



January 13, 2026

Name of Company: KLab Inc.

(TSE Prime Market: 3656)

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Representative Director and

President

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Notice Concerning Expected Compliance with Prime Listing Maintenance Criteria (Tradable Share Market Capitalization)

As of December 31, 2023, the market capitalization of tradable shares for KLab Inc. (the "Company") no longer complies with the listing maintenance criteria for the Tokyo Stock Exchange Prime Market. Therefore, the Company formulated a plan to comply with the listing maintenance criteria for the Prime Market and submitted it on March 29, 2024. In addition, the Company submitted a "Notice Concerning Progress Based on Plan for Compliance with Listing Maintenance Criteria" on March 28, 2025.

The Company hereby announced that, based on the shareholder register as of December 31, 2025, which the Company obtained today from Sumitomo Mitsui Trust Bank, Limited, the shareholder register administrator of the Company, it has calculated that its tradable share market capitalization meets the criteria required for maintaining a Prime listing, and that it is expected to be able to maintain its listing on the Prime Market.

The Company will officially meet the listing maintenance criteria once it receives notification from the Tokyo Stock Exchange.

Changes in the Company's compliance with the listing maintenance criteria and the plan period

	Number of shareholders	Tradeable shares	Tradable share market capitalization	Tradeable shares ratio	Average daily trading value
As of the end of Dec. 2023	17,786	332,364 units	9.1 billion yen	80.8%	0.24 billion yen
As of the end of Dec. 2024	18,954	391,550 units	6.99 billion yen	80.7%	0.56 billion yen
As of the end of Dec. 2025* ¹	24,937	609,048 units	16.11 billion yen	79.3%	1.13 billion yen* ²
Listing maintenance criteria	800	20,000 units	10.0 billion yen	35.0%	0.02 billion yen
Compliance status	Conformed	Conformed	Expected conformance	Conformed	Conformed
Plan period			until the end of December 2026		

Note 1: The compliance status as of the end of December 2025 was calculated based on the distribution status of its stock certificates, etc. as of today.

Note 2: The average daily trading value of the compliance status as of the end of December 2025 is the figure published by the Tokyo Stock Exchange.

In the fiscal year ended December 2025, the Company was able to demonstrate the progress and potential of the new games it has been developing. Furthermore, since April, the Company has implemented a new management structure, and has launched new businesses, such as the AI Entertainment Business and the GPU AI Cloud Business, in order to transform its revenue structure. The Company has also begun strengthening its management foundation, including implementing large-scale financing and revamping its financial strategy. These efforts have contributed to a rise in its stock price, and as of the end of December 2025, its market capitalization has reached 29 billion yen.

In the fiscal year ended December 2026, the Company aims to achieve profitability through its game business and multiple new businesses and will work to further increase its corporate value by strengthening its assets through financial strategies.