

For Immediate Release

Company Name : SBI Shinsei Bank, Limited
Name of Representative : Katsuya Kawashima
President and CEO
(Code: 8303, TSE Prime Market)

Announcement of Listing on Prime Market of Tokyo Stock Exchange

Tokyo (December 17, 2025) --- SBI Shinsei Bank, Ltd. (Head Office: Tokyo; President and CEO: Katsuya Kawashima; hereinafter "SBI Shinsei Bank") hereby announces that today it has been successfully listed on the Prime Market of the Tokyo Stock Exchange. We would like to take this opportunity to express its sincere gratitude to all stakeholders for their support and patronage.

Since becoming a member of the SBI Group in December 2021, we have thoroughly implemented the Group's fundamental business philosophy of "Customer-centric Principle." Leveraging the synergy and mutual evolution brought about by the expanding SBI Group "business ecosystem," we have successfully expanded our customer base and strengthened profitability over the past four years. In July of this year, we also fully repaid the public funds that had long been a management challenge.

As a core bank within the SBI Group, we will further advance and deepen collaboration with regional financial institutions to realize regional revitalization through the "Fourth Megabank Concept." In the rapidly evolving digital financial sector, we will maximize the expertise and digital ecosystem of the SBI Group, which is at the forefront in Japan, to deliver "Next-Generation Finance" to a broader range of customers.

Our Group views this stock listing as a new starting point and will continue to enhance corporate value through innovative initiatives that transcend the traditional boundaries of finance, thereby contributing to the realization of a sustainable society.

For details regarding initial listings, please refer to the "Information on Newly Listed Companies" page on the Japan Exchange Group website.

Japan Exchange Group "Information on Newly Listed Companies" website:
<https://www.jpx.co.jp/english/listing/stocks/new/index.html>

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SBI Shinsei Bank is a leading diversified Japanese financial institution providing a wide range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its stakeholders, including customers, employees and shareholders. The Bank is committed to delivering long-term profit growth and sustainably increasing its corporate value for all its stakeholders. News and other information about SBI Shinsei Bank are available at <https://corp.sbishinseibank.co.jp/en/>.

For further information, please contact:
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*This document is a press release intended for general publication regarding the listing of the Company's shares on the Prime Market of the Tokyo Stock Exchange, and has not been prepared for the purpose of soliciting investments or engaging in any other activities similar thereto, whether inside or outside of Japan.
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