



January 7, 2026

For Immediate Release

Company name	Takashimaya Company, Limited
Representative	Yoshio Murata, President (Code: 8233, Tokyo Prime Market)
Inquiries	Mariko Oe, General Manager, Public and Investor Relations Office (TEL +81-3-3211-4111)

(Update) Partial Update to the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares”

Takashimaya Company, Limited published the “Notice Regarding the Purchase of Zero Coupon Convertible Bonds due 2028 through a Tender Offer, the Cancellation of Purchased Bonds, and Update of Matters Regarding Cancellation of Treasury Shares” on January 6, 2026 (hereinafter “the January 6 Disclosure”). The BGN ask price of the Zero Coupon Convertible Bonds due 2028 issued by the Company at 15:30 hours (Tokyo time) on January 6, 2026 provided by Bloomberg (expressed as a percentage) was 161.148%. Therefore, the Company hereby announces that the “CB Ask Price” in “(5) Purchase price” of “3. Details of the Purchase and Cancellation of the Bonds” in the January 6 Disclosure has been updated to “161.148%.”

Note: THIS PRESS RELEASE IS NOT DIRECTED TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED).

This press release has been prepared for the sole purpose of publicly announcing the tender offer for the convertible bonds referred to above, and not for the purpose of soliciting any investment or tender. The tender offer is not being made, and will not be made, directly or indirectly in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone and the internet. The convertible bonds may not be tendered by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States as defined in Regulation S of the Securities Act. Any purported tender of convertible bonds made by a person located in the United States will not be accepted.