

December 23, 2025

Name of Company: KLab Inc.

(TSE Prime Market: 3656)

Representative: Tetsuya Sanada,

Representative Director and

President

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Notice Concerning Completion of Payment for Issuance of New Shares and 23rd Stock Acquisition Rights Through Third-Party Allotment

KLab Inc. (the "Company") announced that, as of today, it has confirmed that payment has been completed for the total issue price (2,909,897,500 yen) of the New Shares (hereinafter referred to as the "New Shares") to be issued through third-party allotment to ULTIMATE CLASSIC INVESTMENT LLC (hereinafter referred to as "UCI"), Six Cents Holdings Ltd. (hereinafter referred to as "Six Cents"), Sun* Inc. (hereinafter referred to as "Sun Asterisk"), and JT Financial Limited Liability Partnership (hereinafter referred to as "JT Financial"), as resolved at the Board of Directors meeting held on December 5, 2025 (hereinafter referred to as the "Issue Resolution Date"), and the 23rd Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") to be issued through third-party allotment to UCI and JT Financial (hereinafter, individually or collectively, referred to as the "Allotees of Stock Acquisition Rights").

Issuance of New Shares and Stock Acquisition Rights through third-party allotment

<New Shares ①>

(1)	Payment date	December 23, 2025	
(2)	Number of New Shares issued	11,750,000 common shares	
(3)	Issuance price	207 yen per share	
(4)	Amount of funds raised	2,432,250,000 yen	
(5)	Offering or allotment method	Depending on the method of third-party allotment.	
(6)	Intended allottee	UCI	9,750,000 shares
		Sun Asterisk	1,000,000 shares
		JT Financial	1,000,000 shares

<New Shares ②>

(1)	Payment date	December 23, 2025
(2)	Number of New Shares issued	2,000,000 common shares
(3)	Issuance price	222 yen per share
(4)	Amount of funds raised	444,000,000 yen
(5)	Offering or allotment method (intended allottee)	The shares will be allocated to Six Cents through a third-party allocation.

<Stock Acquisition Rights>

(1)	Allocation date	December 23, 2025	
(2)	Total number of Stock Acquisition Rights	107,500 rights	
(3)	Issuance price	Total amount: 33,647,500 yen (313 yen per Stock Acquisition Right)	
(4)	Number of potential shares resulting from the issuance	10,750,000 shares (100 shares per Stock Acquisition Right)	
(5)	Amount of funds raised	2,258,897,500 yen (estimated net amount: 2,235,297,500 yen) (Note)	
(6)	Exercise price and exercise price revision clause	Exercise price: 207 yen Exercise price will not be revised	
(7)	Offering or allotment method	Depending on the method of third-party allotment.	
(8)	Intended allottee	UCI	97,500 rights JT Financial 10,000 rights
(9)	Exercise period for Stock Acquisition Rights	The period will be from December 24, 2025 – December 23, 2027	
(10)	Other	The Company plans to enter into a purchase agreement for the Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights Purchase Agreement") with the Planned Allottee after the notification under the Financial Instruments and Exchange Act becomes effective. The Stock Acquisition Rights Purchase Agreement is expected to stipulate that if the Intended Allottee	

		transfers the Stock Acquisition Rights with the prior approval of the Company's Board of Directors, the transferee from the Intended Allottee will succeed to all of the rights and obligations of the Intended Allottee of the Stock Acquisition Rights under the Stock Acquisition Rights Purchase Agreement.
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Note If the Stock Acquisition Rights are not exercised within the exercise period or if the Stock Acquisition Rights acquired by the company are cancelled, the amount of funds raised will decrease.