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January 23, 2026

To whom it may concern:

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Notice Concerning Issuance of New Shares by way of Public Offering
and Secondary Offering of Shares

Segue Group Co., Ltd. (the “Company”) announces that it has resolved, at the Board of Directors dated January 23, 2026, to approve an issuance of new shares by way of public offering and a secondary offering of shares of the Company. The details are described below.

1. Issuance of New Shares by way of Public Offering (Public Offering)

(1)	Class and Number of Shares to be Offered	4,600,000 shares of common stock of the Company
(2)	Method of Determination of the Amount to be Paid	The amount to be paid will be determined on a date falling in the period from Monday, February 2, 2026 to Wednesday, February 4, 2026 (the “Pricing Date”) in accordance with the method set forth in Article 25 of the Regulations Concerning Underwriting, etc. of Securities provided by the Japan Securities Dealers Association (“JSDA”).
(3)	Method of Offering	The offering will be a public offering. All of the new shares shall be purchased for sale by the underwriting syndicate (the “Underwriters”) led by certain underwriters designated as the joint lead managers. The issue price of the Public Offering (offer price) will be determined based on the provisional range calculated by multiplying the closing price of regular trading of the common stock of the Company on the Tokyo Stock Exchange on the Pricing Date (or, if no closing price is quoted on that date, the closing price of the immediately preceding date) by a number between 0.90 and 1.00 (with any fraction less than one yen being rounded down), in accordance with Article 25 of the Regulations Concerning Underwriting, etc. of Securities provided by JSDA, taking into account market demand and other conditions.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares of the Company, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

(4)	Underwriting Commissions	The Company shall not pay any underwriting commissions to the Underwriters. However, the aggregate amount of the difference between (a) the issue price (offer price) and (b) the amount to be paid to the Company by the Underwriters in the Public Offering shall constitute the proceeds to the Underwriters.
(5)	Payment Date	The payment date is expected to be a day between Monday, February 9, 2026 and Thursday, February 12, 2026; provided, however, such date shall be the fifth business day immediately following the Pricing Date.
(6)	Subscription Unit	100 shares
(7)	The amount to be paid, the amount of capital stock and legal capital surplus to be increased, the issue price (offer price) and any other matters necessary for the Issuance of New Shares by way of Public Offering shall be determined at the discretion of Yasuyuki Aisu, President and CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	

2. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

(1)	Class and Number of Shares to be Sold	625,000 shares of common stock of the Company
(2)	Selling Shareholders	Yasuyuki Aisu
(3)	Selling Price	The selling price shall be determined based on the provisional range calculated by multiplying the closing price in regular trading of share of common stock of the Company on the Tokyo Stock Exchange on the Pricing Date (or, if no closing price is quoted, the closing price of the immediately preceding that date) by a number between 0.90 and 1.00 (with any fraction less than one yen to be rounded down), in accordance with Article 25 of the Rules Concerning Underwriting etc. of Securities provided by JSDA, taking into account market demand and other conditions. Such selling price shall be the same as the issue price in the Public Offering (offer price).
(4)	Method of Secondary Offering	The offering will be a secondary offering. All the selling shares shall be purchased for sale by the Underwriters. The aggregate amount of the difference between the selling price and the amount to be paid to the selling shareholders by the Underwriters (which shall be the same as the payment amount in the Public Offering) shall be retained by the Underwriters.
(5)	Delivery Date	The delivery date shall be the business day immediately following the payment date in the Public Offering.
(6)	Subscription Unit	100 shares
(7)	The selling price and any other matters necessary for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters shall be determined at the discretion of Yasuyuki Aisu, President and CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	
(9)	If the Public Offering is cancelled, the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters shall be cancelled as well.	

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3. Secondary Offering of Shares by way of Over-Allotment

(1)	Class and Number of Shares to be Sold	783,700 shares of common stock of the Company The number of shares above is the maximum number of shares to be sold, and may decrease, or the Secondary Offering by way of Over-Allotment itself may be cancelled, depending on market demand and other conditions. The number of shares to be sold shall be determined on the Pricing Date after consideration of the market demand.
(2)	Selling Shareholder	The lead manager
(3)	Selling Price	Undetermined (the selling price shall be determined on the Pricing Date; provided, however, such selling price shall be the same as the selling price in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters)
(4)	Method of Secondary Offering	After consideration of the market demand for the Public Offering and the Secondary Offering by way of Purchase and Underwriting by the Underwriters, the lead manager will offer the shares of common stock of the Company, which are borrowed from certain shareholder(s) of the Company (the maximum number being 783,700 shares).
(5)	Delivery Date	The delivery date shall be the same as that of the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.
(6)	Subscription Unit	100 shares
(7)	The selling price and any other matters necessary for the Secondary Offering by way of Over-Allotment shall be determined at the discretion of Yasuyuki Aisu, President and CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	
(9)	If the Public Offering is cancelled, the Secondary Offering by way of Over-Allotment shall be cancelled as well.	

4. Issuance of New Shares by way of Third-Party Allotment

(1)	Class and Number of Shares to be Offered	783,700 shares of common stock of the Company
(2)	Method of Determination of the Amount to be Paid	The amount to be paid will be determined on the Pricing Date. The amount to be paid shall be the same as the amount to be paid for the Public Offering.
(3)	Allottee	The lead manager
(4)	Payment Date	Thursday, March 5, 2026
(5)	Shares not subscribed within the subscription period shall not be issued.	
(6)	The amount to be paid, the amount of capital stock and legal capital surplus to be increased and any other matters necessary for the Issuance of New Shares by way of Third-Party Allotment shall be determined at the discretion of Yasuyuki Aisu, President and CEO.	
(7)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	
(8)	If the Public Offering is cancelled, the Issuance of New Shares by way of Third-Party Allotment will be cancelled as well.	

End

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