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PRESS RELEASE

Company Name: Prored Partners Co., Ltd.
(Securities code: 7034, TSE Prime Market)
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Notice Concerning Differences Between Full-Year Financial Forecasts and Actual Results

Prored Partners Co., Ltd. (the “Company”) hereby announces that some differences have arisen in the financial results of the fiscal year ended October 31, 2025 (November 1, 2024 to October 31, 2025) announced separately on December 15, 2025 from the forecasts announced on September 16, 2025. Details are as follows.

1. Differences between consolidated financial results forecasts for the fiscal year ended October 31, 2025 (November 1, 2024 to October 31, 2025) and actual results

(Unit: million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Unit: yen)
Previously announced forecast (A)	9,407	2,740	2,741	(406)	(37.24)
Actual results (B)	12,302	4,945	4,947	205	18.85
Change (B - A)	2,895	2,205	2,206	612	56.09
Percent change (%)	30.8	80.5	80.5	-	-
(Reference) Results for the previous fiscal year (FYE October 2024)	4,755	998	1,275	319	29.28

2. Reasons for differences

In the fourth quarter of the fiscal year ending October 31, 2025, the Company recorded gains and losses relating to exits from investees of funds that Bluepass manages (for details, please refer to “(Update of Previous Disclosures) Notice of Posting of Gains and Losses from the Sale of Operational Investment Securities” announced separately.) This resulted in performance exceeding the previously announced forecast.

Gains and losses related to exits from investees include gains and losses related to the interests of limited partner investors in the funds. These gains and losses are recorded in profit attributable to non-controlling interests. Consequently, net sales, operating profit, and profit attributable to owners of parent for the Fund Business are forecast to be 8,180 million yen, 6,013 million yen, and 1,532 million yen, respectively.

Notes:

The presentation of results has been changed from the previous presentation starting from the first six months of the fiscal year ending October 31, 2025. The full-year results for the previous fiscal year are based on consolidated financial statements that have been restated to reflect this change in presentation.