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Consolidated Financial Results for the Six Months Ended December 20, 2025 [Japanese GAAP]



January 27, 2026

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <https://genky.co.jp/>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division, Genky Stores, Inc.
 Phone: +81-776-67-5240
 Scheduled date of filing semi-annual securities report: January 30, 2026
 Scheduled date of commencing dividend payments: February 27, 2026
 Availability of supplementary briefing material on financial results: Available
 Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2025 (June 21, 2025 to December 20, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 20, 2025	109,261	10.6	5,717	24.4	5,843	23.7	4,020	23.0
December 20, 2024	98,758	7.4	4,596	4.8	4,722	5.1	3,268	5.8

(Note) Comprehensive income: Six months ended December 20, 2025: ¥4,027 million (23.4%)
 Six months ended December 20, 2024: ¥3,264 million (6.3%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
December 20, 2025	132.12	131.63
December 20, 2024	107.55	107.33

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2025	134,420	57,644	42.8
As of June 20, 2025	127,326	53,428	41.8

(Reference) Equity: As of December 20, 2025: ¥57,467 million
 As of June 20, 2025: ¥53,262 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	6.50	—	6.50	13.00
FY2026	—	6.50			
FY2026 (Forecast)			—	6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2026 (June 21, 2025 to June 20, 2026)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	221,200	10.2	11,050	14.4	11,200	13.1	7,850	11.1	257.55

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No

Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of December 20, 2025: 31,011,168 shares

As of June 20, 2025: 30,996,968 shares

2) Total number of treasury stock at the end of the period:

As of December 20, 2025: 532,053 shares

As of June 20, 2025: 601,053 shares

3) Average number of shares during the period:

Six months ended December 20, 2025: 30,429,845 shares

Six months ended December 20, 2024: 30,389,747 shares

* Semi-annual financial results reports are exempt from review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

Semi-annual Consolidated Financial Statements

Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of June 20, 2025	As of December 20, 2025
Assets		
Current assets		
Cash and deposits	6,221	4,697
Accounts receivable - trade	4,837	5,020
Merchandise	26,742	28,386
Raw materials and supplies	329	390
Other	3,078	3,543
Total current assets	41,210	42,038
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	66,631	69,203
Other, net	12,572	15,854
Total property, plant and equipment	79,203	85,058
Intangible assets	307	274
Investments and other assets	6,604	7,047
Total non-current assets	86,116	92,381
Total assets	127,326	134,420
Liabilities		
Current liabilities		
Accounts payable - trade	26,732	28,113
Current portion of long-term borrowings	8,412	8,777
Short-term borrowings	—	1,228
Income taxes payable	1,727	2,138
Contract liabilities	556	588
Provision for bonuses	121	114
Asset retirement obligations	19	45
Other	6,243	6,201
Total current liabilities	43,812	47,207
Non-current liabilities		
Long-term borrowings	25,817	25,223
Asset retirement obligations	3,796	3,847
Other	471	496
Total non-current liabilities	30,085	29,567
Total liabilities	73,897	76,775
Net assets		
Shareholders' equity		
Share capital	1,035	1,054
Capital surplus	6,451	6,716
Retained earnings	46,534	50,356
Treasury shares	(790)	(699)
Total shareholders' equity	53,230	57,428
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	32	39
Total accumulated other comprehensive income	32	39
Share acquisition rights	165	177
Total net assets	53,428	57,644
Total liabilities and net assets	127,326	134,420

**Semi-annual Consolidated Statements of Income and Semi-annual Consolidated
Statements of Comprehensive Income**
Semi-annual Consolidated Statements of Income

(Millions of yen)

	Six months ended December 20, 2024	Six months ended December 20, 2025
Net sales	98,758	109,261
Cost of sales	78,849	86,983
Gross profit	19,908	22,277
Selling, general and administrative expenses	15,312	16,559
Operating profit	4,596	5,717
Non-operating income		
Interest income	3	8
Rental income	194	259
Commission income	129	136
Other	78	72
Total non-operating income	406	476
Non-operating expenses		
Interest expenses	108	128
Rental expenses	128	173
Other	43	48
Total non-operating expenses	280	351
Ordinary profit	4,722	5,843
Extraordinary income		
Gain on reversal of share acquisition rights	-	2
Total extraordinary income	-	2
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	6
Total extraordinary losses	0	6
Profit before income taxes	4,722	5,839
Income taxes - current	1,477	1,969
Income taxes - deferred	(23)	(149)
Total income taxes	1,454	1,819
Profit	3,268	4,020
Profit attributable to owners of parent	3,268	4,020

Semi-annual Consolidated Statements of Comprehensive Income

(Millions of yen)

	Six months ended December 20, 2024	Six months ended December 20, 2025
Profit	3,268	4,020
Other comprehensive income		
Valuation difference on available-for-sale securities	(4)	6
Total other comprehensive income	(4)	6
Comprehensive income	3,264	4,027
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,264	4,027
Comprehensive income attributable to non-controlling interests	-	-

Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	Six months ended December 20, 2024	Six months ended December 20, 2025
Cash flows from operating activities		
Profit before income taxes	4,722	5,839
Depreciation	2,958	3,360
Loss on retirement of non-current assets	0	6
Gain on reversal of share acquisition rights	-	(2)
Increase (decrease) in provision for bonuses	(27)	(6)
Increase (decrease) in contract liabilities	27	31
Interest and dividend income	(3)	(8)
Interest expenses	108	128
Decrease (increase) in trade receivables	747	(183)
Decrease (increase) in inventories	(2,716)	(1,704)
Increase (decrease) in trade payables	1,830	1,381
Increase (decrease) in accounts payable - other	113	235
Other, net	(327)	(70)
Subtotal	7,433	9,008
Interest and dividends received	3	8
Interest paid	(107)	(126)
Income taxes paid	(1,653)	(1,427)
Net cash provided by (used in) operating activities	5,676	7,461
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,739)	(9,771)
Purchase of intangible assets	(7)	(8)
Payments of guarantee deposits	(125)	(75)
Proceeds from refund of guarantee deposits	32	34
Other, net	(11)	6
Net cash provided by (used in) investing activities	(6,849)	(9,814)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	1,228
Proceeds from long-term borrowings	7,000	4,000
Repayments of long-term borrowings	(4,594)	(4,228)
Proceeds from issuance of shares resulting from exercise of share acquisition rights	17	30
Purchase of treasury shares	(0)	-
Repayments of lease liabilities	(4)	(3)
Dividends paid	(197)	(197)
Net cash provided by (used in) financing activities	2,221	828
Effect of exchange rate change on cash and cash equivalents	(0)	0
Net increase (decrease) in cash and cash equivalents	1,047	(1,524)
Cash and cash equivalents at beginning of period	5,896	6,221
Cash and cash equivalents at end of period	6,943	4,697