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Infomart Corporation

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Shin Kimura, President and CEO

Securities Code: 2492 (TSE Prime Market)

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## **Notice Regarding Business Alliance with invoX Inc. and Additional Acquisition of Its Shares (Making It an Equity Method Affiliate)**

Infomart Corporation (the "Company") hereby announces that it resolved at its Board of Directors meeting held today to form a business alliance (hereinafter referred to as the "Business Alliance") with invoX Inc. ("invoX"), in which the Company invested in 2021 and has a cooperative relationship, for the purpose of accelerating the digital transformation (DX) of client companies, and to acquire additional shares of invoX.

### **1. Reason and Purpose of the Collaboration**

We have been promoting "DtoD (Data to Data)", which connects companies on digital platforms and directly connects a series of commercial transactions, such as quotations, ordering, and invoices, with digital data, and developing BtoB Platform series of cloud services. Through the data conversion of client companies' commercial transactions, we provide automation of billing and settlement operations and industry-specific, high-value-added business efficiency and management sophistication services.

invoX has developed invoX series, which automates everything from receipt of invoices such as paper and PDF to journalizing and storing. In addition to high-precision AI-OCR techniques, it has a sophisticated technological foundation and quick response capabilities that are in line with practical business, such as the automatic journalizing support function for account titles utilizing AI.

Currently, in addition to processing in DtoD between companies, there is a rapidly growing need for automation of operations, such as the digitization of invoices in analog formats (such as paper and PDF) for legal responses, and the accompanying journalizing operations.

Since we invested in invoX in 2021, we have been building partnerships through sales of BP Storage series, which utilizes the company's AI-OCR techniques. Both companies have agreed to further deepen and develop this partnership.

Through this business alliance, the 2 companies will combine our broad client base with invoX's advanced AI and invoice processing automation expertise to accelerate the "complete digitalization of business-to-business transactions (end-to-end automation)" that we aim for.

We will aggressively develop and deploy new services that combine invoX's AI techniques to serve our strong customer base, including the food industry, which is our strength, and expand our earnings base by strengthening customer contact points and enhancing added value.

## 2. Content of the Collaboration

### (1) Development and provision of new comprehensive billing services

Both companies will formulate specifications/functions and develop and provide a new comprehensive billing service that integrates digital data (DtoD) and analog support. Specifically, we will utilize invoX's AI techniques to develop a next-generation comprehensive billing service (tentative name) covering everything from analog to digital. We will centralize the management of invoices delivered in various forms as data, and quickly launch services that automate and improve the efficiency of a series of processes, such as accounting journalizing and reconciliation with accounts payable and accounts receivable information.

### (2) Strengthening Sustainable Partnerships

By acquiring additional shares in invoX from existing shareholders, we will make invoX an equity-method affiliate, and strengthen collaboration to enhance corporate value over the medium to long term by developing and deploying new services using AI technologies. This will enable us to serve our broad client base.

## 3. Number of Shares Acquired, Purchase Price, and Shareholding Before and After Acquisition

(1) Number of shares held before purchase	834 shares (Class A preferred stock 834 shares) (Number of voting rights: 834) (Percentage of voting rights: 14.30%)
(2) Number of shares to be acquired	1,115 shares (common stock 1,115 shares) (Number of voting rights: 1,115)
(3) Acquisition cost	¥1,911 million
(4) Number of shares held after purchase	1,949 shares (common stock 1,115 shares, Class A preferred stock 834 shares) (Number of voting rights: 1,949) (Percentage of voting rights: 33.41%)

## 4. Overview of business alliance partners (as of November 2025)

(1) Name	invoX Inc.	
(2) Address	Head Office: Shinjuku Center Building 49F +OURS, 1-25-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo Registration address: 173-8 Wakashiba, Kashiwa City, Chiba Prefecture, Block 151 B-306, Kashiwa-no-ha Campus	
(3) Job title/name of representative	Akira Yokoi CEO Representative Director	
(4) Business Activities	Develop and operate invoX series (receipt and issuance of invoices, expense reimbursement, electronic bookkeeping, etc.)	
(5) Share capital	¥100 million	
(6) Date of Establishment	February 1, 2019	
(7) Major shareholders and percentage of shares	Akira Yokoi	49.54%
	Tatsuya Kanto	20.05%
	Infomart Corporation	14.30%

(8) Listed company and the company Relationship with	Equity Relations	The Company owns 834 shares of Class A preferred stock (14.30% of voting rights).	
	Human relations	1 of our directors is dispatched as a director.	
	Business relationship	There are business relations such as the purchase of services developed by invo.	
	Applicable status to the relevant party	Not applicable.	
(9) Company's results of operations and financial position for the past 3 years			
As of / Fiscal year ended	November 30, 2023	November 30, 2024	November 30, 2025
Net assets	¥150 million	¥353 million	¥589 million
Total assets	¥296 million	¥689 million	¥1,013 million
Net assets per share	¥25,803	¥60,521	¥101,119
Net sales	¥639 million	¥1,415 million	¥1,600 million
Operating profit	¥47 million	¥244 million	¥147 million
Ordinary profit	¥46 million	¥243 million	¥236 million
Net Profit	¥46 million	¥202 million	¥236 million
Earnings per share (Yen)	¥7,973	¥34,719	¥40,598
Dividend per share (Yen)	-Yen	-Yen	-Yen

(Note) Figures for the fiscal year ended November 2025 are provisional (preliminary) values because they have not been determined at this time. We will promptly disclose any material differences between the figures and the definite figures in the future.

## 5. Timetable

(1) Date of board resolution	January 21, 2026
(2) This business alliance agreement and Date of this share transfer agreement	January 21, 2026
(3) Date of share purchase	January 21, 2026 (scheduled)

## 6. Future outlook

We anticipate that the impact of this business alliance and the acquisition of shares on the Company's consolidated financial results for the fiscal year ending December 2026 will be minimal. However, in the medium term, we believe that synergies from the development and provision of a new comprehensive invoice service will contribute to the improvement of our service value and profitability. We will promptly disclose any matters that need to be disclosed in the future.