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(Securities code: 3445; Prime Market)

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Notice Concerning Discontinuation of Transition to Holding Company Structure

On January 31, 2025, RS Technologies announced “the consideration of the transition to a holding company structure (which requires an absorption-type company split agreement and amendment of articles of incorporation (partial amendment of trade name and business purpose) ” and the absorption-type company split agreement and partial amendments to the articles of incorporation were approved at the ordinary general meeting of shareholders held on March 28, 2025. RST had proceeded with preparations for the absorption-type company split to become effective on January 1, 2026. However, we subsequently announced the postponement of transition to holding company structure on September 26, 2025.

At the meeting of the Board of Directors held today, we resolved to discontinue the transition to a holding company structure subject to approval by resolution of the Ordinary General Meeting of Shareholders of our company scheduled in late March 2026. Details are as follows.

As a result of the above, the effective date of the change of trade name and amendment of the articles of incorporation (partial change of trade name and business purpose) will not take place, and neither the change of trade name nor the amendment of the articles of incorporation will be implemented.

1. Reason for Suspension of Transition to a Holding Company Structure

As a result of comprehensive consideration of the increase in management costs and human resource constraints associated with the transition to a holding company, as well as changes to our group's business structure and organizational structure due to the establishment of a new company and the implementation of M & A in the future, RS Technologies has concluded that the effects of the transition to a holding company are limited and that it is reasonable to maintain the current structure, leading to discontinue the transition to a holding company structure. Based on the current structure, we will continue to promote initiatives to enhance corporate value, such as strengthening business competitiveness and achieving sustainable growth.

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1. Future Outlook

The impact of the suspension of the transition to a holding company structure due to this matter on our company's consolidated financial results is minimal.