



December 17, 2025

To All Parties Concerned

Company name: Okuma Corporation
 Representative: Atsushi Ieki, Representative Director, President
 (Code: 6103; Tokyo Stock Exchange Prime Market
 Nagoya Stock Exchange Premier Market)
 Contact: Shinya Hibino, Senior Officer, Division Manager,
 Administration Division
 TEL (0587)95-9295

Notice Concerning Determination of Offer Price, etc.

Okuma Corporation (the “Company”) hereby announces that the offer price and other matters have been determined in relation to the secondary offering of shares of the Company’s common stock which was resolved by its Board of Directors dated December 9, 2025, as described below.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Offer price	¥3,365 per share
(2) Total amount of offer price	¥14,630,683,500
(3) Underwriting value	¥3,226.20 per share
(4) Total amount of underwriting value	¥14,027,194,980
(5) Share delivery date	December 24, 2025 (Wed)

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the offer price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be offered	652,100 shares
(2) Offer price	¥3,365 per share
(3) Total amount of offer price	¥2,194,316,500
(4) Share delivery date	December 24, 2025 (Wed)

<Reference>

1. Calculation of Offer Price

(1) Calculation reference date and price	December 17, 2025 (Wed)	¥3,470
(2) Discount rate		3.03%

2. Greenshoe Option Exercise Period

From December 24, 2025 (Wed) to January 16, 2026 (Fri)

3. Syndicate Cover Transaction Period

From December 20, 2025 (Sat) to January 16, 2026 (Fri)

(End)

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of Company shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Any investor investing in shares of the Company’s stock will do so at their own discretion after reviewing the Company’s secondary offering prospectus and its addendum (if any). This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.