

Translation

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Notice Concerning Revisions to Full-Year Consolidated Financial Results and Dividend Forecasts

NOMURA Co., Ltd. (the "Company") hereby announces that considering the most recent operating trends, revise the full-year consolidated financial results and dividend forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026), which were disclosed on October 9, 2025, as described below.

1. Revisions to full-year consolidated financial results forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026)

(1) Details of the revisions

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously disclosed forecasts (A)	Millions of yen 160,000	Millions of yen 12,000	Millions of yen 12,100	Millions of yen 8,500	Yen 76.17
Revised forecasts (B)	163,000	13,000	13,100	9,150	81.99
Change (B-A)	3,000	1,000	1,000	650	-
Change (%)	1.9	8.3	8.3	7.6	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended February 28, 2025)	150,256	8,897	9,059	6,757	60.60

(2) Reason for revision

The Company has revised its consolidated earnings forecast for the fiscal year ending February 2026 upward, as, in addition to sales in the Expo and Event market, where the Company was involved in creating spaces for numerous pavilions and exhibition booths at Expo 2025 Osaka-Kansai, sales have continued to remain steady in the Specialty Store market, where the Company undertakes numerous projects for overseas brand stores, amid robust private-sector investment and continued inbound demand.

Furthermore, on the profit side, due to higher net sales and improved profit margins, each profit item is expected to exceed the previous forecast.

2. Revision to dividend forecasts

(1) Details of the revisions

	Annual dividends (Yen)		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Disclosed on April 10, 2025)	0.00	40.00	40.00
Revised forecasts		42.00	42.00
Actual results for the current fiscal year	0.00		
Actual results for the previous fiscal year (Fiscal year ended February 28, 2025)	0.00	32.00	32.00

(2) Reason for revision

As stated above, for the current fiscal year, we expect that operating profit, ordinary profit, and profit attributable to owners of parent will all exceed the previous financial results forecasts. As a result of comprehensively considering the Company's business situation and other factors, we have decided to revise the year-end dividend forecast for the fiscal year ending February 28, 2026 to 42 yen per share, an increase of 2 yen from the previous forecast.

We plan to submit a proposal on this matter at the 89th Ordinary General Meeting of Shareholders, which is scheduled to be held in late May 2026.

Note: The above consolidated financial results and dividend forecasts are based on information available at the time of preparation and certain assumptions that are judged to be reasonable. Actual results may differ from the forecasts due to various factors.