

Supplementary Materials to the Notice Regarding Acquisition of Shares of SENQCIA CORPORATION and Conversion to Wholly Owned Subsidiary

January 15, 2026

Noritsu Koki Co., Ltd.

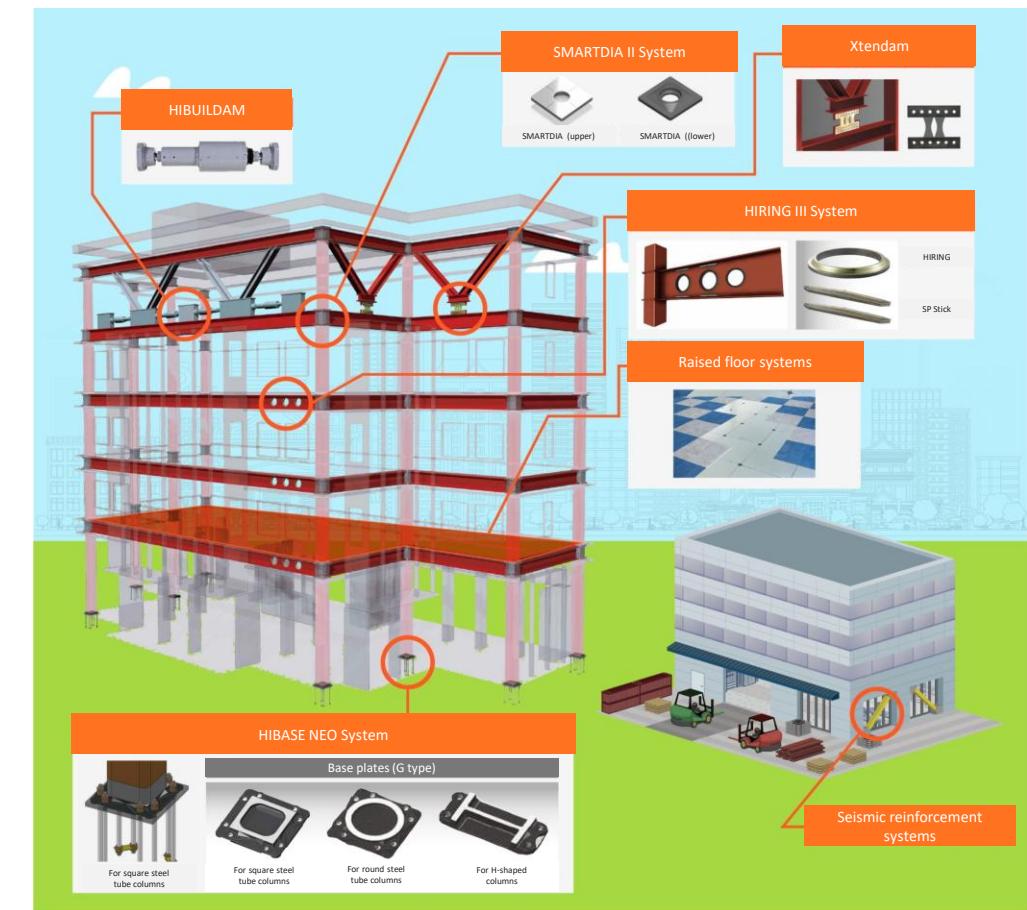
Stock Code: 7744 (Prime Market of Tokyo Stock Exchange)

NORITSU

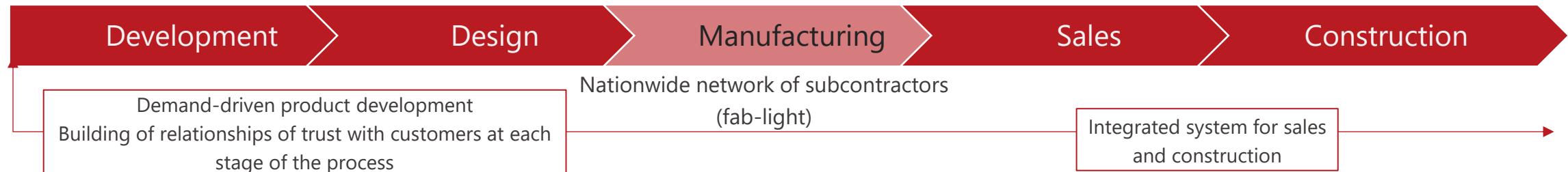
- SENQCIA CORPORATION is Japan's leading building materials and equipment manufacturer, supporting safety, security, and comfort in the construction and information infrastructure fields with its proprietary technologies and product development
- Leveraging its unique technologies and product development capabilities, SENQCIA has achieved a high level of quality and customer satisfaction by providing integrated sales and construction services

Company name	SENQCIA CORPORATION
Established	February 21, 2022
Address	2-3-17 Higashi-Shimbashi, Minato-ku, Tokyo
Representative	Yuichi Hayashi, Representative Director
Capital	500 million yen (as of December 31, 2025)
Number of employees	353 employees (as of March 31, 2025)
Main business activities	Manufacture and sale of building materials and equipment, as well as related construction work
Net sales	35,413 million yen (Fiscal year ended March 31, 2025 Consolidated)

[SENQCIA's business fields]



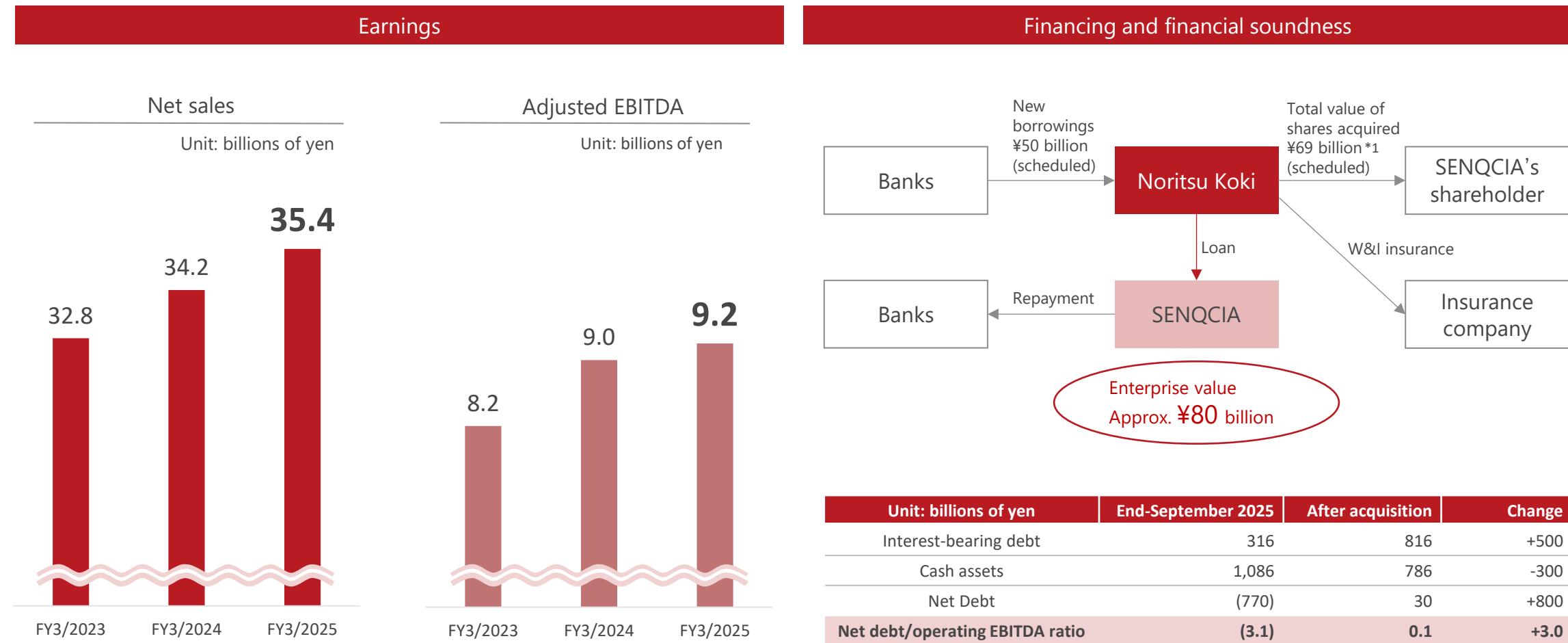
- SENQ CIA gauges market needs and, with industry-leading development capabilities, maintains a flexible and agile manufacturing structure with a so-called fab-light system



[SENQ CIA's businesses]

Business		No.1 (1) Structural systems	No.1 Building device systems	No.1 Raised floor systems	Seismic isolation (damping)	Seismic isolation (base isolation)	Seismic reinforcement
Main product examples	Exposed column bases (HIBASE NEO System)	Method for reinforcement of through-holes (2) (HIRING III System)	For offices, For data centers, For clean rooms	Hydraulic vibration control damper (HIBUILDAM), Steel plate damper, Viscous damping wall	Cross linear bearings, Rotary damping tubes	Steel structure reinforcement (SMART ATTACH System)	
Main markets	Factories	Offices	Offices	High-rise buildings	Offices	Railways (station buildings)	
	Warehouses	Public facilities	Data centers	Condominiums		Factories and warehouses	

- SENQ CIA boasts a high level of profitability, with net sales of ¥35.4 billion, adjusted EBITDA of ¥9.2 billion, and an EBITDA margin of 26%
- We calculate enterprise value to be approximately ¥80 billion (EBITDA multiple of 8.7x)
- After the acquisition of shares, we estimate a net debt to operating EBITDA ratio of 0.1. We will maintain financial soundness at a level below 3.0, in line with the policy of the Medium-Term Management Plan FY30



*1 Including advisory fees

NORITSU

None of the information in this material is intended as an inducement to buy or sell the Company's stock.

Moreover, the Company makes no guarantees regarding the content of this material.

The Company's current plans, strategies, and other matters in this material that are not historical facts are forward looking statements estimated at the time of publication based on the Company's judgement from information available to date.

Actual results may differ significantly due to various factors and risks, and the Company makes no assurances or guarantees whatsoever.