



January 7, 2026

Company Name: Rohto Pharmaceutical Co., Ltd.
Representative: Hidetoshi Segi, President and COO
(Code: 4527, Tokyo Prime Market)
Contact: Yukiko Tobe, General Manager,
Public Relations & CSV Promotion Department
(TEL. +81-6-6758-1211)

**Acquisition of shares (subsidiarization) of a Thailand-based wellness-related company,
Thann Oryza Co., Ltd.**

**Accelerating value creation in the well-being domain through co-creation with an Asia-originated
holistic brand**

Rohto Pharmaceutical Co., Ltd. (Headquarters: Ikuno-ku, Osaka; President and COO: Hidetoshi Segi, hereinafter referred to as “Rohto Pharmaceutical” or the “Company”) hereby announces that, pursuant to a resolution of the Board of Directors dated January 7, 2026, we have decided, through our subsidiary, to enter into a share acquisition agreement with Thann Oryza Co., Ltd., a Thailand-based wellness-related company (Head Office: Bangkok, Thailand; hereinafter “THANN”), as outlined below.

1. Purpose and background of the share acquisition

Rohto Pharmaceutical positions “health” as the foundation for people around the world and defines its corporate purpose as guiding society as a whole toward enhanced well-being. Under the Rohto Group Comprehensive Management Vision 2030, the Company has designated over-the-counter pharmaceuticals, skincare, and food as its three core business domains, and is pursuing the acceleration of global value creation in these fields as a key strategic initiative.

THANN is a wellness-related company founded in 2003 in Bangkok, Thailand by its founder, Mr. Thitipat Suppattranont.

The THANN brand, launched in Thailand in 2002, is a natural skincare and lifestyle brand characterized by product development that leverages plant-derived ingredients and expertise in aromatherapy, as well as a sophisticated and distinctive brand identity.

Currently, THANN operates directly managed stores in Thailand, China, Hong Kong, Japan, Mongolia, and other markets, while also conducting international business through a distributor network spanning 14 countries worldwide. The brand enjoys particularly strong recognition in Asia and has established a solid position as one of the leading companies in the premium spa and wellness sector.

In its product business, THANN offers a wide range of fragrances, skincare, haircare, and bath & body products, developed under formulations combining traditional aromatherapy knowledge with scientific

approaches, with a strong commitment to natural ingredients.

In addition, within the spa and wellness business, THANN operates a total of 16 spa facilities across Thailand, Hong Kong, and Japan, and also runs THANN Wellness Destination, in the Ayutthaya area of Thailand. Through these initiatives, THANN provides a comprehensive wellness experience that integrates both products and services.

Under the concept of “Holistic × Technology,” THANN continues to deliver value to people around the world as an Asia-originated wellness company, proposing harmony of mind and body and a refined lifestyle. We will fully respect THANN’s brand philosophy, customer base, and brand assets, while leveraging the respective strengths of both companies to build a new global value creation model and achieve sustainable growth going forward.

By welcoming THANN, a wellness-related company, into the Group, we will maximize our respect for THANN's worldview, customer base, and brand assets, while leveraging the strengths of both companies to create new growth opportunities and achieve sustainable growth in the global market.

2. Overview of the company (THANN) to be acquired

(1)	Name	Thann Oryza Co., Ltd. Website URL : https://www.thann.info/		
(2)	Location	23/97 22nd Floor, Sorachai Building, Sukhumvit 63 Road, North Klongton, Wattana, Bangkok 10110		
(3)	Representative:	Thitipat Suppattranont (Managing Director)		
(4)	Business content	Retail business (including overseas exports and sales via websites) Spa business Hotel business (including fitness and wellness services) Licensing and commercialization of intellectual property		
(5)	Share capital	161,320 thousand THB		
(6)	Year of establishment	January 23, 2003		
(7)	Major shareholders and shareholding ratio	Mr. Thitipat Suppattranont (99.9996%)		
(8)	Relationship with our company	Capital relationship	Not applicable	
		Human relations	Not applicable	
		Business relationship	Not applicable	
(9)	Consolidated operating results and consolidated financial position of THANN for the past three years			
Fiscal year		Ending December 2022	Ending December 2023	Ending December 2024
Net assets (million THB)		661.4	673.6	664.7
Total assets (million THB)		730.8	734.9	717.8

Net assets per share (THB)	413.43	421.05	415.46
Sales (million THB)	407.7	438.0	382.9
Operating income (million THB)	14.4	15.5	(8.8)
Net income (million THB)	13.7	12.1	(8.9)
Net income per share (THB)	8.60	7.62	(5.59)
Dividend per share (THB)	0	0	0

THB denotes the Thai Baht, and figures shown in parentheses () indicate negative values.

3. Overview of the counterparty to this Share Acquisition

(1) Name	Mr. Thitipat Suppattranont and others
(2) Location	Not disclosed
(3) Relationship with our company	Not applicable for capital relationship, human relations and business relationship

4. Details of the share acquisition

(1) Number of shares owned before share acquisition	0 shares
(2) Number of acquired shares	790,600 Shares (Voting rights ownership ratio: 51%)
(3) Price for the share acquisition	Not disclosed due to confidentiality obligations between the parties
(4) Number of shares owned after the share acquisition	790,600 Shares (Voting rights ownership ratio: 51%)

5. Indicative schedule

(1) Board of Directors resolution date	January 7, 2026
(2) Date of purchase agreement	January 7, 2026
(3) Stock transfer completion date	March 31, 2026 (targeted)

6. Future outlook

The results of this share acquisition will be promptly disclosed once it is determined. In addition, upon completion of the share acquisition, goodwill is expected to arise; however, the impact on our consolidated financial results is expected to be immaterial.

7 .Reference

- A cosmetics lineup leveraging natural and botanical ingredients



- Retail store of THANN

