

January 9, 2026

Company name: Treasure Factory Co. Ltd.
 Name of representative: Eigo Nosaka, President & CEO
 (Code number: 3093; Tokyo Stock Exchange, Prime Market)
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Monthly Sales Summary (December 2025) (Non-Consolidated)

			Net Sales YoY (%)				Number of Stores		
			All Stores		Existing Stores		Store Openings	Store Closings	Total Stores
			Current Year	Previous Year	Current Year	Previous Year			
		Mar. 2025	112.4	120.9	104.4	108.9	3	1	212(4)
		Apr. 2025	110.8	120.3	103.6	108.1	3	0	215(4)
		May 2025	113.3	118.4	105.2	107.2	1	0	216(4)
		Jun. 2025	108.4	122.3	100.3	112.8	3	0	219(4)
		Jul. 2025	109.0	114.8	101.6	105.0	4	0	223(4)
		Aug. 2025	121.0	116.4	111.4	105.3	3	0	226(4)
		First Half Total	112.3	118.9	104.3	107.9	17	1	226(4)
		Sep. 2025	114.5	119.2	105.7	107.2	1	0	227(4)
		Oct. 2025	115.9	113.2	106.6	101.6	3	1	229(4)
		Nov. 2025	115.2	121.6	105.7	109.9	4	0	233(4)
		Dec. 2025	112.3	119.4	103.4	108.9	2	1	234(4)
		Jan. 2026		121.3		110.6			
		Feb. 2026		119.1		109.9			
		Second Half Total		119.0		107.9			
Fiscal Year Total				118.9		107.9			

[Monthly comment]

In December, net sales were 112.3% YoY for all stores and 103.4% for existing stores. As a result, existing store sales exceeded the same month of the previous year for the 52nd consecutive month. The number of weekends and holidays in the month was one day less than in the previous year.

In terms of merchandise, we effectively captured the increased demand for winter clothing driven by the temperature drop in the latter half of the month, which drove overall sales. Additionally, categories such as fashion accessories, hobby goods, sports & outdoor goods continued to grow. Alongside favorable weather factors, solid underlying product demand contributed to this strong performance.

The closing of Treasure Factory Style Yachiyo store in December was due to the expiration of the fixed-term lease agreement.

[Information on store opening and closing]

Treasure Factory Style Ichinomiya Station Ichi-Building Store (Fashion)	Opened on December 5
Brand Collect Ueno Okachimachi Store (Brand)	Opened on December 25
Treasure Factory Style Yachiyo Store (Fashion)	Closed on December 31

*Sales of Treasure Factory Style Yachiyo Store, which closed in December, will be excluded from the sales calculations for existing stores from January onward.

Note 1: The figures in this monthly sales summary are preliminary and subject to revision in subsequent updates.

In addition, these materials have not been audited by an independent auditor.

Note 2: Existing stores are defined as stores that were in operation for the full year of the previous fiscal year.

Note 3: The figures shown in % are year-on-year changes.

Net sales do not include non-store sales, or sales of FC stores and stores of subsidiaries.

Note 4: The number of stores represents the total of domestic directly managed stores and FC stores.

The number of FC stores is shown in parentheses; FC openings and closings are noted only when they occur. Stores of subsidiaries are not included.

Note 5: The monthly sales summary will be disclosed around the seventh business day of the following month.

Please note that the timing of disclosure is subject to change without notice.