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Notice Concerning Differences between Consolidated Financial Forecasts and Actual Results for the Fiscal Year Ended November 30, 2025

NACHI-FUJIKOSHI CORP. (the “Company”) hereby announces that there were the differences between consolidated financial forecasts for the fiscal year ended November 30, 2025 (FY2025) and the actual results, as described below.

1. Differences between Consolidated Financial Forecasts and Actual Results

(1) Differences between Consolidated Financial Forecasts and Actual Results for the FY2025 (December 1, 2024 through November 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Yen)
Previously announced forecasts (A)	243,000	8,600	6,600	4,000	175.51
Actual Results (B)	235,903	9,773	8,370	5,250	233.48
Change (B-A)	-7,096	1,173	1,770	1,250	
Change (%)	-2.9	13.6	26.8	31.3	
(Reference) Actual results for the Fiscal year ended November 30, 2024	239,892	6,636	4,236	3,351	144.10

(2) Reason for Differences between Consolidated Financial Forecasts and Actual Results

Regarding the consolidated results for the FY2025, net sales fell below the previously announced forecast, mainly due to the postponement of capital investment in the automotive sector and a decline in demand for industrial machinery.

On the other hand, operating profit exceeded the previously announced forecast due to effects of structural reforms including the relocation of factories and consolidation of production along with the reorganization of overseas production bases, as well as the depreciation of yen beyond expectation, while lower sales led to the decrease of operating rates.