

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 20, 2026

To whom it may concern

Company name: CANON ELECTRONICS INC.
Representative: Takeshi Hashimoto, Representative
Director, President and CEO
(Securities Code: 7739 TSE Prime
Market)
Inquiries: Hiroyuki Ohkita, Director, General
Manager of Finance & Accounting Div.
(Tel: 03-6910-4115)

**Notice Concerning Results of the Tender Offer for Company Shares
by Canon Inc., the Company's Controlling Shareholder**

Canon Inc. (the "**Tender Offeror**"), the controlling shareholder (parent company) of CANON ELECTRONICS INC. (the "**Company**"), has implemented a tender offer for the Company's common shares from December 1, 2025 to January 19, 2026, and the Company hereby announces that, today, it received from the Tender Offeror a report on the results thereof as set forth in the attached materials.

End of Document

(Attached Materials)

Notice Regarding Results of Tender Offer for Shares of Canon Electronics Inc. (Securities Code: 7739) dated January 20, 2026

January 20, 2026

To whom it may concern:

Company Name: Canon Inc.
Name of Representative: Chairman and CEO
Fujio Mitarai
Code Number: 7751
Stock Exchanges: Tokyo (Prime Market)
Nagoya (Premier Market), Fukuoka, Sapporo
Contact: General Manager, Finance
Takaaki Tanaka
(TEL. 03-3758-2111)

Notice Regarding Results of Tender Offer for Shares of Canon Electronics Inc. (Securities Code: 7739)

Canon Inc. (the “Tender Offeror”) hereby announces that, after resolving at its board of directors meeting held on November 28, 2025 to acquire the common stock (the “Target Company Shares”) of Canon Electronics Inc. (Securities Code: 7739, Prime Market of Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”); hereinafter the “Target Company”) through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; hereinafter the “Act”) and implementing the Tender Offer from December 1, 2025, the Tender Offer concluded on January 19, 2026, as follows:

1. Overview of Tender Offer

(1) Name and Address of the Tender Offeror

Canon Inc.
30-2, Shimomaruko 3-chome, Ohta-ku, Tokyo 146-8501, Japan

(2) Name of Target Company

Canon Electronics Inc.

(3) Type of Share Certificates to Be Purchased

Shares of common stock

(4) Number of Share Certificates to Be Purchased

Class of share certificates, etc.	Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
Shares of common stock	18,402,179 shares	4,738,100 shares	— shares
Total	18,402,179 shares	4,738,100 shares	— shares

Notes: 1. If the total number of share certificates, etc. tendered in the Tender Offer (the “Tendered Share Certificates”) is less than the minimum number of shares to be purchased (4,738,100 shares), the Tender Offeror will not purchase any of the Tendered Share Certificates. If the total number of the Tendered Share Certificates meets or exceeds the minimum number of shares to be purchased (4,738,100 shares), the Tender Offeror will purchase all of the Tendered Share Certificates.

2. Since the maximum number of shares to be purchased is not set in the Tender Offer, the number of shares to be purchased indicates the maximum number of the Target Company Shares that the Tender Offeror may purchase through the Tender Offer (18,402,179 shares). This number (18,402,179 shares) represents the number of shares calculated by deducting the number of treasury shares held by the Target Company as of September 30, 2025 (1,303,761 shares) from the total number of issued shares as of the same date (42,206,540 shares) stated in the “Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending December 31, 2025 (Japanese GAAP) (Completion of Quarterly Review by Certified Public Accountants, etc.)” published by the

Target Company on October 29, 2025 (40,902,779 shares; hereinafter the “Base Number of Shares”) less the number of Target Company Shares held by the Tender Offeror as of November 28, 2025 (22,500,600 shares).

3. Shares less than one unit will also be subject to purchase through the Tender Offer. If a right to demand the purchase of shares less than one unit is exercised by a shareholder of the Target Company in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target Company may purchase its own shares during the period of the Tender Offer (the “Tender Offer Period”) in accordance with the procedures prescribed by laws and regulations.
4. The Tender Offeror does not intend to acquire, through the Tender Offer, any treasury shares held by the Target Company.

(5) Tender Offer Period

(i) Tender Offer Period for the Initial Filing

From Monday, December 1, 2025, to Monday, January 19, 2026 (30 business days)

(ii) Possibility of an Extension of the Tender Offer Period by Request of the Target Company

Not applicable.

(6) Tender Offer Price

3,650 yen per share of common stock

2. Results of Purchase

(1) Outcome of Tender Offer

Although the Tender Offeror set the condition that it would not purchase any of the Tendered Share Certificates if the total number of the Tendered Share Certificates is less than the minimum number of shares to be purchased (4,738,100 shares) for the Tender Offer, the total number of the Tendered Share Certificates (13,470,819 shares) reached the minimum number of shares to be purchased (4,738,100 shares). The Tender Offeror will thus purchase all of the Tendered Share Certificates as described in the public notice of the commencement of the Tender Offer and the Tender Offer Registration Statement.

(2) Date of Public Notice of Results of Tender Offer, and Name of Newspaper for Public Notice

The Tender Offeror announced the results of the Tender Offer to the media through the Tokyo Stock Exchange on January 20, 2026 by the means prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuer (Ordinance of the Ministry of Finance No. 38 of 1990, as amended; hereinafter, the “Ordinance”) under the provisions of Article 27-13, paragraph 1 of the Act.

(3) Number of Purchased Share Certificates

Class of share certificates, etc.	1. Number of tendered shares after conversion	2. Number of purchased shares after conversion
Share certificates	13,470,819 shares	13,470,819 shares
Stock acquisition right certificates	— shares	— shares
Bond certificates with stock acquisition rights	— shares	— shares
Trust beneficiary certificates for share certificates ()	— shares	— shares

Depository receipts for share certificates ()	— shares	— shares
Total	13,470,819 shares	13,470,819 shares
(Total number of potential share certificates)	—	(— shares)

(4) Share Certificate Shareholding Ratio after the Purchase

Number of voting rights pertaining to share certificates held by the Tender Offeror before purchase	225,006	(Share certificate shareholding ratio before purchase: 55.01%)
Number of voting rights pertaining to share certificates held by specially related parties before purchase	0	(Share certificate shareholding ratio before purchase: 0.00%)
Number of voting rights pertaining to share certificates held by the Tender Offeror after purchase	359,714	(Share certificate shareholding ratio after purchase: 87.94%)
Number of voting rights pertaining to share certificates held by specially related parties after purchase	0	(Share certificate shareholding ratio after purchase: 0.00%)
Number of voting rights held by all shareholders of the Target Company	407,824	

Notes: 1. The “number of voting rights pertaining to share certificates held by specially related parties before purchase” and the “number of voting rights pertaining to share certificates held by specially related parties after purchase” indicate the total number of the voting rights pertaining to share certificates held by each specially related party (excluding those who shall be excluded, pursuant to Article 3, paragraph (2), item (i) of the Ordinance, from the category of specially related parties for the purpose of calculating the share certificate shareholding ratio under the items of Article 27-2, paragraph (1) of the Act).

2. The “number of voting rights held by all shareholders of the Target Company” represents the number of voting rights held by all shareholders of the Target Company as per the 87th Semi-Annual Report, which was filed by the Target Company on August 1, 2025 (with 100 shares comprising one share unit). It should be noted that, as shares less than one unit (excluding treasury shares held by the Target Company) were also subject to the Tender Offer, the number of voting rights (409,027) pertaining to the Base Number of Shares (40,902,779 shares) is used as the denominator for the purpose of calculating the “share certificate shareholding ratio before purchase” and the “share certificate shareholding ratio after purchase.”

3. The “share certificate shareholding ratio before purchase” and the “share certificate shareholding ratio after purchase” are rounded to the second decimal place.

(5) Calculation if Purchase Will Be Conducted by Proportional Distribution

Not applicable.

(6) Method of Settlement

(i) Name and Address of the Head Office of Financial Instruments Business Operator or Banks Responsible for the Settlement of Purchase

Mizuho Securities Co., Ltd.

1-5-1 Otemachi, Chiyoda-ku, Tokyo

Rakuten Securities, Inc. (sub-agent)

2-6-21 Minami-Aoyama, Minato-ku, Tokyo

(ii) Settlement Commencement Date

January 26, 2026 (Monday)

(iii) Method of Settlement

(When tendering through Mizuho Securities Co., Ltd.)

A written notice of purchase through the Tender Offer will be sent by mail to the address of each shareholder applying for the Tender Offer (“Tendering Shareholder”) (or its standing proxy in the case of a shareholder residing outside Japan (including corporate shareholders; hereinafter, “Foreign Shareholder”)) without undue delay after the expiration of the Tender Offer Period. The purchase will be settled in cash. In accordance with the instructions of each Tendering Shareholder (or its standing proxy in the case of a Foreign Shareholder), the price for the purchased share certificates will be paid, on or without undue delay after the start date of settlement, by way of remittance from the tender offer agent to the place specified by each Tendering Shareholder (or its standing proxy in the case of a Foreign Shareholder) or funds transfer to the account of each Tendering Shareholder with the tender offer agent who accepted the Tendering Shareholder’s tender.

(When tendering through Rakuten Securities, Inc.)

A written notice of purchase through the Tender Offer will be sent to each Tendering Shareholder by electronic or magnetic means without undue delay after the expiration of the Tender Offer Period. The purchase will be settled in cash. The price for the purchased share certificates will be paid, on or without undue delay after the start date of settlement, by way of funds transfer from the sub-agent to the comprehensive securities account opened by each Tendering Shareholder in their own name at the sub-agent.

3. Policies after Tender Offer and Future Prospects

No changes have been made from what was stated in the “Notice Regarding Commencement of Tender Offer for Shares of Canon Electronics Inc. (Securities Code: 7739)” announced by the Tender Offeror on November 28, 2025.

Following the results of the Tender Offer, the Tender Offeror plans to implement a series of procedures to acquire all of the Target Company Shares (excluding, however, the Target Company Shares held by the Tender Offeror and treasury shares held by the Target Company, but including the Target Company’s restricted shares granted to the Target Company’s directors as restricted share-based remuneration (excluding those for which transfer restrictions have been lifted)) and make the Target Company a wholly-owned subsidiary of the Tender Offeror. As of today, the Target Company Shares are listed on the Prime Market of the Tokyo Stock Exchange; however, if those procedures are implemented, the Target Company Shares will fall under the Tokyo Stock Exchange’s criteria for delisting and be delisted pursuant to the prescribed procedures. After delisting, dealing in the Target Company Shares on the Prime Market of the Tokyo Stock Exchange will not be possible. The Tender Offeror and the Target Company plan to consult with each other on the upcoming process, and then the Target Company will announce the process once it has been decided.

4. Location at Which Copy of Tender Offer Report Is Available to Public

Canon Inc.

(30-2, Shimomaruko 3-chome, Ohta-ku, Tokyo 146-8501, Japan)

Tokyo Stock Exchange, Inc.

(2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo 103-8220, Japan)