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December 25, 2025

To Whom It May Concern,

Company name: Valuence Holdings Inc.
 Representative: Shinsuke Sakimoto, Representative Director
 (Securities Code: 9270; TSE Growth Market)
 Contact: Shinichiro Sato, Director and CFO
 (Phone +81-3-4580-9983)

Announcement Concerning Completion of Payment Procedures for the Issuance of New Shares as Restricted Stock Compensation

Valuence Holdings Inc. (the "Company") hereby announces today as below that the payment procedures for the issuance of new shares as restricted stock compensation was completed. Please refer to the "Announcement Concerning Issuance of New Shares as Restricted Stock Compensation" for details of this matter, announced on November 26, 2025.

Outline of the Issuance of New Shares

(1)	Payment deadline	December 25, 2025
(2)	Type and number of shares to be issued	181,900 shares of common stock of the Company
(3)	Issuance price	911 yen per share
(4)	Total issuance amount	165,710,900 yen
(5)	Persons to receive allotment	<p>Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors):</p> <p>4 persons 105,000 shares</p> <p>Employees of the Company:</p> <p>7 persons 19,100 shares</p> <p>Directors of subsidiaries of the Company:</p> <p>1 person 2,100 shares</p> <p>Employees of subsidiaries of the Company:</p> <p>25 persons 55,700 shares</p>