

Translation

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January 13, 2026

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Notice Regarding Differences Between the Financial Results Forecasts and Actual Results for the Six Months Ended November 30, 2025, and Revisions of the Financial Results Forecasts for the Year Ending May 31, 2026

SAKATA SEED CORPORATION announces today that there are differences between the consolidated financial results forecast for the six months ended November 30, 2025, which were announced on July 14, 2025, and the actual results for the period announced on January 13, 2026. The Company also announced revisions of the consolidated financial results forecasts for the year ending May 31, 2026, which were also announced on July 14, 2025.

1. Differences between the forecast for the consolidated financial results and the actual results for the Six Months Ended November 30, 2025 (June 1, 2025–November 30, 2025)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share (Yen)
Previous forecasts (A)	45,500	5,000	5,000	4,500	104.05
Actual results (B)	47,746	6,895	7,753	6,990	161.62
Difference (B–A)	2,246	1,895	2,753	2,490	
Difference (%)	4.9	37.9	55.1	55.4	
Reference: Results for the previous fiscal year (six months ended November 30, 2024)	42,325	5,672	5,650	5,123	116.84

(Reasons for the differences)

In the interim consolidated accounting period under review (from June 1, 2025, to November 30, 2025), net sales exceeded the forecast by 4.9% due to strong sales of vegetable and flower seeds, as well as a weaker yen than expected. Operating profit also exceeded the forecast, by 37.9%, due to a higher gross profit margin than expected and increased sales. Ordinary profit also exceeded the forecast by 55.1%, due to an increase in operating profit and an improvement in foreign exchange gains and losses. Profit attributable to owners of parent exceeded the forecast by 55.4% due to an increase in ordinary profit and a higher-than-forecast gain on sales of investment securities.

2. Revisions of the Consolidated Financial Results Forecasts for the Year Ending May 31, 2026
(June 1, 2025–May 31, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share (Yen)
Previous forecast(A)	95,500	11,000	11,000	9,000	208.09
Revised forecast(B)	101,000	12,500	13,000	10,000	231.22
Difference (B–A)	5,500	1,500	2,000	1,000	
Difference (%)	5.8	13.6	18.2	11.1	
Reference: Results for the previous fiscal year (year ended May 31, 2025)	92,920	12,257	12,311	9,711	222.58

(Reasons for the revisions)

The Company has revised upward its full-year consolidated earnings forecast for net sales, operating profit, ordinary profit, and profit attributable to owners of parent, considering the results of the current interim consolidated accounting period, future sales prospects, and the current exchange rate situation.

The assumed exchange rates for USD and EUR have been revised to JPY 150/USD and JPY 180/EUR, respectively. These are weaker than the previous forecasts. The BRL and Asian currencies have also been revised to the late December 2025 levels.

Note: The forecast figures for earnings and other matters in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ materially from the forecasts due to various factors.