



December 24, 2025

To whom it may concern,

Company name: Sun\* Inc.  
Representative: Taihei Kobayashi  
Representative Director  
(Code:4053, TSE Prime Market)  
Contact: Yuya Fukutomi  
Executive Officer and CFO  
Mail: ir@sun-asterisk.com

## Notice Concerning Acquisition of Shares of Mixense Inc. (to Make It a Subsidiary)

Sun\* hereby announces that at the board of directors meeting held on December 24, 2025, it resolved to acquire 100% of the issued shares of Mixense Inc. (hereinafter referred to as Mix) and make it a subsidiary as follows.

### 1. Reason for acquisition of shares

The Sun\* Group has a vision of "Create a world where everyone has the freedom to make awesome things that matter." and is currently operating a digital creative studio business with over 2,000 engineers and creators in six cities in four countries. The Group has strengths in business development that integrates business, tech, and creativity, and has supported the development of over 1,000 services to date. In Sun\* group's digital creative business, we are promoting DX support that is deeply rooted in the characteristics of two approaches: "digitalization," which digitizes the business model itself, and "digitization," which digitizes business processes. In addition, Sun\* group is actively pursuing strategic M&A to further strengthen our existing business areas and achieve discontinuous growth.

MIX's motto is "to provide an environment where customers can concentrate on their own business," and they develop various systems to meet customer needs in a variety of fields, including business system development and control system development. They have earned a high reputation for their proposal capabilities, technical capabilities, and flexibility, and have continued to do business with customers, including major telecommunications carriers, for a long period of time.

By welcoming MIX into the Group through this share acquisition, the Group will be able to expand the value it provides in the "digitization" field, and further strengthen its support for DX by creating synergies such as collaboration across customer bases and mutual utilization of management resources, with the aim of realizing its vision of " a world where everyone can become absorbed in value creation "

### 2. Overview of the subsidiary (Mixense Inc.) subject to change

(1) Name	Mixense Inc.
(2) Location	2-4-5 Kajicho, Chiyoda-ku, Tokyo
(3) Job title and name of representative	Junichi Hoshino (Representative Director)
(4) Description of business	Software contract development business
(5) Share capital	10 million yen
(6) Date of establishment	December 16, 2011

(7)	Major shareholders and ownership ratios	Junichi Hoshino (80%), Other(20%)		
(8)	Relationship between the Company and said company	Capital relationship	Not applicable	
		Personnel relationship	Not applicable	
		Business relationship	Not applicable	
(9) Consolidated operating results and consolidated financial positions of said company for the last three years				
As of / Fiscal year ended		March 31, 2023	March 31, 2024	March 31, 2025
Consolidated net assets		132,570 thousand yen	171,083 thousand yen	234,354 thousand yen
Consolidated total assets		205,106 thousand yen	257,537 thousand yen	376,976 thousand yen
Consolidated net assets per share		221 thousand yen	285 thousand yen	390 thousand yen
Consolidated net sales		336,534 thousand yen	417,738 thousand yen	585,310 thousand yen
Consolidated operating profit		42,397 thousand yen	46,334 thousand yen	89,320 thousand yen
Consolidated ordinary profit		45,504 thousand yen	48,553 thousand yen	88,874 thousand yen
Profit attributable to owners of parent		31,966 thousand yen	38,513 thousand yen	63,271 thousand yen
Consolidated earnings per share		53 thousand yen	64 thousand yen	105 thousand yen
Dividend per share (Yen)		-	-	-

### 3. Overview of the counterparty to the acquisition of shares

(1)	Name	Individuals		
(2)	Location	Due to the other party's wishes, the information will not be disclosed.		
(3)	Relationship between the Company and said company	Capital relationship	Not applicable	
		Personnel relationship	Not applicable	
		Business relationship	Not applicable	

### 4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1)	Number of shares held before the change	0 shares (Number of voting rights: 0 units) (Ratio of voting rights held: 0.0%)
(2)	Number of shares to be acquired	601 shares (Number of voting rights: 601 units)
(3)	Acquisition costs	900 million
(4)	Number of shares held after the change	601 shares (Number of voting rights: 601 units) (Ratio of voting rights held: 100.0%)

(note) The acquisition price was determined through consultation with the seller, after conducting appropriate due diligence and taking into account the valuation calculated by a third party using the DCF method and comparable company method.

## 5. Timetable

(1)	Date of resolution at the meeting of the Board of Directors	December 24, 2025
(2)	Date of conclusion of the agreement	December 24, 2025
(3)	Date of commencement of share transfer	January 5, 2025 (scheduled)

## 6. Outlook

The impact of this share acquisition on the Group's consolidated business performance and financial position for this fiscal year is currently under review, and we will promptly notify you if any matters to be disclosed arise. Mix is scheduled to be included in the Group's consolidated business performance from the first quarter of the fiscal year ending December 2026.