

Financial Results for 2026.5 (ended November 30, 2025)

Weathernews Inc.

Dec 26, 2025

2026.5

H1 Financial Results

- ◆ Summary of Financial Results
- ◆ Sales by Domain
- ◆ Domain Business
- ◆ Progress of Mid-Term Business Plan

2026.5

Earnings forecast

- ◆ Full-Year Forecast
- ◆ Sales Forecast by Domain
- ◆ Commemorative Dividends and Stock Splits

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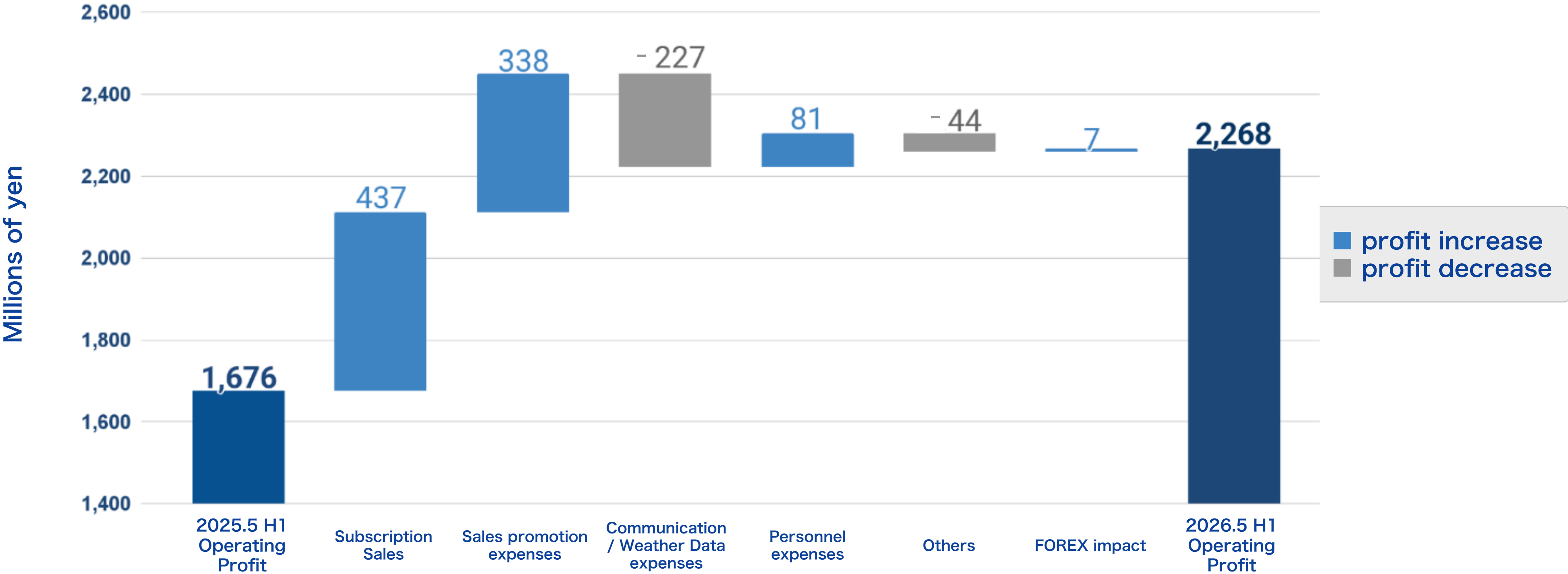
- ◆ Achieved record-high H1 sales, with record profits at all levels
- ◆ Operating profit margin increased by 4.3Pts YoY

Millions of Yen	2025.5 H1 Actual	2026.5 H1 Actual	Y/Y
Net sales	11,609	12,133	+4.5%
Gross profit	5,444	5,668	+4.1%
Gross profit Margin(%)	46.9	46.7	-0.2Pt
Operating profit	1,676	2,268	+35.3%
Operating profit Margin(%)	14.4	18.7	+4.3Pt
Ordinary profit	1,622	2,324	+43.3%
Profit attributable to owners of parent	1,134	1,638	+44.4%
EPS (JPY)	51.30	73.86	+22.56JPY
FOREX Rates (USD/JPY)	151.60	148.91	-2.69

※Note1) Gross profit margin declined by 0.2pt due to the quarterly allocation of costs from the revised bonus system starting this period

※Note2) EPS: The amount after the stock split is stated. (Effective date: December 1, 2024)

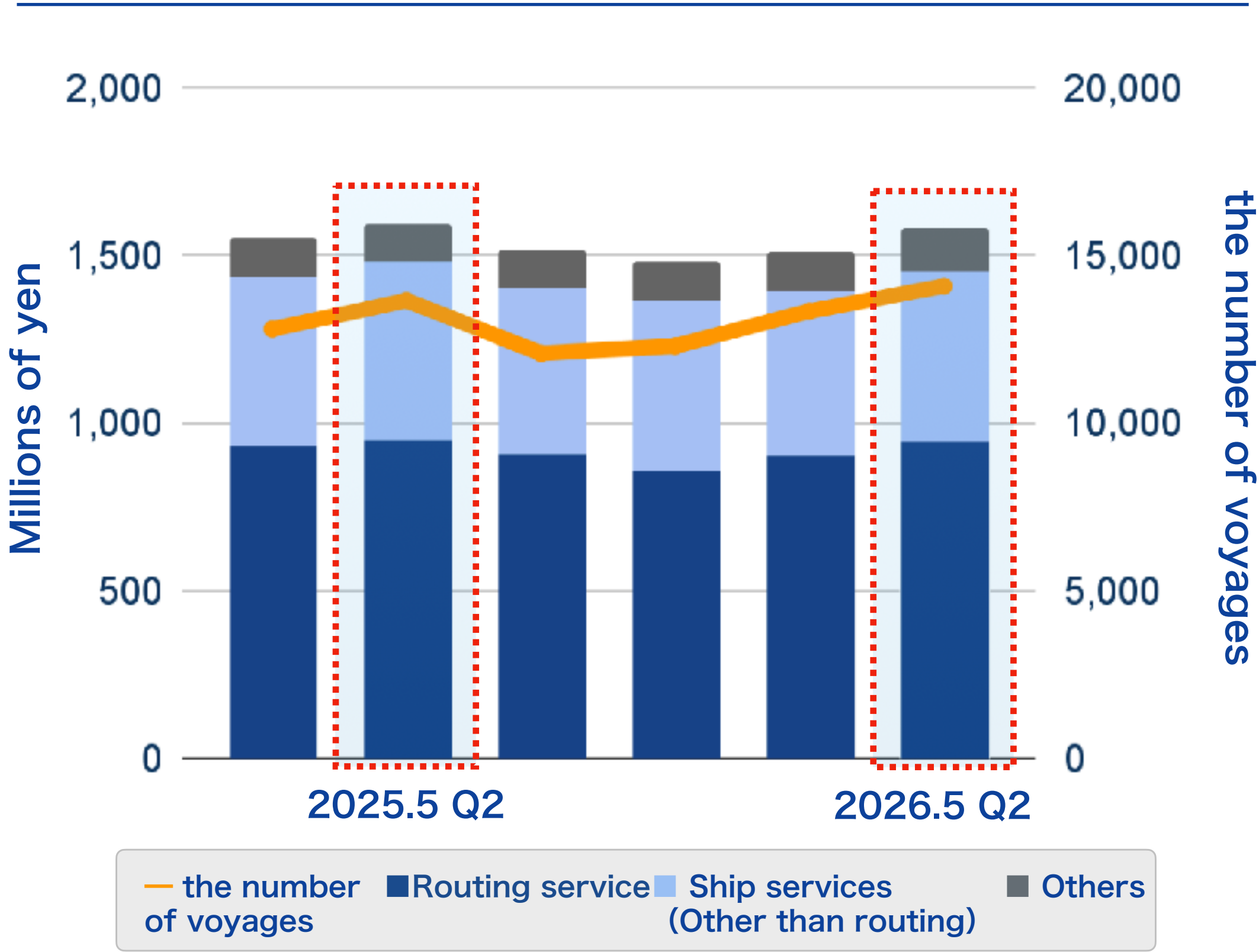
- ① Sales promotion expenses decreased due to a change in advertising strategy and the impact of the weather
- ② Increased communication and Weather Data expenses due to the advancement of R&D and the productization of AI services
- ③ AI-driven efficiency in B2B operations reduced personnel expenses and improved gross margin



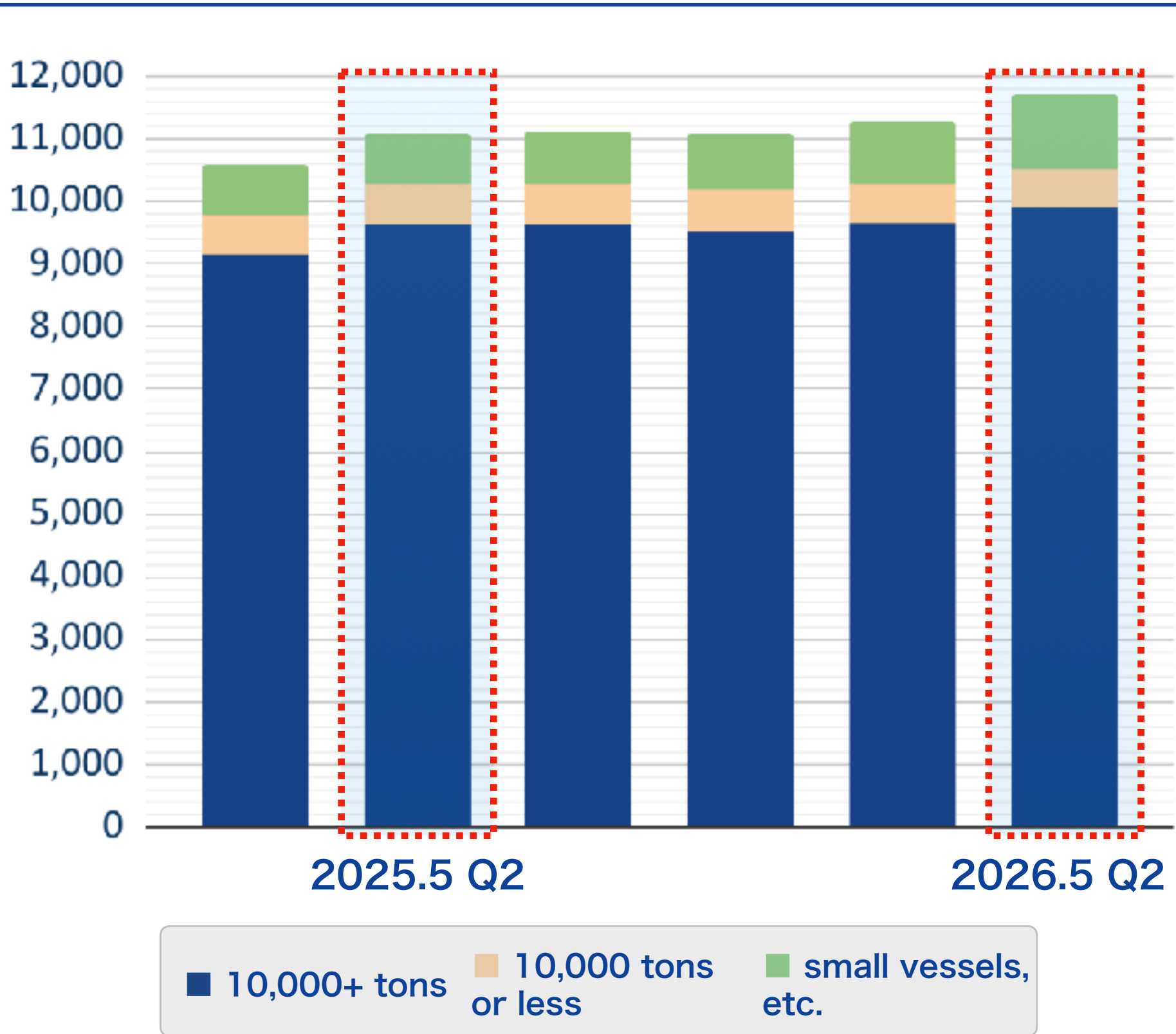
Millions of Yen	2025.5 H1 Actual	2026.5 H1 Actual	Y/Y	Business environment and results
Sea Domain	3,141	3,087	-1.7%	Steady European growth in new acquisitions and upselling was offset by the loss of a few high-value clients, resulting in a revenue decline for the Sea Domain
Sky Domain	654	742	+13.5%	Increased revenue in the domestic helicopter market and the Asian airline market
Land Domain	3,233	3,399	+5.1%	Revenue growth driven by expanding services into new markets including energy, retail, construction, logistics, and factories
Internet Domain	4,281	4,472	+4.5%	User growth and increased subscription/ad revenue driven by strengthening owned media, including advertising investment
Subscription Sales Total	11,310	11,702	+3.5%	-
Flow Sales	299	431	+44.1%	(Temporary research, system sales, and other sales that lead to future subscription revenue)
Grand Total	11,609	12,133	+4.5%	-

- ◆ Steady European growth in new acquisitions and upselling
- ◆ Overall Sea Domain revenue declined due to the loss of a few high-value clients
- ◆ Expect revenue growth in H2 by promoting the new product "SeaNavigator for Master."

Sales and the number of voyages
(Quarterly transition)



Number of vessels that provided services
(Quarterly transition)

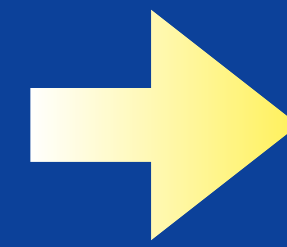


SeaNavigator for Master: The New Next-Generation Navigation Support System for Ship Captains

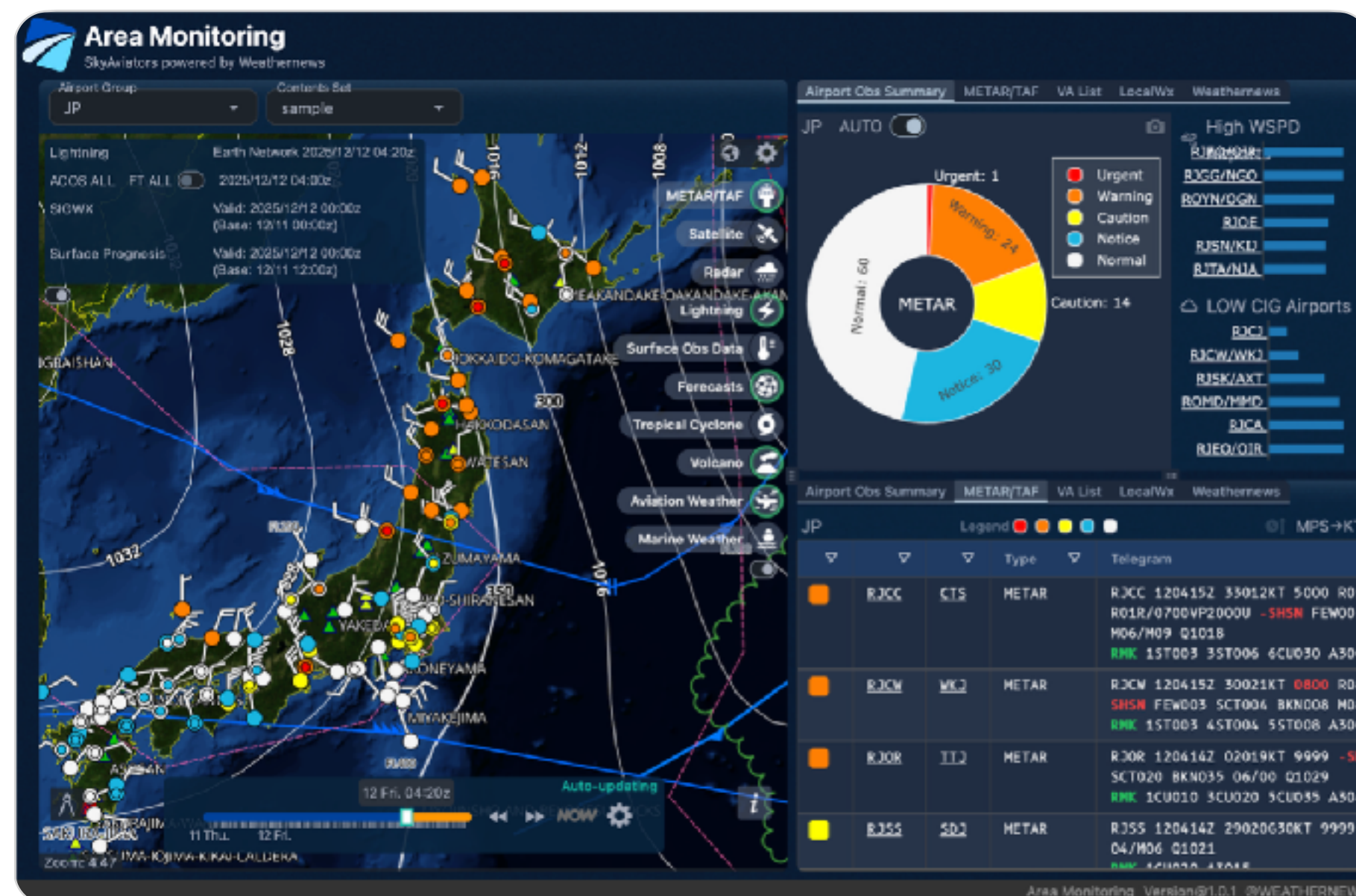


- ◆ **World-First Innovation:** Launched a conversational AI service that assists captains with real-time navigational decisions
- ◆ **Advanced Onboard Capabilities:** Provides high-performance optimal route searches alongside exceptionally detailed, visual wave and wind forecasting
- ◆ **Global Growth & Upsell:** Commencing global rollout with a strong focus on Customer Success to drive continuous upsell opportunities

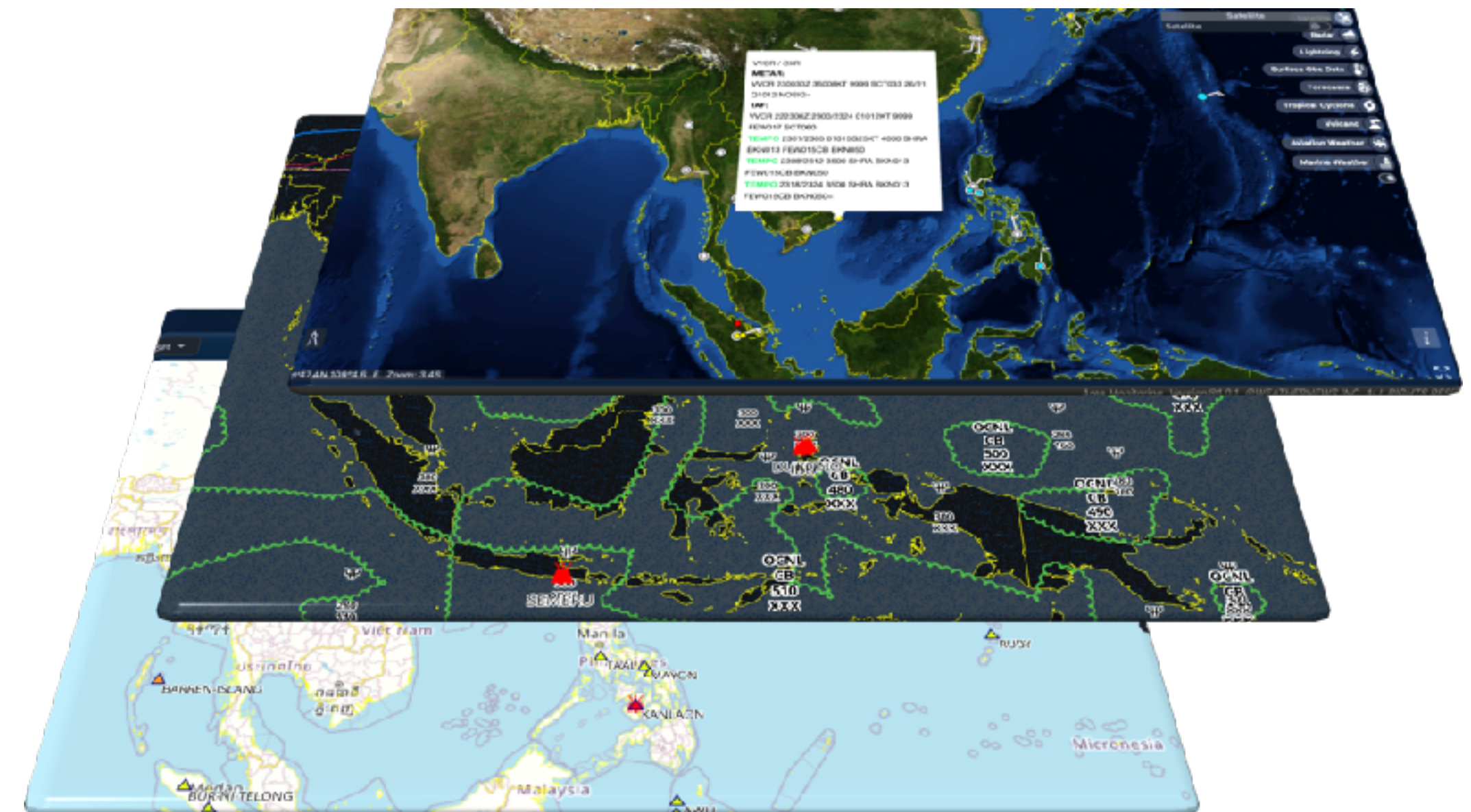
- ◆ Launch of 'SkyAviators'
- ◆ Expanded integration of high-value weather data via API



Driving further customer acquisition and Global expansion



SkyAviators: A comprehensive aviation weather service supporting flight safety and operational efficiency

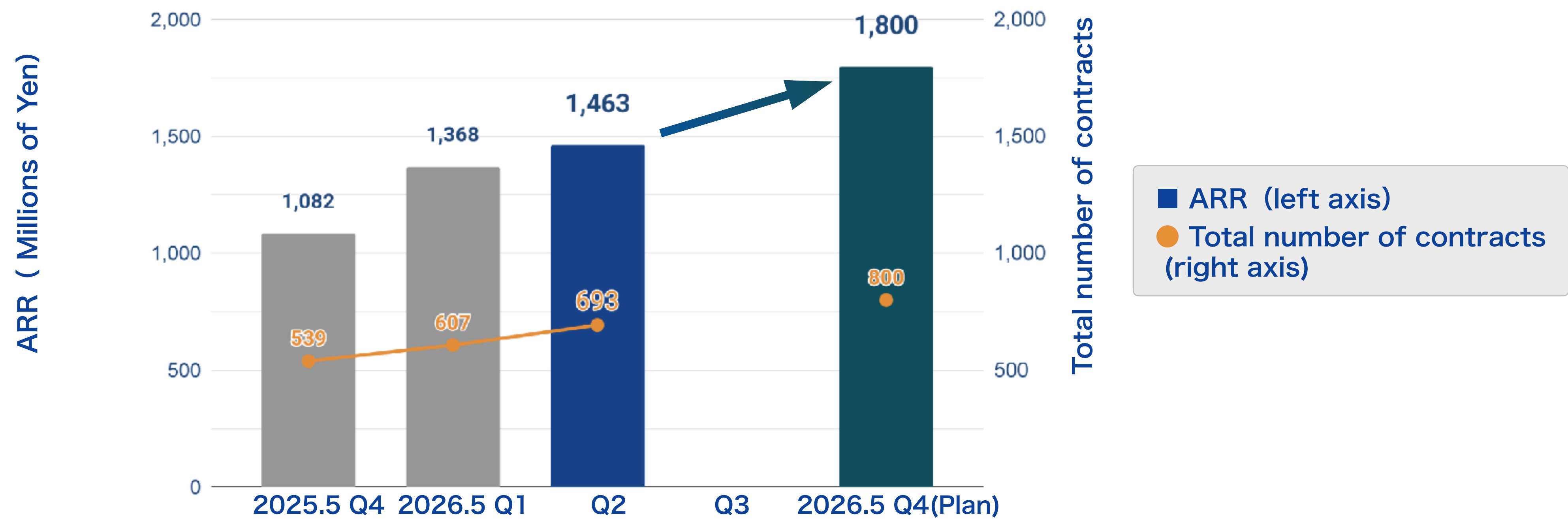


Enriching aviation weather data offerings (WxTech Data)

- ◆ Sales of “Weathernews for business” and “WxTech API” are steadily expanding, driving consistent revenue growth
- ◆ Order volumes are increasing across new markets, including energy and retail, as well as construction, logistics, and manufacturing

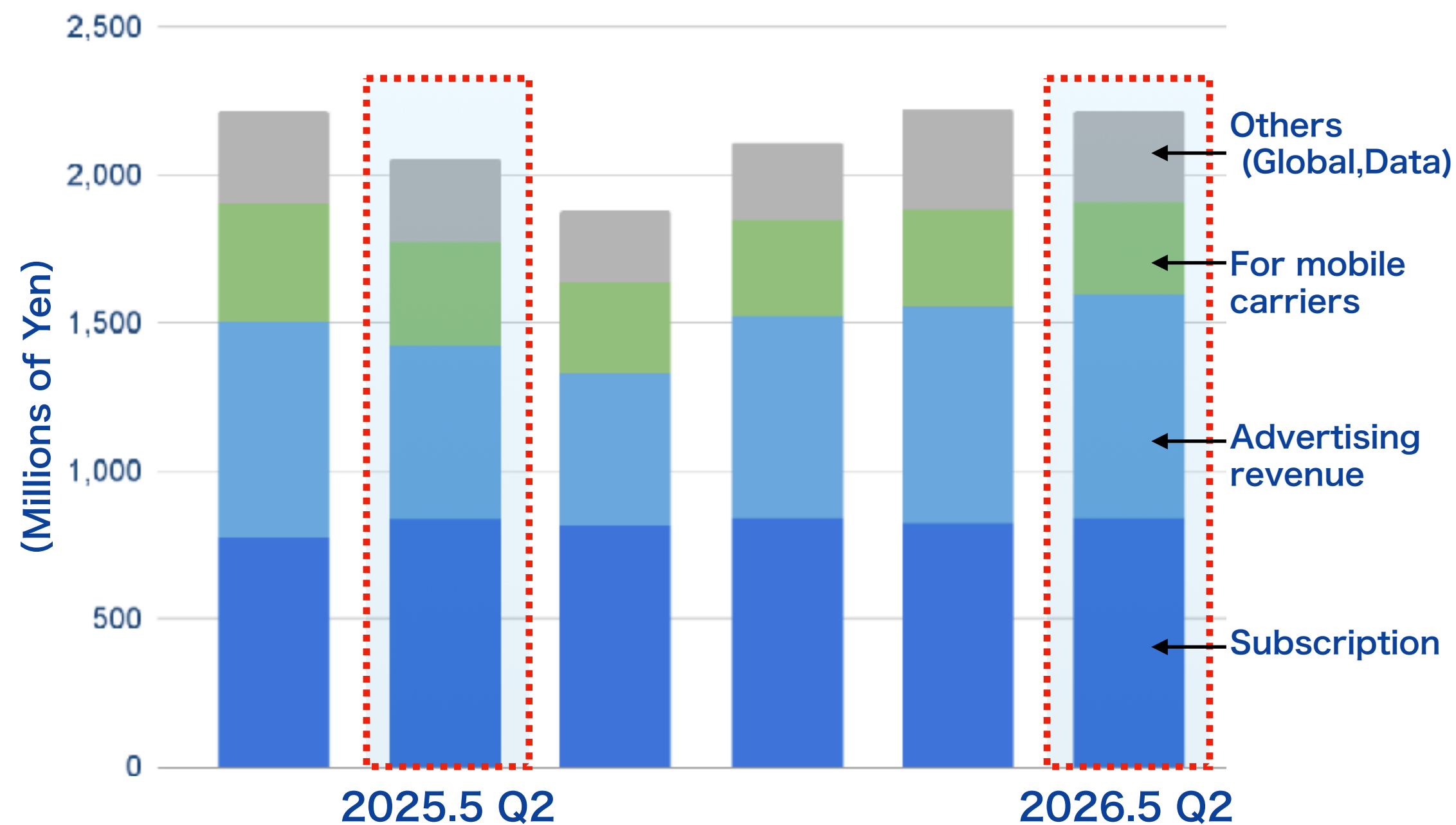
WxTech's key KPIs

Note 1: Excluding spot contracts
Note 2: Some figures have been revised after reviewing actual results.

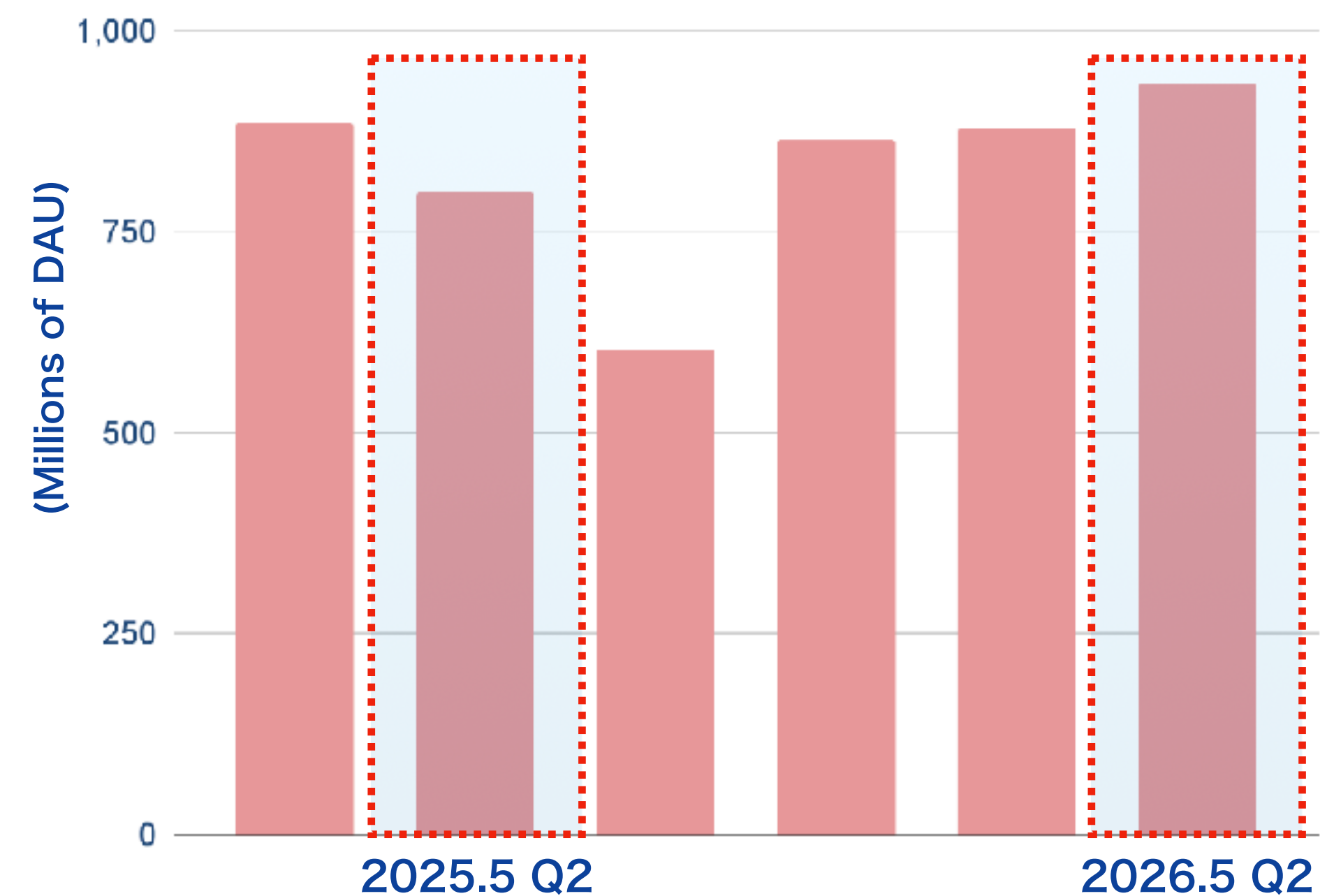


- ◆ Record-high revenue for both Q2 and H1
- ◆ Record-high quarterly cumulative DAU
- ◆ Growth in app users driving higher subscription and ad revenue

Sales (Quarterly Transition)



Cumulative DAU (Quarterly Transition)





No.1
Forecast Accuracy



Unrivaled Reliability

No. 1
in User Base



Maximum Public Reach

No. 1
in SEO Visibility



Dominant Web Presence

➔ **Further establishing an Overwhelming Position
as the Leading Weather Media Platform**

Focus Areas for Mid-Term Management Plan Stage 1

- 1 Develop a New Customer Base Through a SaaS Model**
.....
- 2 A New AI Operation Model Starting with Data Analysis**
.....
- 3 Value by the Synergy of Connected Individuals and Corporations**
.....
- 4 Global Business Structure for Continued Growth in the Future**
.....
- 5 Contribute to the Global Environment by CO2 Reduction Services**
.....

2 A New AI Operation Model Starting with Data Analysis

Achieved a total* reduction of 13,000 operational hours per month by leveraging AI
Driving business expansion through the rapid release of diverse AI services

*Cumulative total since June 2024 (the beginning of 2025.5)



AI has automated the creation of route plans and weather forecast summaries

➡ Expected to a 16,000 total hours/month in time savings by the end of this FY



Weathernews for business
"Weather Script AI Agent"

Centralized weather scripting expertise into AI models
Delivers customizable, high-quality scripts that match the unique tone and style of each broadcaster



Leveraging AI to elevate user experience and satisfaction

Enhancing AI-powered visualization of "Weather Reports" and the "Weather Agent" for interactive Q&A

4

Global Business Structure for Continued Growth in the Future

Strengthening networks through participation in international events and signing MOUs with global partners



Speaking at COP30 for the fourth consecutive year

Representing Japan's Public-Private Partnership Council for promoting the adoption of Early Warning Systems



Signed MOU with PAGASA

Providing AI-powered typhoon and heavy rain forecasting to the Philippines, following our initiatives in Vietnam



Hosted "Maritime Innovation Summit 2025"

Organized a dedicated innovation summit in Greece for the maritime industry to lead discussions on cutting-edge technology and the future of maritime safety



Participated in Airline & Aerospace MRO & Flight Ops IT Conference

Conducted strategic marketing at this premier international event for aviation stakeholders
Identified customer needs while exploring

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No change from initial plan

[Net sales] 25,000MJPY (+6.4% Y/Y) : Planning for 17 consecutive years of sales growth
[Operating profit] 5,000MJPY (+10.7% Y/Y) : With steady progress in improving profitability, we expect to achieve an operating profit margin of over 20% (mid-term target for the final year)

Millions of Yen	2025.5 Actual	2026.5 Forecast	Y/Y
Net sales	23,505	25,000	+6.4%
Operating profit	4,517	5,000	+10.7%
Margin (%)	19.2	20.0	+0.8Pt
Ordinary profit	4,468	5,000	+11.9%
Profit attributable to owners of parent	3,115	3,500	+12.4%
EPS (JPY)	140.77	157.88	+17.11JPY
ROE (%)	15.1	15.6	+0.5Pt
FOREX Rates (USD/JPY)	150.86	150.00	-0.86JPY

*EPS: The amount after the stock split is stated.(Effective date: December 1, 2024)

Millions of Yen	2025.5 Actual	2026.5 Latest Forecast*	Y/Y	Comment
Sea Domain	6,139	6,500	+5.9%	<ul style="list-style-type: none">• Launch new products in the market and expand sales• Promote an upselling system driven by Customer Success
Sky Domain	1,319	1,500	+15.4%	Expand sales in the Asian airline market and the domestic helicopter market
Land Domain	6,749	7,300	+8.2%	Expand sales of WxTech services to customers by strengthening Customer Success and sales
Internet Domain	8,281	8,700	+5.1%	<ul style="list-style-type: none">• Driving business growth with our dominant media presence• Increase subscription sales and advertising revenue through the expansion of new contents
Subscription Sales Total	22,490	24,000	+6.7%	-
Others	1,015	1,000	-1.5%	-
Grand Total	23,505	25,000	+6.4%	-

*Domain-specific targets updated to reflect current status (Sea -100, Sky +50, Internet +50)

- ◆ The commemorative dividend will be paid to express our gratitude to our shareholders.
- ◆ Combined with the ordinary dividend, the consolidated dividend payout ratio is expected to reach 100%

Background

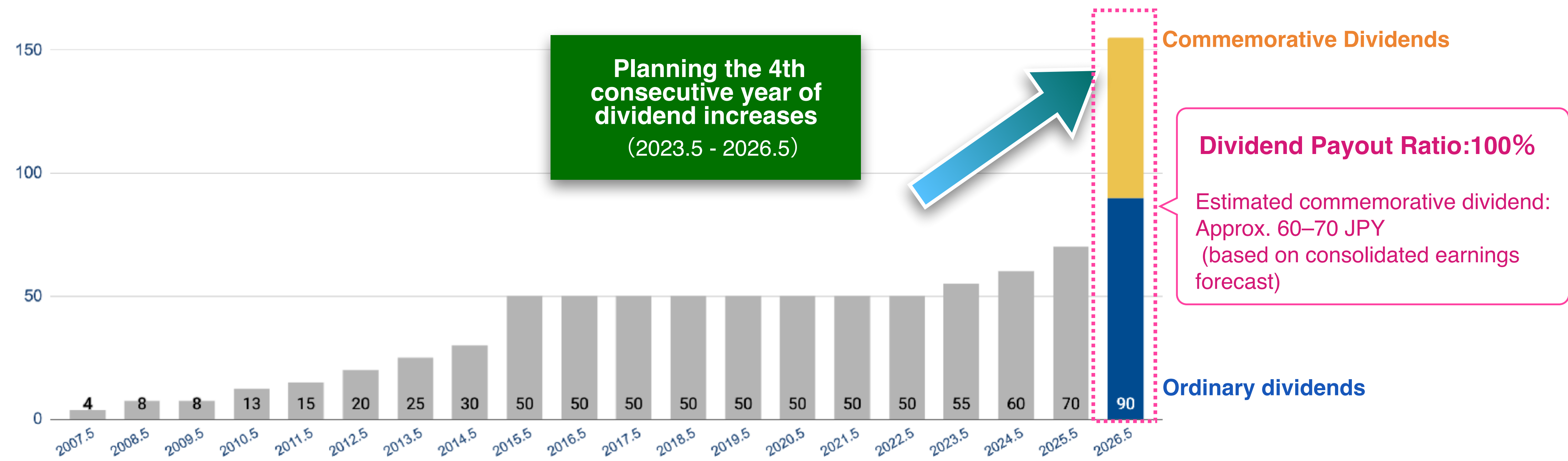
- ◆ Significant Milestone: The company will celebrate its 40th anniversary on June 11, 2026
- ◆ Strong Performance: Steady progress is being made toward achieving an OP margin of 20+% (establishing a high-profit structure), a key target in our current Medium-Term Management Plan

Overview

- ◆ The commemorative dividend is scheduled to be paid as part of the year-end dividend for the current FY ending May 31, 2026, in addition to the ordinary dividend
- ◆ The total annual dividend (ordinary plus commemorative) is projected to result in a consolidated dividend payout ratio of 100%
- ◆ Based on the consolidated earnings forecast for the current FY, the commemorative dividend is estimated to be approx. 60 to 70 JPY per share



- ◆ For 2026.5, in addition to an ordinary annual dividend of 90 JPY per share (marking the fourth consecutive year of dividend increases), the Company will pay a 40th-anniversary commemorative dividend
- ◆ Dividend Payout Ratio: The Company aims for a consolidated dividend payout ratio of 100% (total of ordinary and commemorative dividends)
- ◆ While prioritizing aggressive investment for mid- to long-term growth, we remain committed to shareholder returns, with a fundamental policy of maintaining progressive dividends for ordinary dividends



- ◆ Plans to execute a 1:2 stock split.
- ◆ The shareholder benefit program will be available to shareholders holding 200 shares or more.

Background

- ◆ Value Co-creation: Since our founding, we have aimed to co-create value with our many "shareholder supporters"
- ◆ Expanding Investor Base: By maintaining an appropriate investment unit through the split, we aim to further expand and diversify our investor base

Overview

- ◆ Record Date: Saturday, February 28, 2026
- ◆ Each share of common stock held by shareholders of record will be split into two shares

Shareholder Benefits:

Shareholders can enjoy free access to premium services for the No. 1 weather app "Weathernews" and "Weathernews Pro"



*Adjusted for the stock split;
no actual change in acquisition terms

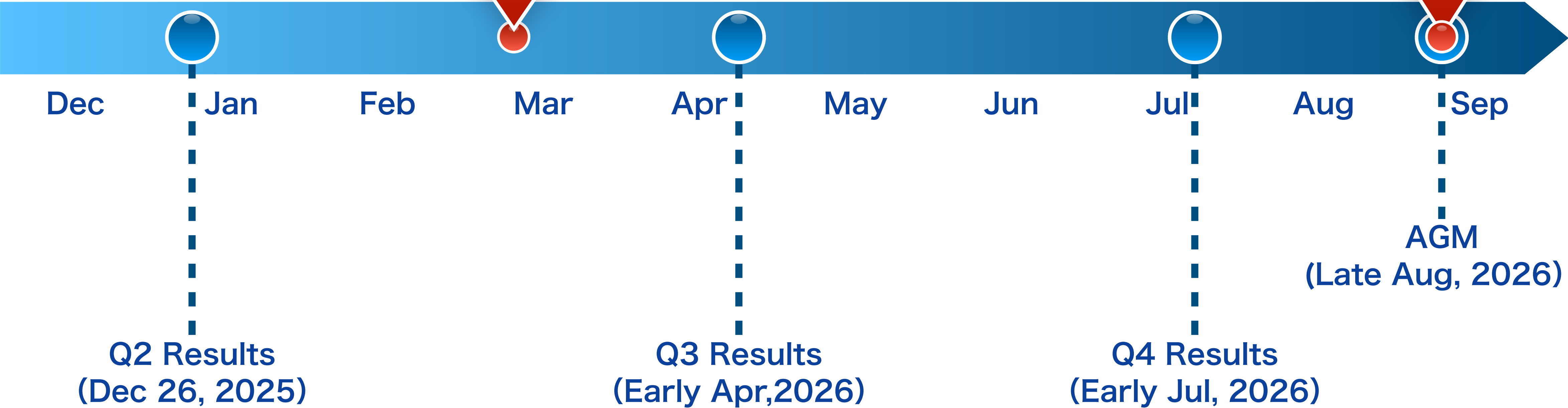
Stock Split

(Record Date: Feb 28, 2026)

year-end dividend

incl. commemorative dividend

(AGM Resolution: Late Aug 2026)

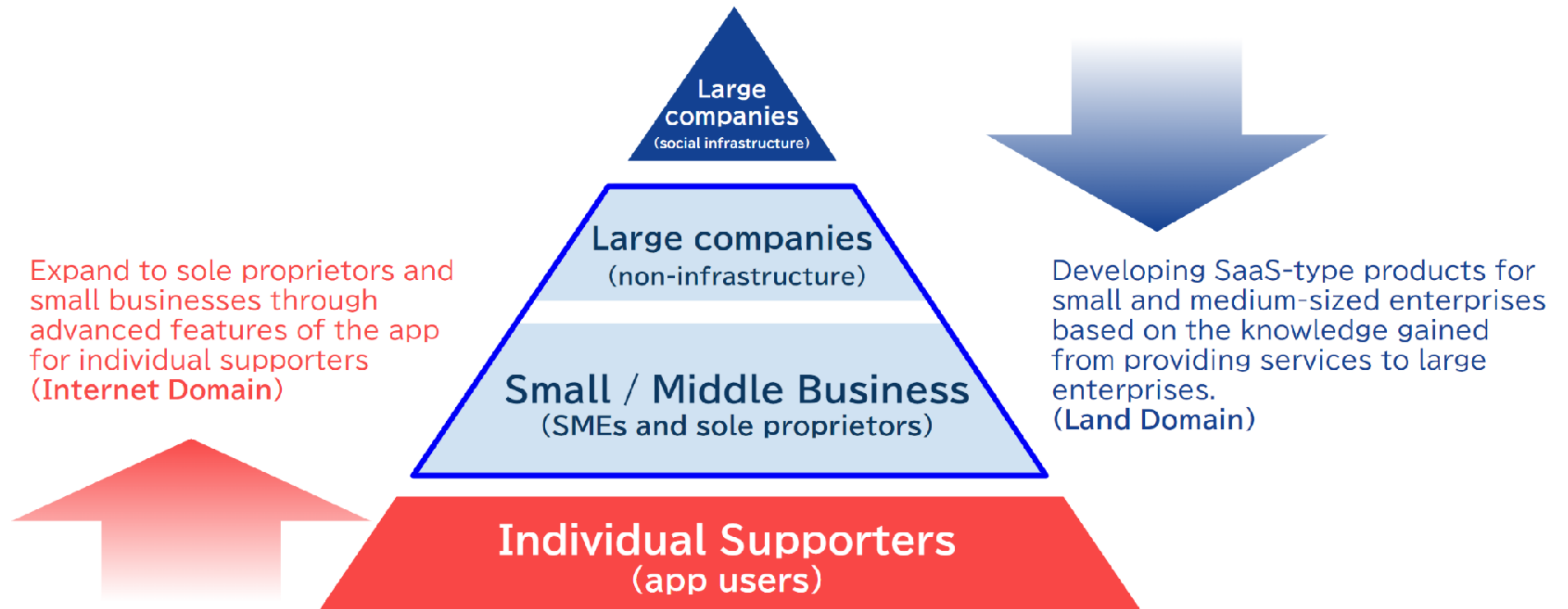




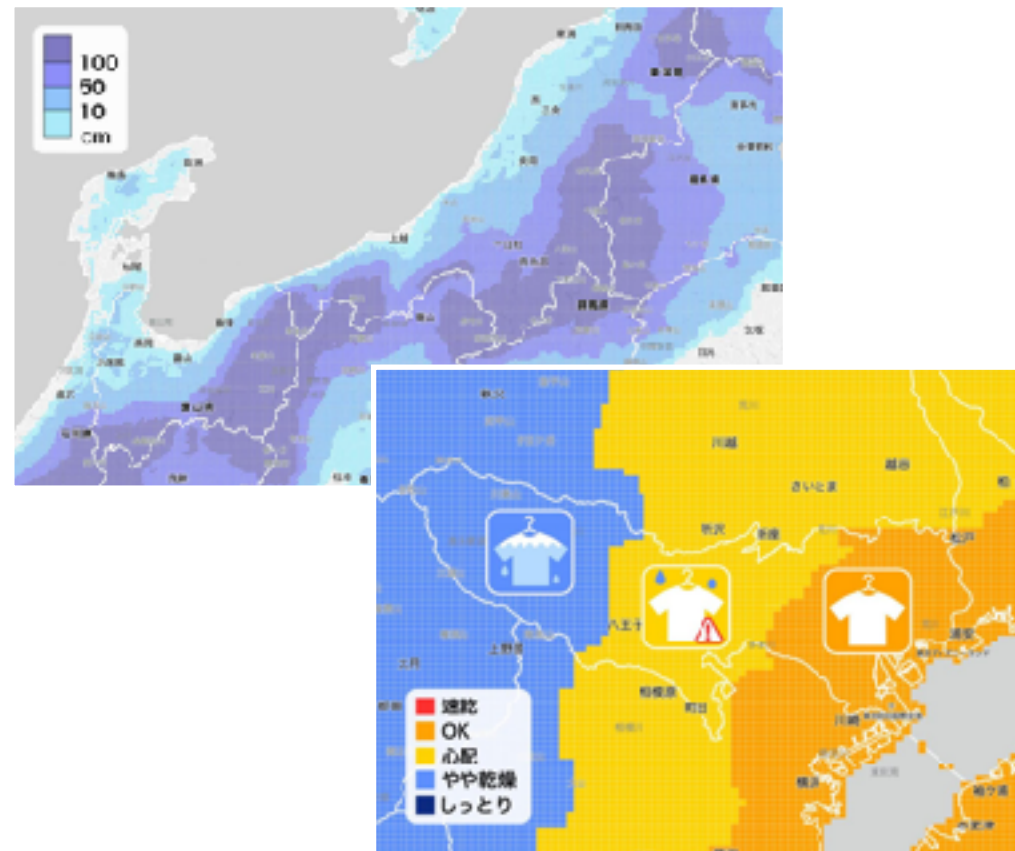
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Appendix

[Medium-term Management Period] Launch new SaaS products and expand to new customers (SMEs)
[Extended period] Shift existing services to SaaS to further strengthen profit structure



WxTech Data



Weather forecasts, past weather data, data with disaster risks such as earthquakes, tsunamis, and volcanoes, as well as data related to human life and health, such as cherry blossom forecasts, pollen amounts, heat stroke, ultraviolet rays, weather pain, and all other data related to natural phenomena.

(Price: from 30,000 yen/month)

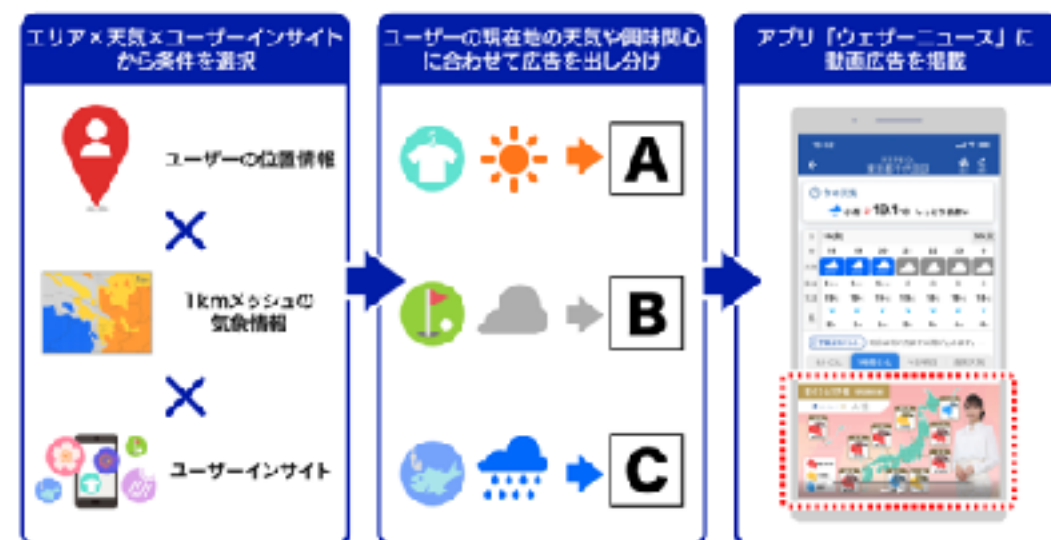
Weathernews for business



Added business-focused weather pages to the Weathernews app for your business needs. By registering your facilities, stores, and offices as locations, you can receive pinpoint push notifications relevant to your business decision-making.

(Price: from 29,400 yen/month)

WxTech Ads



Deliver weather-related advertisements within the Weathernews app using high-resolution weather data and user location information. Promotes increased interest in products and willingness to purchase among users who come to browse.

(Price: from 500,000 yen)

WxTech IoT (Soratena Pro)

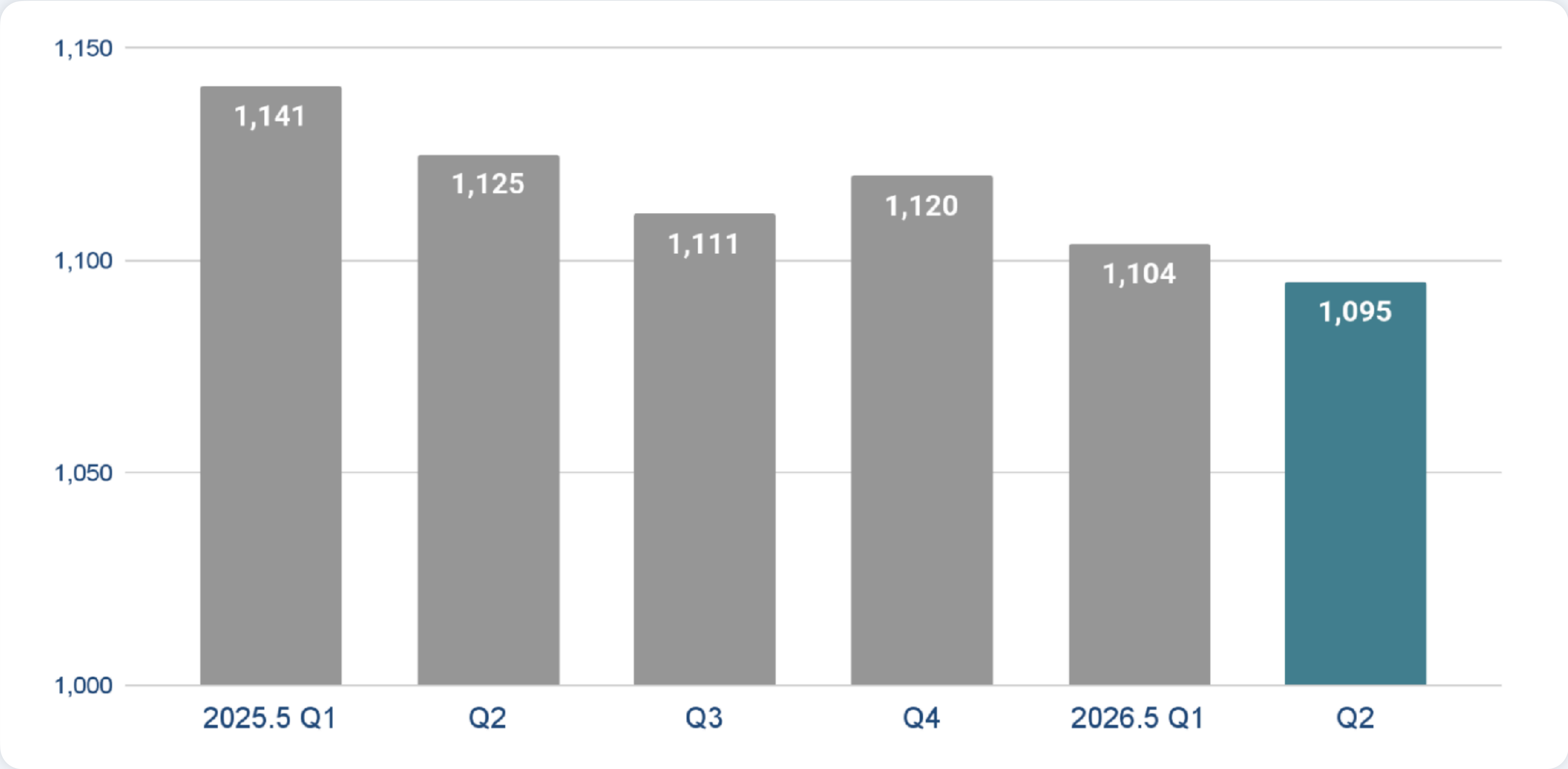


Small, lightweight, power-saving IoT sensors visualize weather conditions on site. It provides powerful support for corporate safety measures, productivity improvement, marketing measures and analysis.

(Price: from 25,000 yen/month)

*For rental





(Millions of Yen)	2025.5 Q2 Actual	2025.5 Actual	2025.5 Q2 Actual
Current assets	19,915	22,372	22,691
Fixed Assets	3,469	3,385	3,369
Total assets	23,385	25,757	26,061
Current Liabilities	2,430	3,570	2,776
Fixed Liabilities	658	641	623
Total Liabilities	3,088	4,212	3,399
Total net assets	20,296	21,545	22,661
Equity-to-asset ratio (%)	86.5	83.5	86.9
Net assets per share (JPY)	913.7	970.4	1019.4

*Net assets per share: The amount after the stock split is stated. (Effective date: December 1, 2024)

(Millions of Yen)	2025.5 Q2 Actual	2026.5 Q2 Actual	Y/Y
Current assets	5,766	6,126	+6.3%
Fixed Assets	2,694	2,895	+7.5%
Total assets	46.7	47.3	+0.6Pt
Current Liabilities	1,221	1,356	+11.0%
Fixed Liabilities	21.2	22.1	+0.9Pt
Total Liabilities	1,234	1,408	+14.1%
Total net assets	854	965	+13.0%
Equity-to-asset ratio (%)	38.63	43.50	+4.87JPY
Net assets per share(JPY)	149.03	151.50	+2.47JPY

*Net assets per share: The amount after the stock split is stated. (Effective date: December 1, 2024)

(Millions of Yen)	2025.5				2026.5	
	Q1	Q2	Q3	Q4	Q1	Q2
Net sales	5,843	5,766	5,819	6,077	6,006	6,126
Gross profit	2,749	2,694	2,703	2,725	2,772	2,895
Gross profit Margin(%)	47.1	46.7	46.5	44.8	46.2	47.3
Operating profit	455	1,221	1,460	1,380	912	1,356
Margin (%)	7.8	21.2	25.1	22.7	15.2	22.1
Ordinary profit	388	1,234	1,472	1,373	915	1,408
Profit attributable to owners of parent	279	854	1,021	959	672	965
EPS (JPY)	12.65	38.63	46.10	43.31	30.34	43.50
FOREX Rates (USD/JPY)	154.16	149.03	154.09	146.16	146.33	151.50

*EPS: The amount after the stock split is stated. (Effective date: December 1, 2024)

(Millions of Yen)	2025.5 Q2 Actual	2026.5 Q2 Actual	Y/Y
Sea Domain	1,590	1,578	-0.8%
Sky Domain	326	382	+17.2%
Land Domain	1,633	1,724	+5.6%
Internet Domain	2,058	2,220	+7.9%
Subscription Sales Total	5,608	5,905	+5.3%
Flow Sales	157	221	+40.8%
Grand Total	5,766	6,126	+6.2%

(Millions of Yen)	2025.5				2026.5	
	Q1	Q2	Q3	Q4	Q1	Q2
Sea Domain	1,550	1,590	1,514	1,483	1,509	1,578
Sky Domain	327	326	328	336	360	382
Land Domain	1,600	1,633	1,771	1,744	1,675	1,724
Internet Domain	2,222	2,058	1,882	2,117	2,251	2,220
Subscription Sales Total	5,701	5,608	5,497	5,682	5,796	5,905
Flow Sales	141	157	321	395	210	221
Grand Total	5,843	5,766	5,819	6,077	6,006	6,126



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- ◆ In addition, future statements such as business forecasts are based on certain assumptions that the Company deems reasonable at this time. Actual performance may vary due to factors such as various risks and uncertainties