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Notice of Revisions of Financial Results Forecasts

KING JIM CO., LTD. (the “Company”) hereby announces that it has revised its financial results forecasts released on October 31, 2025 as follows, in consideration of the recent trends in financial results.

● Revisions of the consolidated financial results forecasts

Revisions of the consolidated financial results forecasts for the first half of the fiscal year ending June 20, 2026
(June 21, 2025 to December 20, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million Yen 18,600	Million Yen 220	Million Yen 370	Million Yen 110	Yen 3.91
Revised forecast (B)	17,960	190	380	20	0.71
Change (B-A)	(640)	(30)	10	(90)	
Change (%)	(3.4)	(13.6)	2.7	(81.8)	
(Reference) Results of the previous first half (June 21, 2024 to December 20, 2024)	18,520	18	180	(75)	(2.67)

Revisions of the consolidated financial results forecasts for the fiscal year ending June 20, 2026
(June 21, 2025 to June 20, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million Yen 42,000	Million Yen 1,500	Million Yen 1,600	Million Yen 1,000	Yen 35.55
Revised forecast (B)	40,500	1,000	1,200	650	23.11
Change (B-A)	(1,500)	(500)	(400)	(350)	
Change (%)	(3.6)	(33.3)	(25.0)	(35.0)	
(Reference) Results of the previous fiscal year (June 21, 2024 to June 20, 2025)	39,639	537	836	424	15.12

Reasons for the Revisions

(Consolidated financial results forecasts for the first half of the fiscal year ending June 20, 2026)

In terms of net sales, in the Stationery and Office Supplies business, sales of electronic products such as "TEPRA" remained sluggish. In the Life style Products business, sales at Bon Furniture Co., Ltd. and Life on Products, Inc. also remained sluggish.

In terms of profits, although operating profit is expected to exceed the results of the previous fiscal year, it is projected to decline compared with the forecasts due in part to the impact of the decline in net sales. In addition, although profit attributable to owners of the parent for the interim period is expected to exceed the results of the previous fiscal year, it is projected to decline compared with the forecasts due to an increase in income tax expenses.

(Consolidated financial results forecasts for the fiscal year ending June 20, 2026)

Based on a renewed review of the progress up to the second quarter, net sales are expected to exceed the results of the previous fiscal year; however, they are projected to decline compared with the forecasts.

In terms of profits, although they are expected to exceed the results of the previous fiscal year, they are projected to decline compared with the forecasts due to factors such as the impact of the depreciation of the yen.

(Note) The financial results forecasts, etc. contained in this document are prepared based on the information currently available to us. Actual results may differ significantly from these forecasts due to various factors in the future.