



Note : This document has been translated from a part of Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 21, 2026

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| Company name: | TOHO Co., Ltd. (Securities code: 8142, Prime Market) |
| Name of representative: | Kuniharu Okuno, Representative Director and President |
| Inquiries: | Daisuke Harada, Director and Executive Officer in charge of the Finance Department (Telephone: +81-78-845-2431) |

Notice Concerning Determination of Selling Price, etc.

TOHO Co., Ltd. (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was resolved at the Board of Directors of the Company, dated January 13 2026, as described below.

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| (1) Selling price: | 3,753 yen per share |
| (2) Total amount of the selling price: | 5,304,490,200 yen |
| (3) Subscription price: | 3,598.2 yen per share |
| (4) Total amount of the subscription price: | 5,085,695,880 yen |
| (5) Share delivery date: | Monday, January 26, 2026 |
- (Note) The underwriters shall purchase the shares at the subscription price and offer them at the selling price.

Disclaimer: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.