



December 15, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Comforia Residential REIT, Inc  
21-1 Dogenzaka 1-chome, Shibuya-ku, Tokyo  
Takashi Sakamoto  
Executive Director  
(TSE Code: 3282)

Asset Management Company:  
TLC REIT Management Inc.  
Akira Kubo  
President & CEO  
Inquiries:  
Shogo Momma  
General Manager of Strategy Department  
Comforia Management Division  
(TEL: +81-3-6455-3388)

### Notice Concerning Borrowing of Funds and Repayment of Loan

Comforia Residential REIT, Inc (“CRR”) announces that it decided today to proceed with the borrowing of funds and repayment of loan. Details are as follows:

#### 1. Description of New Borrowing and Repayment

##### (1) Description of New Borrowing

Long-term Loans (Term : 7 year, variable interest rate)

- |                              |   |   |
|------------------------------|---|---|
| ① Lender                     | : | Daiwa Next Bank, Ltd., The Fukui Bank, Ltd.   |
| ② Loan amount                | : | 1,200 million yen   |
| ③ Interest rate              | : | Basic interest rate (JBA 1 month yen TIBOR) + 0.25% (Note)  |
| ④ Scheduled drawdown date    | : | December 22, 2025   |
| ⑤ Borrowing method           | : | Borrowing based on a loan agreement effective December 18, 2025, with the lender stated above.  |
| ⑥ Interest payment dates     | : | Interest payments will be first made on January 30, 2026, the last day of each month thereafter, and the principal repayment date (or the business day immediately preceding the concerned date if any concerned date is not a business day). |
| ⑦ Principal repayment method | : | Lump-sum repayment on principal repayment date  |
| ⑧ Principal repayment date   | : | December 22, 2032<br>(If this date is not a business day, it shall be the following business day. If such day falls in the following month, it shall be the immediately preceding business day.)  |
| ⑨ Security and guarantee     | : | Unsecured and unguaranteed  |

(Note) The base rate used for the calculation period for interest to be paid on interest payment dates is the 1-month Yen TIBOR announced by JBA TIBOR Administration (JBATA), two business days before the interest payment date immediately preceding each interest payment date. However, if the calculation period is not one month, the base rate will be the one corresponding to the period that will be calculated based on a method provided for in the agreement.

After this, CRR will not announce the interest rate decisions for its borrowings on a floating-rate basis.

For changes in the yen TIBOR of the JBA, the base rate, please check the website of JBATA. (<https://www.jbatibor.or.jp/english/>).

## (2) Description of Repayment of Loan

Long-term loans (Term : 2 year, variable interest rate)

- ① Lender : Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited., MUFG Bank, Ltd.
- ② Loan amount : 1,200 million yen
- ③ Interest rate : Basic interest rate (JBA 1 month yen TIBOR) + 0.1425%
- ④ Drawdown date : December 21, 2023
- ⑤ Principal repayment date : December 22, 2025

## 2. Reasons for Borrowing and Repayment

CRR will appropriate the funds to repay loan (refer to 1.(2) shown above for details).

## 3. Amount, Use, and Scheduled Time of Disbursement of Funds to Be Raised

### (1) Amount of funds to be raised

A total of 1,200 million yen

### (2) Specific use of funds to be raised

Funds will be used to repay loan (refer to 1.(2) shown above for details) .

### (3) Scheduled time of disbursement

December 22, 2025

## 4. Status of Interest-Bearing Debt after the Borrowing and Repayment

(million yen)

	Before the borrowing and repayment (As of December 15, 2025)	After the borrowing and repayment (As of December 22, 2025)	Change
Short-Term Loans (Note)	8,568	8,568	-
Current portion of long-term loans (to be repaid within one year or less)	26,500	25,300	-1,200
Long-Term Loans (Note)	137,344	138,544	1,200
Total of Loans	172,412	172,412	-
Current portion of investment corporation bonds (to be redeemed within one year or less)	2,000	2,000	-
Investment Corporation Bonds	14,100	14,100	-
Total of Loans and Investment Corporation Bonds	188,512	188,512	-

(Note) Short-term loans are loans that will come due within one year, while long-term loans are loans that will come due after one year.

\*Website of CRR: <https://www.comforia-reit.co.jp/en/>