

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 6, 2026

Consolidated Financial Results for the Nine Months Ended November 30, 2025 (Under Japanese GAAP)



Company name: YAKUODO HOLDINGS Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7679
URL: <https://www.yakuodo-hd.co.jp/>
Representative: Tatsuhiro Saigo, Representative Director and President
Inquiries: Yasuhiro Saigo, General Manager, Corporate Planning Division
Telephone: +81-19-621-5027
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended November 30, 2025	123,607	7.9	4,648	1.6	4,820	0.4	3,387	0.3
November 30, 2024	114,534	7.2	4,574	(1.8)	4,802	(3.8)	3,376	0.7

Note: Comprehensive income For the nine months ended November 30, 2025: ¥ 3,390 million [0.8%]
For the nine months ended November 30, 2024: ¥ 3,362 million [(1.3)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended November 30, 2025	173.50	-
November 30, 2024	172.33	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of November 30, 2025	96,241	39,585	41.1
February 28, 2025	79,976	37,065	46.3

Reference: Equity

As of November 30, 2025: ¥ 39,585 million
As of February 28, 2025: ¥ 37,065 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	-	0.00	-	28.00	28.00
Fiscal year ending February 28, 2026	-	0.00	-		
Fiscal year ending February 28, 2026 (Forecast)				29.00	29.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	163,903	7.9	5,155	(6.0)	5,351	(7.4)	3,858	(9.8)	197.77

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies(-)

Excluded: - companies(-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of November 30, 2025	19,740,219 shares
As of February 28, 2025	19,740,219 shares

(ii) Number of treasury shares at the end of the period

As of November 30, 2025	289,229 shares
As of February 28, 2025	145,229 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended November 30, 2025	19,526,393 shares
Nine months ended November 30, 2024	19,594,990 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to "1. Overview of Operating Results, etc., (3) Explanation of forecast of consolidated results and forward-looking information" on page 3 of the Japanese version of the attachments.