

January 13, 2026

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Notice Regarding Capital Increase in a Subsidiary (Designation as a Specified Subsidiary)

At a meeting of the Board of Directors held on January 13, 2026, The Monogatari Corporation resolved to carry out a capital increase in MONOGATARI HK CO.LIMITED, which operates restaurant businesses in the Hong Kong Special Administrative Region of the People's Republic of China (hereinafter, "Hong Kong"). As a result of this capital increase, the capital of MONOGATARI HK CO.LIMITED will amount to 10% or more of the Company's stated capital, and MONOGATARI HK CO.LIMITED will therefore qualify as a specified subsidiary of the Company. Details are as follows.

1. Reason for the Capital Increase

Under its medium-term management vision, "Monogatari Vision 2030," the group is pursuing a Multifaceted growth strategies for realizing a business development-type leading company.

By placing business model development at the core of its strategy, the Group is working to strengthen existing brands and create new growth engines, with the goal of expanding its businesses both in Japan and overseas and maximizing sales and profits.

With a view to expanding its business presence in Hong Kong, one of the Asian markets expected to continue achieving strong economic growth, the Company has decided to carry out this capital increase in order to strengthen its management base and organizational structure, as well as to expand its store network.

2. Overview of the Target Company

(1)	Name	MONOGATARI HK CO.LIMITED	
(2)	Representative	Masamichi Okada (Representative Director and Senior Executive Officer of the Company)	
(3)	Head Office Location	The Hong Kong Special Administrative Region of the People's Republic of China	
(4)	Date of Establishment	May 28, 2024	
(5)	Business Description	Restaurant operations	
(6)	Stated Capital (Before Capital Increase)	15 million HKD	
(7)	Relationship Between the Listed Company and the Target Company	Capital Relationship	The Company holds a 100% equity interest in the target company.
		Personnel Relationship	2 officers of the Company concurrently serve as officers of the subsidiary. In addition, employees of the Company have been seconded to the target company.
		Business Relationship	There are no applicable matters.

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3. Outline of the Capital Increase

(1)	Amount to Be Paid In	15 million HKD
(2)	Payment Date	January 20, 2026 (scheduled)
(3)	Stated Capital After the Capital Increase	30 million HKD
(4)	Equity Ownership Ratio	The Company: 100%

4. Impact on Business Results

The impact of this matter on the Company's consolidated results for the fiscal year ending June 2026 is expected to be minor.