

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



January 21, 2026

Company name: NISHIMATSUYA CHAIN Co., Ltd.
 Name of representative: Koichi Ohmura
 President and Representative Director
 (Securities code: 7545; Prime Market,
 Tokyo Stock Exchange)
 Inquiries: Norihide Uda
 Executive Officer, Manager of General
 Affairs Headquarters
 (Telephone: +81-79-252-3300)

Monthly Sales Reports for January 2026, FY2/2026

YoY changes in Net sales, Number of customers, and Sales per customer

(February 21, 2025 ~February 20, 2026)

		(%)								
		Mar	Apr	May	1Q	Jun	Jul	Aug	2Q	1H
All Stores	Net sales	102.2	103.3	103.0	103.0	105.1	107.0	101.2	104.6	103.7
	No. of customers	99.6	101.6	100.2	100.7	102.0	103.3	99.6	101.7	101.2
	Sales per customer	102.6	101.6	102.9	102.3	103.0	103.7	101.6	102.8	102.5
Existing Stores	Net sales	98.9	100.0	99.4	99.5	101.2	103.3	96.4	100.5	100.0
	No. of customers	96.0	98.2	96.6	97.0	98.3	99.4	94.7	97.5	97.3
	Sales per customer	103.0	101.9	102.9	102.6	103.0	104.0	101.8	103.0	102.8

		Sep	Oct	Nov	3Q	Dec	Jan	Feb	4Q	2H	FY
All Stores	Net sales	105.1	100.2	110.1	105.2	101.3	103.1		102.1	104.0	103.8
	No. of customers	104.0	102.0	108.0	104.8	105.4	106.5		105.9	105.2	103.0
	Sales per customer	101.1	98.2	102.0	100.4	96.2	96.9		96.4	98.8	100.8
Existing Stores	Net sales	100.1	95.6	106.2	100.9	96.7	99.3		98.0	99.8	100.0
	No. of customers	98.8	97.1	103.5	100.0	100.5	102.0		101.3	100.5	98.8
	Sales per customer	101.3	98.5	102.6	100.9	96.3	97.3		96.8	99.3	101.2

(Note) 1. The above figures are preliminary and are subject to slight revision.

2. All Stores consist of Existing Stores, new stores, and the online store.

Stores Opened: 5 Stores for this month, 61 Stores for FY2/2026

Stores Closed: 3 Stores for this month, 22 Stores for FY2/2026

Number of Stores: 1,184 Stores at January 20, 2026

Comments:

In the current month, although there was an impact of fewer holidays than the previous year, sales of spring clothing increased year on year due to the disposal of autumn and winter clothing. In addition, sales of childcare and fashion items were also strong.