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January 14, 2026

To whom it may concern,

Company name: Shochiku Co., Ltd.
 Name of Representative Director: Toshihiro Takahashi
 representative: and President
 (Code No.: 9601; TSE Prime, SSE, FSE)
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Notice Concerning Revision of Full-Year Earnings Forecast (Consolidated and Non-consolidated)

The Company hereby announces that it has revised its full-year earnings forecast for the fiscal year ending February 2026 announced on October 15, 2025, in light of recent performance trends, as follows.

1. Revision of consolidated earnings forecast

- (1) Revision of full-year consolidated earnings forecast for fiscal year ending February 2026 (March 1, 2025 to February 28, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecasts (A)	97,000	4,300	4,500	4,000	291.03
Revised forecasts (B)	97,000	5,500	5,700	5,000	363.80
Change (B-A)	0	1,200	1,200	1,000	
Change (%)	0.0	27.9	26.7	25.0	
(Reference) Results for the previous fiscal year (Fiscal year ended February 2025)	83,974	1,664	(2,500)	(664)	(48.34)

- (2) Reason for revision of consolidated earnings forecast

With regard to the full-year consolidated earnings forecast for the fiscal year ending February 2026, operating profit, ordinary profit, and profit attributable to owners of parent are expected to increase from the previous forecast due to the continued strong performance of sales of movie box offices from summer onward in the motion pictures businesses and the continued strong performance of the theatre business centering on the Kabukiza Theatre.

2. Revisions to non-consolidated earnings forecasts

(1) Revision of full-year non-consolidated earnings forecast for fiscal year ending February 2026 (March 1, 2025 to February 28, 2026)

	Net sales	Ordinary profit	Profit	Profit per share
	million yen	million yen	million yen	yen
Previously announced forecasts (A)	57,000	2,800	2,700	195.33
Revised forecasts (B)	55,100	3,500	3,200	231.51
Change (B-A)	(1,900)	700	500	
Change (%)	(3.3)	25.0	18.5	
(Reference) Results for the previous fiscal year (Fiscal year ended February 2025)	50,546	1,911	(512)	(37.10)

(2) Reason for revision of non-consolidated earnings forecast

With regard to the full-year non-consolidated earnings forecast for the fiscal year ending February 2026, ordinary profit and profit are expected to increase from the previous forecast due to the continued strong performance of the theatre business centering on the Kabukiza Theatre and the strong sales of high-margin broadcasting rights in the motion pictures businesses.

(Note) The above forecasts have been prepared based on information available as of the date of the announcement of this document and contain many uncertain elements. Actual results may differ from the forecasts due to various factors.