



December 25, 2025

To whom it may concern:

Company Name: Mitsubishi Logisnext Co., Ltd.
Name of Representative: Yuichi Mano, Representative Director
Inquiries: and President
(Securities Code 7105 Tokyo Stock
Exchange Standard Market)
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**(Progress of Disclosed Matters) Notice Concerning Progress of the Tender Offer for Company Shares
(Securities Code: 7105) by LVJ Holdings 2 LLC**

Mitsubishi Logisnext Co., Ltd. (“the Company”) announced in the press release titled “Notice of Statement of Opinion Regarding the Scheduled Commencement of Tender Offer for Logisnext Shares, etc. by LVJ Holdings 2 LLC” dated September 30, 2025. According to LVJ Holdings 2 LLC (the “Tender Offeror”), the Tender Offeror plans to commence the tender offer for the Company’s common shares and the Share Options (the “Tender Offer”) promptly after the satisfaction (or waiver at the discretion of the Tender Offeror) of certain conditions precedent such as the completion of the procedures and responses required under domestic and foreign competition laws in Japan, the United States of America, the EU, Egypt, the United Arab Emirates, Kuwait, Saudi Arabia and South Africa, and domestic and foreign investment control laws and regulations, and that the Tender Offeror aimed to commence the Tender Offer around late December 2025.

According to the Tender Offeror, in preparation for the implementation of the Tender Offer, the Tender Offeror has been proceeding with the procedures and responses required under domestic and foreign competition laws. As of today, the Company has been notified that, the necessary procedures and responses under competition laws in Japan, the United States of America, the United Arab Emirates, and Saudi Arabia have been completed, and that those under competition laws in the EU, Egypt, Kuwait, and South Africa have not yet been completed. The Tender Offeror plans to commence the Tender Offer once these procedures and responses have been completed or are reasonably expected to be completed. At present, the Tender Offeror expects to complete all of these procedures and responses and to commence the Tender Offer, both in January 2026.

The Company will promptly announce when it receives notification from the Tender Offeror that the Tender Offer will commence or that there has been a material change to the expected timing of the commencement of the Tender Offer.