

Business and Dividend Forecast Notification

Based on recent business performance, DISCO Corporation ("the Company") has decided to disclose its previously undisclosed Company's business and dividend forecasts for the fiscal year ending on March 31, 2026.

1. Business Forecasts

Consolidated forecast (cumulative) for the fiscal year ending on March 31, 2026
(April 1, 2025 - March 31, 2026)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	419.0	172.1	172.4	126.4	1,165.72
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the previous year (ended on March 31, 2025)	393.3	166.8	168.9	123.9	1,143.26

Non-consolidated forecast (cumulative) for the fiscal year ending on March 31, 2026
(April 1, 2025 - March 31, 2026)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	342.1	141.8	161.4	122.4	1,128.83
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the previous year (ended on March 31, 2025)	331.8	143.2	154.8	116.1	1,071.20

Reason:

The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.

The cumulative shipment forecast is 438.0 billion yen for the fiscal year ending on March 31, 2026 (April 1, 2025 - March 31, 2026).

Note: The above forecast of financial results is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

2. Dividend Forecasts

(Yen)	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end dividend	Annual dividend
Previous forecast	—	—	—	—	—
Revised forecast	—	—	—	308.00	437.00
Results for this year	—	129.00	—		
(Reference) Results of the previous year (ended on March 31, 2025)	—	124.00	—	289.00	413.00

Reason:

Along with the announcement of forecasts for the fiscal year, the dividend forecast calculated based on the dividend policy is shown above. In addition, the actual dividends may differ significantly from the forecast following careful examination of business performance fluctuations, projected funding requirements, etc.

Dividend policy:

To clarify the Company's stance on prioritizing shareholder returns, the target dividend payout ratio has been set at 25% of the consolidated half-yearly net income under a performance-linked dividend policy. Irrespective of the level of income, the Company will maintain a stable dividend of 10 yen per half year (minimum 20 yen yearly dividend).

Except when there is a loss, if the year-end balance of cash and deposits after payment of dividends and income taxes is greater than projected funding requirements (such as for the acquisition of technological resources, facility expansion, retirement of interest-bearing debt, etc.), a target of one-third of that surplus will be added to dividends. The 20 yen payout stipulated in the stable dividend policy may be revised if consolidated net losses are observed for three consecutive years.

Inquiries:	Investor Relations Office
	https://www.disco.co.jp/eg/contact/