
- Participate in and support facility management and event planning

3. Strengthen the value chain

Expand the Brain Network and combine the Group’s own strengths with consulting, art, digital, environmental materials, etc., to create client value and sustainable spaces.

- Enhance the value creation network
- Establish, promote, and strengthen the reproduct organization
- Strengthen environmentally conscious partners

4. Make manufacturing resilient

Establish a resilient construction promotion system to realize clients’ wishes by improving technical capabilities and construction quality.

- Pursue manufacturing technology at the Group’s own plants
- Support and enhance production and supervision specialists
- Provide safety and security through collaboration with partner companies

5. Realize a growth environment

Build a foundation to support sustainable growth by enhancing work comfort and satisfaction and promoting the active participation of a diverse workforce.

- Promotion and permeation of health management
- Invest in human resources to support individual growth
- Secure a diverse workforce

6. Core office evolution

Synergistically develop individual and organizational growth, and transform from a back office to a strong core office that supports taking on new challenges.

- Enhance operations through collaboration among regional administration departments
- Build foundations for digital governance and promote DX
- Establish ESG and compliance system

3. Future Disclosure Plans

The finalized version of the next medium-term management plan “Expansion and Growth” is scheduled to be disclosed in mid-February 2026, based on the results of the current medium-term management plan “Evolution and Development.” In the finalized version, the Group intends to clarify the overall view of the plan for sustainable growth, by presenting KPIs for each strategy, growth investments, shareholder returns policies, and other information.

* Cautionary statement regarding forward-looking statements

Forecasts of business performance and other forward-looking statements in this document are based on currently available information and certain assumptions, and actual results may differ materially due to future changes in the business environment and economic trends, and other factors.