

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 19, 2026

To whom it may concern,

Company: Nichirei Corporation
Representative: Kenya Okushi
Representative Director, President
(Securities Code: 2871, Tokyo Stock Exchange, Prime Market)
Contact: Public Relations & Investor
Relations
(TEL 03-3248-2235)

Notice Regarding Determination of Selling Price, etc.

Nichirei Corporation (the "Company") hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was adopted by the Board of Directors on January 8, 2026 as follows.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the underwriters)

(1) Selling Price	<u>Per share: 1,791.0 yen</u>
(2) Total Amount of the Selling Price	<u>29,956,982,400 yen</u>
(3) Underwriters' Purchase Price	<u>Per share: 1,717.14 yen</u>
(4) Total Amount of the Underwriters' Purchase Price	<u>28,721,570,496 yen</u>
(5) Share Delivery Date	<u>Monday, January 26, 2026</u>

(Note) The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of Shares to be Offered	<u>2,508,900 shares</u>
(2) Selling Price	<u>Per share: 1,791.0 yen</u>
(3) Total Amount of the Selling Price	<u>4,493,439,900 yen</u>
(4) Share Delivery Date	<u>Monday, January 26, 2026</u>

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to our secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for any securities in the United States. Any securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.