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January 14, 2026

Consolidated Financial Results for the Nine Months Ended November 30, 2025 (Under Japanese GAAP)



Company name: TECMIRA HOLDINGS INC.

Listing: Tokyo Stock Exchange

Securities code: 3627

URL: <https://www.tecmira.com/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President & Representative Director
Corporate Planning & Administration Division Director

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------------------------|-----------------|--------|------------------|---|-----------------|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Nine months ended November 30, 2025 | 7,538 | (13.4) | (26) | - | (26) | - | (117) | - |
| November 30, 2024 | 8,700 | 41.2 | 151 | - | 201 | - | (10) | - |

Note: Comprehensive income For the nine months ended November 30, 2025: ¥ (41) million [-%]
For the nine months ended November 30, 2024: ¥ 19 million [(85.2) %]

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Nine months ended November 30, 2025 | (9.93) | - |
| November 30, 2024 | (0.91) | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|-------------------|-----------------|-----------------|-----------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| November 30, 2025 | 10,577 | 6,139 | 56.6 | 510.31 |
| February 28, 2025 | 10,572 | 6,124 | 57.3 | 507.44 |

Reference: Equity

| | |
|--------------------------|-----------------|
| As of November 30, 2025: | ¥ 5,984 million |
| As of February 28, 2025: | ¥ 6,055 million |

2. Cash dividends

| | Annual dividends per share | | | | |
|---|----------------------------|--------------------|-------------------|-----------------|-------------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| Fiscal year ended February 28, 2025 | Yen - | Yen 0.00 | Yen - | Yen 5.00 | Yen 5.00 |
| Fiscal year ending February 28, 2026 | - | 0.00 | - | | |
| Fiscal year ending February 28, 2026 (Forecast) | | | | 5.00 | 5.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending February 28, 2026 :

| | |
|------------------------|-------|
| Commemorative dividend | - yen |
| Special dividend | - yen |

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share | |
|-----------|-----------------|-------|------------------|---|-----------------|--------|---|---|--------------------------|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen | |
| Full year | 10,200 | (8.6) | - | - | 30 | (70.8) | (90) | - | (7.61) |) |

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

| | | |
|-----------------|--------------|---|
| Newly included: | - companies(|) |
| Excluded: | - companies(|) |

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of November 30, 2025 | 12,709,800 shares |
| As of February 28, 2025 | 12,593,300 shares |

(ii) Number of treasury shares at the end of the period

| | |
|-------------------------|----------------|
| As of November 30, 2025 | 983,648 shares |
| As of February 28, 2025 | 660,105 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|-------------------------------------|-------------------|
| Nine months ended November 30, 2025 | 11,819,779 shares |
| Nine months ended November 30, 2024 | 11,834,781 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters