

Note: This document is an English translation of a statement written originally in Japanese.

In the event of any discrepancy between this translated document and the original Japanese document, the original shall prevail.

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Notice Concerning Revisions to Forecasts of Consolidated Financial Results and Dividends

OYO Corporation (the “Company”) announced that it has revised the forecasts of consolidated financial results and dividends for the fiscal year ending December 31, 2025, which were announced on November 11, 2025, as outlined below.

1. Revision to Consolidated Financial Forecasts

(1) Revision to consolidated financial forecasts for the fiscal year ending December 31, 2025

(January 1, 2025 – December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 76,000	Millions of yen 3,300	Millions of yen 4,000	Millions of yen 3,500	Yen 152.89
Revised forecasts (B)	76,000	3,700	4,400	3,900	170.36
Change (B-A)	0	400	400	400	
Change (%)	0.0	12.1	10.0	11.4	
(Reference) Results for FY2024	74,085	4,380	5,316	4,010	170.39

(2) Reason for the revision

In the Disaster Prevention and Infrastructure Business Division, the provision for warranties for completed operation previously recorded is expected to decrease. This change results from a comprehensive review of design and construction plans, which is anticipated to reduce construction costs. In addition, cost reductions are progressing across the domestic group companies, alongside upward revisions to major project costs and adjustments to cost ratios. Based on these factors and the latest available information, the Company has decided to revise its consolidated financial forecast for the fiscal year ending December 2025.

2. Revision to Dividend Forecasts

(1) Revision to dividend forecast for the fiscal year ending December 31, 2025

	Annual dividends					(yen)
	Q1-end	Q2-end	Q3-end	Year-end	Total	
Previous forecasts	—	43.00	—	47.00	90.00	
Revised forecasts	—	—	—	57.00	100.00	
Actual results	—	43.00	—			
Results for FY2024	—	29.00	—	57.00	86.00	

(2) Reason for the revision

The Company positions the return of profits to its shareholders as one of its key management challenges. The basic dividend policy of the Company is to provide stable dividends while enhancing profitability and strengthening its financial foundation, aiming at a consolidated dividend payout ratio of 50% or more and a dividend on equity (DOE) of 2% or more.

As stated in “1. Revision to Consolidated Financial Forecast,” the Company has revised the year-end dividend forecast for the fiscal year ending December 2025, considering that operating profit, ordinary profit, and net income are expected to increase compared to the previous forecast. The forecast has been increased by 10 yen from the previous estimate of 47 yen per share, resulting in 57 yen per share. Consequently, the annual dividend forecast has also been revised from 90 yen to 100 yen.

(Note)

Figures for the above forecasts are based on information currently available to the Company. Due to inherent uncertainties in the forecasts, actual results may differ materially from the forecasts.

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