



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 23, 2026

To whom it may concern:

Company name: Segue Group Co., Ltd.  
Representative: Yasuyuki Aisu,  
President and CEO  
Securities code: 3968 (Prime Market of TSE)  
Inquiries: Yasuhiro Fukuda, CFO  
Telephone: +81-3-6228-3822

Notice Revisions to Consolidated Earnings Forecast  
for the Fiscal Year Ended December 2025 (Upward Revision) and  
Amendment to Numerical Targets of Medium-Term Management Plan  
(Fiscal Year Ending December 2026) (Upward Revision)

Segue Group Co., Ltd. (the "Company") hereby announces that, in light of recent performance trends, it has revised upward its consolidated earnings forecast for the fiscal year ended December 31, 2025 (originally announced on August 13, 2025), as outlined below. The dividend forecast for the same period remains unchanged at this time.

In addition, reflecting the upward revision for the current fiscal year and the Group's robust operating conditions, the Company has also revised the numerical targets for the fiscal year ending December 31, 2026, the final year of its Medium-Term Management Plan (originally announced on May 22, 2024).

1. Revisions to the Consolidated Earnings Forecast for the Fiscal Year Ended December 31, 2025 (January 1, 2025 – December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecast (A)	Millions of yen 24,800	Millions of yen 1,512	Millions of yen 1,480	Millions of yen 780	Yen 24.58
Revised forecast (B)	25,070	1,880	2,030	1,170	36.93
Change (B-A)	270	368	550	390	12.35
Change (%)	1.1%	24.3%	37.2%	50.0%	50.2%
(Reference) Results for the previous fiscal year (Year ended December 31, 2024)	18,717	720	1,060	507	15.73



## 2. Reason for the revision

The business environment surrounding the Group continues to see rising demand for cybersecurity measures, driven by society-wide digital transformation (DX) initiatives and the increasing frequency of cyberattacks. Under the Japanese government's "Digital Government" policies, IT investments by central ministries and local governments have been steadily increasing.

In this context, the Group's existing businesses performed exceptionally well. Notably, following the receipt of a large-scale public sector order (GSS project), both order intake and order backlog increased significantly during the fiscal year ended December 31, 2025.

In addition to strengthening the profit management framework and securing higher-margin projects, the Company also executed the sale of investment securities. As a result, each profit line is expected to exceed the previous forecast. Accordingly, we have revised our consolidated financial results forecast for the fiscal year ended December 31, 2025.

In light of these circumstances, the Company has decided to revise the numerical targets for the fiscal year ending December 31, 2026, the final year of the current Medium-Term Management Plan, as set forth below. The Company will continue to strive to enhance corporate value toward the realization of "Segue Vision 2030."

## 3. Revisions to Numerical Targets for the Fiscal Year Ending December 31, 2026 under the Current Medium-Term Management Plan

	Prior target		Revised target
	Target	Challenge target (Incl. M&A)	
	Millions of yen	Millions of yen	Millions of yen
Net sales	26,000	30,000	30,000
Operating profit	1,800	2,000	2,300
Profit attributable to owners of parent	1,050	1,178	1,403

(Note) The forecasts and numerical targets stated above are based on information currently available to the Company and certain assumptions that the Company believes to be reasonable at this time. These projections are not intended as a guarantee or commitment by the Company regarding their achievement. Actual results may differ significantly due to various factors.

End