



December 30, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

### **Notice Regarding Completion of Payment for Issuance of Class B Shares through Third-Party Allotment**

Metaplanet Inc. (the “Company”) hereby announces that, with respect to the issuance of Class B Preferred Shares (designated as “MERCURY”) through third-party allotment (the “Third-Party Allotment”), which was resolved at the meeting of the Board of Directors held on November 20, 2025 and approved at the Extraordinary General Meeting of Shareholders held on December 22, 2025, the Company has confirmed today, December 29, 2025, that payment has been completed. Details are as follows.

For further details regarding the Third-Party Allotment, please refer to the “Notice Regarding Issuance of Class B Shares through Third-Party Allotment” disclosed on November 20, 2025.

#### **1. Overview of the Third-Party Allotment**

(1) Payment Date	December 29, 2025.													
(2) Number of Shares Issued	23,610,000 Class B Preferred Shares													
(3) Issue Price per Share	900 JPY													
(4) Total Proceeds	21,249,000,000 JPY													
(5) Increase in Capital Stock	10,624,500,000 JPY													
(6) Increase in Capital Reserve	10,624,500,000 JPY													
(7) Method of Issuance	Issuance by way of third-party allotment													
(8) Allottees and Number of Shares	<table><tbody><tr><td>Nautical Funding Ltd.</td><td>9,444,000 shares</td></tr><tr><td>SMALLCAP World Fund, Inc.</td><td>5,902,500 shares</td></tr><tr><td>Anson Opportunities Master Fund LP</td><td>3,344,800 shares</td></tr><tr><td>Anson Investments Master Fund LP</td><td>2,542,000 shares</td></tr><tr><td>Ghisallo Master Fund LP</td><td>1,574,000 shares</td></tr><tr><td>Anson East Master Fund LP</td><td>802,700 shares</td></tr></tbody></table>		Nautical Funding Ltd.	9,444,000 shares	SMALLCAP World Fund, Inc.	5,902,500 shares	Anson Opportunities Master Fund LP	3,344,800 shares	Anson Investments Master Fund LP	2,542,000 shares	Ghisallo Master Fund LP	1,574,000 shares	Anson East Master Fund LP	802,700 shares
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## 2. Changes in the Total Number of Issued Shares and Capital Stock Following the Third-Party Allotment

	Total Issued Common Shares	Total Issued Class A Preferred Shares	Total Issued Class B Preferred Shares	Capital Stock Amount
Before Issuance	1,142,274,340	0	0	247,877,576,828 JPY
After Issuance	1,142,274,340	0	23,610,000	258,502,076,828 JPY

Note: The capital stock amount is scheduled to be reduced to 1 JPY, effective December 30, 2025.