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January 6, 2026

Consolidated Financial Results for the Nine Months Ended November 30, 2025 (Under Japanese GAAP)



Company name: YAKUODO HOLDINGS Co.,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7679

URL: <https://www.yakuodo-hd.co.jp/>

Representative: Tatsuhiko Saigo , Representative Director and President

Inquiries: Yasuhiro Saigo , General Manager, Corporate Planning Division

Telephone: +81-19-621-5027

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------------------------|-----------------|-----|------------------|-------|-----------------|-------|---|-----|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Nine months ended November 30, 2025 | 123,607 | 7.9 | 4,648 | 1.6 | 4,820 | 0.4 | 3,387 | 0.3 |
| November 30, 2024 | 114,534 | 7.2 | 4,574 | (1.8) | 4,802 | (3.8) | 3,376 | 0.7 |

Note: Comprehensive income

For the nine months ended November 30, 2025: ¥ 3,390 million [0.8%]

For the nine months ended November 30, 2024: ¥ 3,362 million [(1.3)%]

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended November 30, 2025 | 173.50 | - |
| November 30, 2024 | 172.33 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------------|-----------------|-----------------|-----------------------|
| | Millions of yen | Millions of yen | % |
| As of November 30, 2025 | 96,241 | 39,585 | 41.1 |
| February 28, 2025 | 79,976 | 37,065 | 46.3 |

Reference: Equity

As of November 30, 2025: ¥ 39,585 million

As of February 28, 2025: ¥ 37,065 million

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|--------------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| Fiscal year ended February 28, 2025 | Yen - | Yen 0.00 | Yen - | Yen 28.00 | Yen 28.00 |
| Fiscal year ending February 28, 2026 | - | 0.00 | - | | |
| Fiscal year ending February 28, 2026 (Forecast) | | | | 29.00 | 29.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------|-----------------|-----|------------------|-------|-----------------|-------|---|-------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 163,903 | 7.9 | 5,155 | (6.0) | 5,351 | (7.4) | 3,858 | (9.8) | 197.77 |

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies(-)
Excluded: - companies(-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of November 30, 2025 | 19,740,219 shares |
| As of February 28, 2025 | 19,740,219 shares |

(ii) Number of treasury shares at the end of the period

| | |
|-------------------------|----------------|
| As of November 30, 2025 | 289,229 shares |
| As of February 28, 2025 | 145,229 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|-------------------------------------|-------------------|
| Nine months ended November 30, 2025 | 19,526,393 shares |
| Nine months ended November 30, 2024 | 19,594,990 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable.

Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to "1. Overview of Operating Results, etc., (3) Explanation of forecast of consolidated results and forward-looking information" on page 3 of the Japanese version of the attachments.