

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 14, 2026

Company name: S Foods Inc.
 Representative: Shinnosuke Murakami, President and Representative Director
 (Securities code: 2292; Tokyo Stock Exchange Prime Market)
 Inquiries: Kenji Unoki, Director Officer
 Supervising Administration Group
 (Telephone: +81-798(43)1065)

Notice Revisions to Financial Results Forecast

S Foods Inc. hereby announces that it has revised the full-year financial results forecast for the fiscal year ended February 28, 2026 announced on April 14, 2025 as described below.

1. Revisions to financial results forecast

(1) Revisions to consolidated financial results forecast for the fiscal year ended February 28, 2026 (March 1, 2025 to February 28, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	475,000	7,500	8,500	4,500	142.18
Revised forecast (B)	468,000	8,800	10,000	8,000	252.58
Change (B-A)	△7,000	1,300	1,500	3,500	
Change (%)	△1.5	17.3	17.6	77.8	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended February 29, 2024)	444,546	5,143	6,388	2,667	84.29

(2) Reason for revisions

Net sales are expected to be lower than the initial forecast because the new Aurora plant in the United States, which was planned for the fiscal year ending February 2026, is expected to commence operations in April 2026.

On the other hand, operating income, ordinary income, and net income attributable to owners of the parent are expected to exceed the previous forecast because the domestic business performed well and gains on sales of fixed assets and gains on sales of investment securities were recorded as extraordinary income.