



January 19, 2026

To whom it may concern,

Company: Nichirei Corporation
Representative: Kenya Okushi
Representative Director, President
(Securities Code: 2871, Tokyo Stock Exchange, Prime Market)
Contact: Public Relations & Investor Relations
(TEL 03-3248-2235)

Notice Regarding Determination of Selling Price, etc.

Nichirei Corporation (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was adopted by the Board of Directors on January 8, 2026 as follows.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the underwriters)

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|--|---------------------------------|
| (1) Selling Price | <u>Per share: 1,791.0 yen</u> |
| (2) Total Amount of the Selling Price | <u>29,956,982,400 yen</u> |
| (3) Underwriters’ Purchase Price | <u>Per share: 1,717.14 yen</u> |
| (4) Total Amount of the Underwriters’ Purchase Price | <u>28,721,570,496 yen</u> |
| (5) Share Delivery Date | <u>Monday, January 26, 2026</u> |
- (Note) The underwriters shall purchase the shares at the underwriters’ purchase price and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

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|---------------------------------------|---------------------------------|
| (1) Number of Shares to be Offered | <u>2,508,900 shares</u> |
| (2) Selling Price | <u>Per share: 1,791.0 yen</u> |
| (3) Total Amount of the Selling Price | <u>4,493,439,900 yen</u> |
| (4) Share Delivery Date | <u>Monday, January 26, 2026</u> |