

January 14, 2026

**Consolidated Financial Results  
for the Nine Months Ended November 30, 2025  
(Under Japanese GAAP)**

Company name: Edia Co.,Ltd.  
Listing: Tokyo Stock Exchange  
Securities code: 3935  
URL: <http://edia.co.jp>  
Representative: YOSHINARI KASHIMA, President  
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Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

**1. Consolidated financial results for the nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025)**

**(1) Consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
November 30, 2025	3,487	37.8	369	120.8	341	130.2	296	124.5
November 30, 2024	2,530	6.0	167	108.1	148	91.4	132	103.6

Note: Comprehensive income For the nine months ended November 30, 2025: ¥296 million [124.5%]  
For the nine months ended November 30, 2024: ¥132 million [103.6%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
November 30, 2025	49.35	41.98
November 30, 2024	21.55	18.79

**(2) Consolidated financial position**

	Total assets		Net assets		Equity-to-asset ratio	
As of		Millions of yen		Millions of yen		%
November 30, 2025		2,665		1,424		53.3
February 28, 2025		2,997		1,371		45.7

Reference: Equity  
As of November 30, 2025: ¥1,424 million  
As of February 28, 2025: ¥1,370 million

**2. Cash dividends**

	Annual dividends per share					
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	
Fiscal year ended February 28, 2025	Yen -	Yen 0.00	Yen -	Yen 7.00	Yen 7.00	
Fiscal year ending February 28, 2026	Yen -	Yen 0.00	Yen -	Yen 7.00	Yen 7.00	
Fiscal year ending February 28, 2026 (Forecast)				Yen 11.00 ~13.00	Yen 11.00 ~13.00	

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Forecast of consolidated financial results for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Yen	%	Yen	%	Yen	%	Yen	%		Yen
Fiscal year ending February 28, 2026	4,500 ~4,700	24.7 ~30.3	400 ~500	52.1 ~90.2	350 ~450	47.3 ~89.4	300 ~380	28.2 ~62.3		48.40 ~61.31

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of November 30, 2025	6,198,000 shares
As of February 28, 2025	6,198,000 shares

- (ii) Number of treasury shares at the end of the period

As of November 30, 2025	302,742 shares
As of February 28, 2025	142 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended November 30, 2025	6,007,585 shares
Nine months ended November 30, 2024	6,127,858 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and are found to be reasonable.

This is based on certain assumptions, and actual results may vary due to a variety of factors. Before Earnings Forecasts

For the terms and conditions of the proposal and precautions for the use of earnings forecasts, see page 2 of the Quarterly Financial Results Summary (Appendix)

Please refer to "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of February 28, 2025	As of November 30, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	1,767,927	1,383,420
Accounts receivable-trade, and contract assets	575,875	554,155
Merchandise and finished goods	52,651	51,720
Work in process	141,857	130,016
Raw materials and supplies	51	35
Prepaid expenses	100,446	191,574
Accounts receivable - other	24,799	33,736
Consumption taxes refund receivable	1,359	-
Other	55,414	55,353
Allowance for doubtful accounts	(19,894)	(19,894)
<b>Total current assets</b>	<b>2,700,488</b>	<b>2,380,116</b>
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings, net	7,654	7,263
Tools, furniture and fixtures, net	4,862	6,838
<b>Total property, plant and equipment</b>	<b>12,516</b>	<b>14,101</b>
<b>Intangible assets</b>		
Software	6,545	3,076
Other intangible assets	2,050	1,600
Goodwill	76,450	70,716
<b>Total intangible assets</b>	<b>85,046</b>	<b>75,393</b>
<b>Investments and other assets</b>		
Investment securities	5,000	5,000
Shares of subsidiaries and associates	25,283	25,283
Leasehold and guarantee deposits	34,010	32,979
Deferred tax assets	121,414	121,414
Other	13,793	11,468
<b>Total investments and other assets</b>	<b>199,502</b>	<b>196,146</b>
<b>Total non-current assets</b>	<b>297,065</b>	<b>285,641</b>
<b>Total assets</b>	<b>2,997,553</b>	<b>2,665,758</b>

	As of February 28, 2025	As of November 30, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable - trade	236,994	366,871
Short-term borrowings	237,400	-
Current portion of long-term borrowings	196,267	100,000
Accounts payable - other	66,900	61,626
Accrued expenses	9,933	11,854
Income taxes payable	48,075	42,650
Accrued consumption taxes	39,016	34,552
Contract liabilities	181,279	83,753
Deposits received	21,645	18,582
Provision for bonuses	11,129	23,392
Information usage fee allowance	1,939	1,759
Efund liability	84,322	74,468
Dividends payable	179	335
Other	3	1,064
<b>Total current liabilities</b>	<b>1,135,087</b>	<b>820,911</b>
<b>Non-current liabilities</b>		
Long-term borrowings	489,637	400,000
Asset retirement obligations	1,610	1,610
Long-term deposits received	-	18,920
<b>Total non-current liabilities</b>	<b>491,247</b>	<b>420,530</b>
<b>Total liabilities</b>	<b>1,626,335</b>	<b>1,241,442</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	23,373	23,373
Capital surplus	741,621	741,621
Retained earnings	605,333	858,422
Treasury shares	(135)	(200,127)
<b>Total shareholders' equity</b>	<b>1,370,193</b>	<b>1,423,290</b>
Share acquisition rights	1,025	1,025
<b>Total net assets</b>	<b>1,371,218</b>	<b>1,424,315</b>
<b>Total liabilities and net assets</b>	<b>2,997,553</b>	<b>2,665,758</b>

## Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended November 30, 2024	Nine months ended November 30, 2025
Net sales	2,530,921	3,487,444
Cost of sales	1,055,107	1,400,194
Gross profit	1,475,814	2,087,249
Selling, general and administrative expenses	1,308,459	1,717,715
Operating profit	167,355	369,534
Non-operating income		
Interest income	491	6,750
Foreign exchange gains	-	3,305
Other	1,072	1,159
Total non-operating income	1,564	11,215
Non-operating expenses		
Interest expenses	7,201	13,626
Listing expenses	12,747	-
Commission expenses	-	24,108
Other	616	1,547
Total non-operating expenses	20,565	39,282
Ordinary profit	148,354	341,467
Extraordinary losses		
Loss on retirement of non-current assets	-	1,363
Total extraordinary losses	-	1,363
Profit before income taxes	148,354	340,104
Income taxes - current	16,941	43,630
Income taxes - refund	(627)	-
Total income taxes	16,313	43,630
Profit	132,040	296,473
Profit attributable to owners of parent	132,040	296,473

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	<b>Nine months ended November 30, 2024</b>	<b>Nine months ended November 30, 2025</b>
Profit	132,040	296,473
Comprehensive income	132,040	296,473
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	132,040	296,473

(Notes on segment information, etc.)

Since the Group is a single segment of the Entertainment Services business, it is omitted.