

January 5, 2026

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director
	Simon Gerovich
	(TSE Standard 3350)
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**Notice Regarding the Monthly Exercise Status of the 20th to 22nd Series Stock Acquisition Rights
with Adjustment and Suspension Clauses Issued Through Third-Party Allotment**

Metaplanet Inc. (the “Company”) hereby announces the monthly exercise status for December 2025 of the 20th to 22nd series of stock acquisition rights with exercise price adjustment clauses and exercise suspension clauses (collectively, the “Stock Acquisition Rights”) issued on June 23, 2025, and allotted to EVO FUND, as follows:

Name of Rights	Metaplanet Inc. 20th Series Stock Acquisition Rights	Metaplanet Inc. 21st Series Stock Acquisition Rights	Metaplanet Inc. 22nd Series of Stock Acquisition Rights
Number of Shares Delivered During the Month	0 shares	0 shares	0 shares
Number of Rights exercised during the applicable month and the ratio to total issued Rights	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)	0 rights (0% of 1,850,000 issued)
Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	284,400 rights (28,440,000 shares)	1,850,000 rights (185,000,000 shares)	1,850,000 rights (185,000,000 shares)
Outstanding Stock Acquisition Rights at End of Current Month	0 rights (0 shares)	0 rights (0 shares)	0 rights (0 shares)

Note: Percentages rounded to second decimal place.

As announced in the aforementioned November 20, 2025 notice, the exercise continued to be suspended from November 28, 2025, and the rights were acquired and cancelled on December 8, 2025.

6. Exercise Status for the Month:

① 20th Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
December 1 (Mon)	—	—	637	—
December 2 (Tue)	—	—	637	—
December 3 (Wed)	—	—	637	—
December 4 (Thu)	—	—	637	—

December 5 (Fri)	—	—	637	—
December 8 (Mon)	—	—	637	—

② 21st Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
December 1 (Mon)	—	—	637	—
December 2 (Tue)	—	—	637	—
December 3 (Wed)	—	—	637	—
December 4 (Thu)	—	—	637	—
December 5 (Fri)	—	—	637	—
December 8 (Mon)	—	—	637	—

③ 22nd Series Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
December 1 (Mon)	—	—	637	—
December 2 (Tue)	—	—	637	—
December 3 (Wed)	—	—	637	—
December 4 (Thu)	—	—	637	—
December 5 (Fri)	—	—	637	—
December 8 (Mon)	—	—	637	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
0 shares	600,714,340 shares	0%

Note: The exercise ratio subject to restriction is rounded to the second decimal place.

The exercise price of each series of Stock Acquisition Rights was first adjusted on Wednesday, June 25, 2025, and subsequently adjusted every three trading days thereafter (each, a “Reset Date”).

In accordance with the price adjustment provisions, the exercise price is calculated as follows: the average closing price of the Company’s common shares in regular trading on the Tokyo Stock Exchange over the three consecutive trading days immediately preceding each Reset Date (excluding days without a closing price) is multiplied by:

- 100% for the 20th Series
- 101% for the 21st Series
- 102% for the 22nd Series

Any amount less than one JPY is rounded down. However, if the calculated amount is less than the minimum exercise price of 637 JPY, the minimum exercise price shall apply.

As disclosed in the “Notice Regarding Adjustment of the Minimum Exercise Price of the 20th to 22nd

Series of Stock Acquisition Rights" dated September 17, 2025, the minimum exercise price was revised from 777 JPY to 637 JPY, effective from that date onward.

Furthermore, as disclosed in the "Notice Regarding Suspension of Exercise of the 20th to 22nd Series of Stock Acquisition Rights (with Price Adjustment and Exercise Suspension Provisions) Issued via Third-Party Allotment" dated October 10, 2025, the exercise of rights was suspended for a 20-trading-day period from October 20, 2025 (inclusive) to November 17, 2025 (inclusive). Moreover, as announced in the aforementioned November 20, 2025 notice, the exercise continued to be suspended from November 28, 2025, and the rights were acquired and cancelled on December 8, 2025.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the "Notice Regarding the Issuance of the 20th to 22nd Series of Stock Acquisition Rights (with Price Adjustment and Exercise Suspension Provisions) via Third-Party Allotment and Execution of Stock Acquisition Rights Purchase Agreement" disclosed on June 6, 2025.