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December 16, 2025

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(Securities code: 6083; Standard Market)
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Notice Concerning the Preliminary Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending May 2026, and Revisions to Full-Year Financial Results and Dividend Forecasts

ERI Holdings Co., Ltd. (the "Company") hereby announces that the preliminary consolidated financial results for the second quarter of the fiscal year ending May 2026 (June 1, 2025 – November 30, 2025)", and in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held on December 16, 2025, to revise the financial results forecasts for the fiscal year ending May 31, 2026 (June 1, 2025 through May 31, 2026), disclosed with the announcement of the "Consolidated Financial Results for the Fiscal Year Ending May 2026 (Japanese GAAP), dated July 8, 2025", and its per-share dividend forecasts as described below.

- Regarding the preliminary consolidated financial results for the second quarter of the fiscal year ending May 2026 (June 1, 2025 – November 30, 2025)

(Million Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share (yen)
preliminary consolidated financial results for the second quarter of the fiscal year ending May 31, 2026 (A)	11,368	2,082	2,088	1,268	167.68
Actual consolidated results for the second quarter of the fiscal year ending May 31, 2025 (B)	8,976	565	601	339	44.17
Change (B-A)	2,392	1,517	1,487	929	—
Change (%)	26.7	268.6	247.5	273.9	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2025)	19,765	2,045	2,076	1,293	169.33

Reason for revision

For the second quarter of the consolidated cumulative period, reflecting the expansion of energy-saving and structural review services following the enforcement of revised laws aimed at realizing a carbon neutral society in April 2025, as well as steady progress in expanding our business domains through M&As, we expect results for the second quarter of the fiscal year ending May 2026 to show an increase in net sales of 2,392 million yen to 11,368 million yen, operating income to rise by 1,517 million yen to 2,082 million yen, ordinary income to increase by 1,487 million yen to 2,088 million yen, and profit attributable to owners of parent to grow by 929 million yen to 1,268 million yen compared with the same period of the previous fiscal year.

2. Revisions to consolidated financial results forecasts for the current fiscal year (Jun 1, 2025 through May 31, 2026)

(Million Yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share (yen)
Previously announced forecasts (A)	22,700	2,800	2,800	1,700	223.61
Revised forecasts (B)	24,000	4,500	4,500	2,800	372.17
Change (B-A)	1,300	1,700	1,700	1,100	—
Change (%)	5.7	60.7	60.7	64.7	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2025)	19,765	2,045	2,076	1,293	169.33

Reason for revision

Assuming continued expansion of energy-saving and structural review operations following legal reforms, as well as steady progress in business domain expansion through M&As in the second half of this fiscal year, we expect full-year results for the fiscal year ending May 2026 to show net sales increasing by 1,300 million yen to 24,000 million yen, operating income rising by 1,700 million yen to 4,500 million yen, ordinary income growing by 1,700 million yen to 4,500 million yen, and profit attributable to owners of parent increasing by 1,100 million yen to 2,800 million yen compared with the previous forecast.

3. Details of revision of the dividend forecasts

(Yen)

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (dated July 8, 2025)	35.00	35.00	70.00
Revised forecasts	55.00	55.00	110.00
Actual results for the current fiscal year			
Actual results for the previous fiscal year (Fiscal year ended May 31, 2025)	30.00	30.00	60.00

Reason for revision

We consider returning profits to shareholders a key management priority. Our dividend policy balances business performance with strengthening our corporate foundation and securing internal reserves for future growth, while ensuring stable and continuous shareholder returns.

Reflecting the above earnings outlook, we plan to increase both the interim and year-end dividends to ¥55 per share, resulting in an annual dividend of ¥110 per share.

We will continue to dedicate our utmost efforts to achieving stronger results and sincerely ask for our shareholders' continued understanding and support.

Note: The above forecasts have been calculated based on information available at the present time. Actual results may differ from the projected figures depending on various factors in the future.