

[Translation]



January 22, 2026

To whom it may concern,

Company name: MEDLEY, INC.
Representative: Kohei Takiguchi
President and Chief Executive Officer
(TSE Prime Market Code No.4480)
Contact: Ryo Kawahara
Chief Financial Officer
TEL. +813-6372-1265

Notice Regarding Borrowing of Funds

MEDLEY, INC. ("the Company") hereby announces that the Company resolved at the Board of Directors Meeting held on January 22, 2026, to borrow funds as described below.

1. Reason for the Borrowing

Allocation for long-term working capital and the acquisition of treasury shares

2. Details for the Borrowing

(1) Lenders	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
(2) Loan Amount	3.5 billion yen	1.5 billion yen
(3) Drawdown Date	End of January, 2026 (planned)	
(4) Repayment Method	Equal principal repayment	
(5) Interest Rate	Base rate + spread	
(6) Loan Period	5 years	
(7) Collateral	Unsecured	

3. Outlook

This borrowing of funds is not expected to have a significant impact on the Company's consolidated financial results for this fiscal year. We will make a timely disclosure if material impact on the forecast is expected.